

Monday, November 15, 2021

Banking Stocks Sustain Downtrend as NGX-ASI Shed 0.05%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,230.34	43,253.01	↓ -0.05%
Total Market Cap.	₦ Trillion	22.56	22.57	↓ -0.05%
Total Volume Traded	Million	293.43	314.85	↓ -6.80%
Total Value Traded	₦ Million	4,289.30	4,649.42	↓ -7.75%
Deals		4,239	3,400	↑ 24.68%

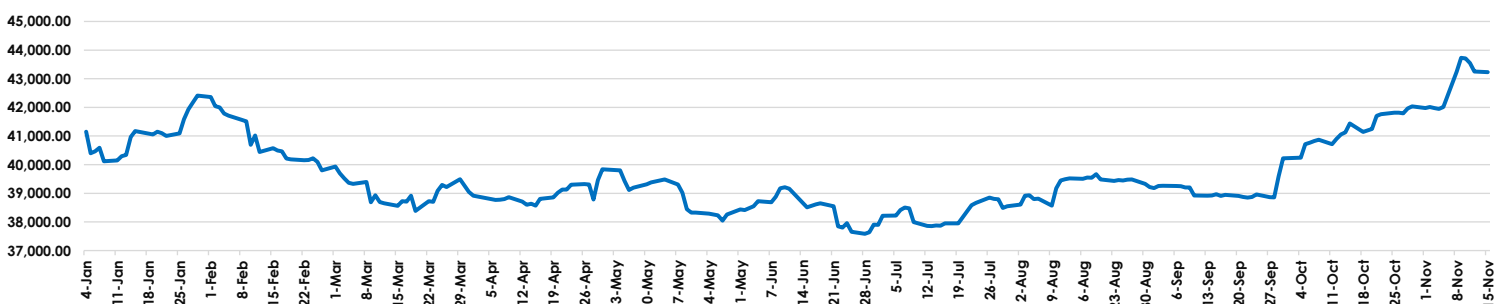
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.73	3.00	9.89%
LIVESTOCK	2.00	2.19	9.50%
MBENEFIT	0.27	0.29	7.41%
JAPAULGOLD	0.42	0.44	4.76%
PRESTIGE [BLS]	0.43	0.45	4.65%
LASACO	1.10	1.13	2.73%
FBNH	12.00	12.30	2.50%
AFRIPRUD	6.35	6.50	2.36%
FLOURMILL	29.60	30.20	2.03%
UCAP	9.65	9.75	1.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.23	0.21	-8.70%
FTNCOCOA [RST]	0.44	0.41	-6.82%
ROYALEX	0.53	0.50	-5.66%
REGALINS	0.40	0.38	-5.00%
CHAMS	0.24	0.23	-4.17%
UBA	8.45	8.20	-2.96%
COURTVILLE	0.41	0.40	-2.44%
ETI	8.60	8.45	-1.74%
AIICO	1.27	1.25	-1.57%
FCMB	3.09	3.05	-1.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	101,220,646	34.50%
ACCESS	Banking	44,173,803	15.05%
FCMB	Banking	34,846,253	11.88%
GTCO	Banking	18,456,741	6.29%
ZENITHBANK	Banking	16,156,059	5.51%
UBA	Banking	10,232,108	3.49%
UPL	Services	8,282,376	2.82%
TRANSCORP	Conglomerate	4,441,086	1.51%
CHAMS	ICT	4,020,042	1.37%
FTNCOCOA [RST]	Agriculture	3,907,384	1.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,242,061,711.20	28.96%
MTNN	Telecoms	740,254,474.90	17.26%
GTCO	Banking	507,357,830.25	11.83%
ACCESS	Banking	416,971,884.00	9.72%
ZENITHBANK	Banking	387,954,521.75	9.04%
NESTLE	Consumer Goods	313,305,419.70	7.30%
FCMB	Banking	108,008,240.56	2.52%
WAPCO	Industrial Goods	86,722,188.15	2.02%
UBA	Banking	84,682,890.05	1.97%
AIRTELAFRI	Telecoms	52,163,606.00	1.22%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.05%	NSE30	↑	0.00%	↑	8.26%	
Week-on-Week	↓ -0.04%	Banking	↓	-0.37%	↑	0.89%	
Month-to-Date	↑ 2.83%	Consumer Goods	↑	0.05%	↓	-0.73%	
Quarter-to-Date	↑ 7.48%	Industrial Goods	↑	0.01%	↑	7.04%	
Year-to-Date	↑ 7.35%	Insurance	↑	0.06%	↓	-6.21%	
52-Weeks High	43,730.55	Oil & Gas	↑	0.08%	↑	68.96%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.1	414.73	↓	-0.09%	↓	-5.28%	1-Month 2.91% ↓ -0.18%
Exchange Rate - Parallel (₹/\$)	515	535	↑	3.74%	↓	-9.57%	3-Month 3.79% ↓ -0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.80% ↓ -0.22%
Crude Oil Price (\$/Barrel)	80.85	82.17	↓	-1.61%	↑	58.25%	9-Month 6.05% ↓ -0.21%
Foreign Reserve (\$'Bn)	41.53	41.56	↓	-0.07%	↑	14.76%	12-Month 6.87% ↓ -0.32%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓	-0.24%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

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