

Tuesday, November 16, 2021

Equities Market Halts Downtrend as Investors Gain ₦112Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,444.20	43,230.34	↑ 0.49%
Total Market Cap.	₦ Trillion	22.67	22.56	↑ 0.49%
Total Volume Traded	Million	423.83	293.43	↑ 44.44%
Total Value Traded	₦ Million	11,649.75	4,289.30	↑ 171.60%
Deals		4,181	4,239	↓ -1.37%

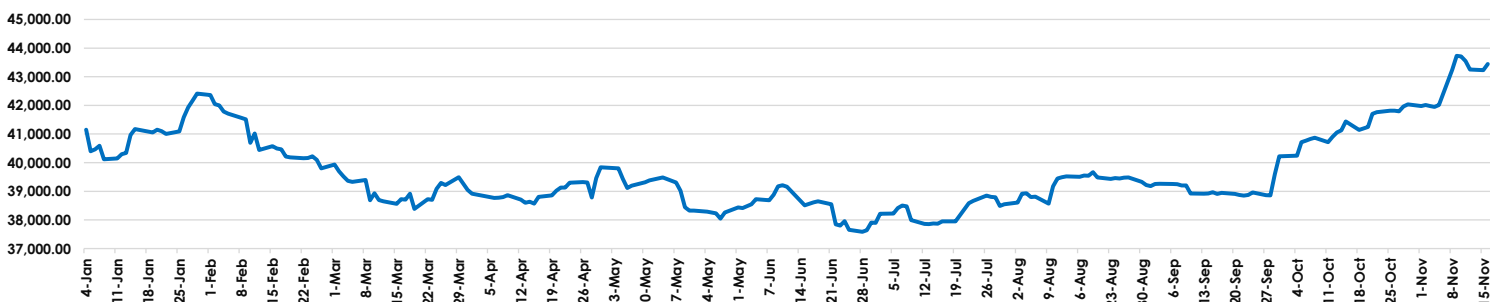
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	3.00	3.25	8.33%
CORNERST	0.52	0.56	7.69%
CHIPLC	0.58	0.62	6.90%
ROYALEX	0.50	0.53	6.00%
REGALINS	0.38	0.40	5.26%
UPL	2.20	2.30	4.55%
PRESTIGE	0.45	0.47	4.44%
AIRTELAFRI	871.70	910.00	4.39%
AIICO	1.25	1.30	4.00%
COURTVILLE	0.40	0.41	2.50%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TOTAL	240.80	216.80	-9.97%
MBENEFIT	0.29	0.27	-6.90%
LINKASSURE	0.56	0.53	-5.36%
CHAMS	0.23	0.22	-4.35%
MANSARD	2.30	2.20	-4.35%
TRANSCORP	1.01	0.97	-3.96%
GUINNESS	37.50	36.50	-2.67%
GTCO	27.50	26.90	-2.18%
WAPIC	0.49	0.48	-2.04%
ETI	8.45	8.30	-1.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	223,584,099	52.77%
STERLNBANK	Banking	32,480,228	7.67%
TRANSCORP	Conglomerate	24,666,656	5.82%
GTCO	Banking	20,841,624	4.92%
JAIZBANK	Banking	15,925,442	3.76%
NB	Consumer Goods	12,536,112	2.96%
ACCESS	Banking	8,850,486	2.09%
NEM	Insurance	7,423,813	1.75%
ZENITHBANK	Banking	6,465,361	1.53%
MANSARD	Insurance	4,963,545	1.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	5,643,197,137.20	48.44%
FBNH	Banking	2,757,789,661.65	23.67%
AIRTELAFRI	Telecoms	833,920,402.10	7.16%
NB	Consumer Goods	658,458,217.90	5.65%
GTCO	Banking	564,222,397.50	4.84%
ZENITHBANK	Banking	155,492,585.20	1.33%
BUACEMENT	Industrial Goods	135,562,406.05	1.16%
WAPCO	Industrial Goods	120,817,900.20	1.04%
TOTAL	Oil & Gas	115,392,801.50	0.99%
MTNN	Telecoms	89,860,324.00	0.77%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.49%	NSE30	↓	-0.29%	↑	7.95%	
Week-on-Week	↓ -0.65%	Banking	↑	0.11%	↑	0.99%	
Month-to-Date	↑ 3.34%	Consumer Goods	↓	-0.38%	↓	-1.11%	
Quarter-to-Date	↑ 8.01%	Industrial Goods	↑	0.01%	↑	7.05%	
Year-to-Date	↑ 7.88%	Insurance	↑	0.39%	↓	-5.84%	
52-Weeks High	43,730.55	Oil & Gas	↓	-2.49%	↑	64.75%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.1	415.1	→	0.00% ↓	-5.28%	1-Month	3.27% ↑
Exchange Rate - Parallel (₦/\$)	545	545	→	0.00% ↓	-15.96%	3-Month	3.82% ↑
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.90% ↑
Crude Oil Price (\$/Barrel)	82.58	82.05	↑	0.65% ↑	61.64%	9-Month	5.61% ↓
Foreign Reserve (\$'Bn)	41.51	41.53	↓	-0.05% ↑	14.70%	12-Month	6.42% ↓
Inflation Rate	15.99%	16.63%	→	0.00% ↓	-0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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