

Friday, November 12, 2021

MTNN & 14 Others Extends Stock Market Decline as NGX-ASI Shed 0.68%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,253.01	43,549.28	↓ -0.68%
Total Market Cap.	₦ Trillion	22.57	22.73	↓ -0.68%
Total Volume Traded	Million	314.85	161.31	↑ 95.18%
Total Value Traded	₦ Million	4,649.42	2,139.83	↑ 117.28%
Deals		3,400	3,574	↓ -4.87%

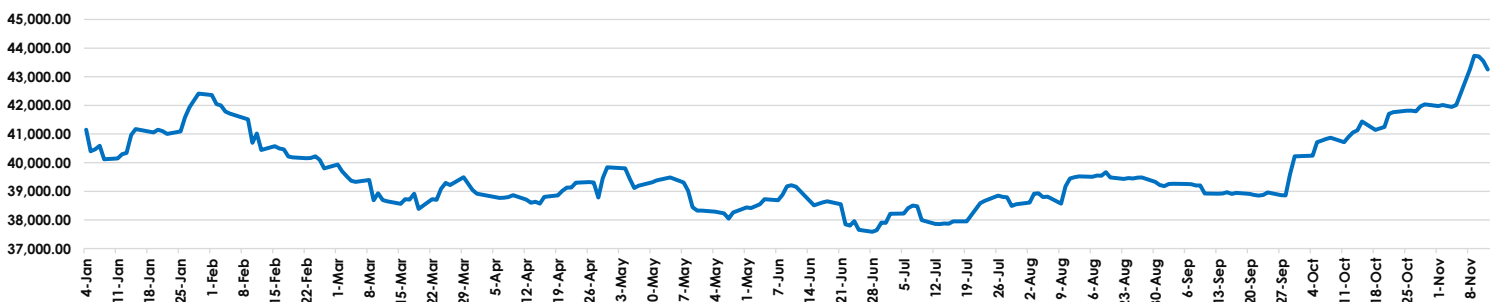
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.21	0.23	9.52%
REDSTAREX	3.29	3.50	6.38%
CHIPLC	0.55	0.58	5.45%
REGALINS	0.38	0.40	5.26%
FTNCOCOA	0.42	0.44	4.76%
FBNH	11.50	12.00	4.35%
MANSARD	2.19	2.28	4.11%
LASACO	1.06	1.10	3.77%
UBA	8.15	8.45	3.68%
WAPIC	0.48	0.49	2.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	1.69	1.53	-9.47%
LIVESTOCK	2.19	2.00	-8.68%
PRESTIGE	0.47	0.43	-8.51%
GLAXOSMITH	6.40	6.00	-6.25%
NPFMCRFBK	1.90	1.80	-5.26%
JAPAULGOLD	0.44	0.42	-4.55%
UNIVINSURE	0.22	0.21	-4.55%
MTNN	200.00	191.00	-4.50%
HONYFLOUR	3.54	3.40	-3.95%
WEMABANK	0.86	0.84	-2.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	129,774,697	41.22%
STANBIC	Banking	19,517,477	6.20%
GTCO	Banking	18,438,717	5.86%
FLOURMILL	Consumer Goods	16,336,682	5.19%
FCMB	Banking	15,840,239	5.03%
ETI	Banking	13,941,583	4.43%
ZENITHBANK	Banking	9,674,047	3.07%
UPL	Services	9,097,900	2.89%
ACCESS	Banking	8,900,626	2.83%
TRANSCORP	Conglomerate	6,501,539	2.06%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,536,043,887.95	33.04%
STANBIC	Banking	761,181,826.50	16.37%
GTCO	Banking	507,041,115.25	10.91%
FLOURMILL	Consumer Goods	503,398,640.85	10.83%
MTNN	Telecoms	334,171,605.90	7.19%
ZENITHBANK	Banking	232,071,298.60	4.99%
ETI	Banking	119,825,359.35	2.58%
NESTLE	Consumer Goods	90,542,431.00	1.95%
ACCESS	Banking	82,530,259.05	1.78%
NGXGROUP	Other Financials	67,030,814.40	1.44%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.68%	NSE30	↓	-0.79%	↑	8.26%	
Week-on-Week	↑ 2.95%	Banking	↑	0.63%	↑	1.26%	
Month-to-Date	↑ 2.89%	Consumer Goods	↑	0.03%	↓	-0.78%	
Quarter-to-Date	↑ 7.54%	Industrial Goods	↓	0.00%	↑	7.02%	
Year-to-Date	↑ 7.41%	Insurance	↑	0.73%	↓	-6.27%	
52-Weeks High	43,730.55	Oil & Gas	→	0.00%	↑	68.83%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.73	414.73	→	0.00% ↓	-5.18%	1-Month	3.09% ↑
Exchange Rate - Parallel (₹/\$)	535	535	→	0.00% ↓	-13.83%	3-Month	0.00% ↑
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	5.02% ↑
Crude Oil Price (\$/Barrel)	81.82	82.87	↓	-1.27% ↑	60.15%	9-Month	6.26% ↓
Foreign Reserve (\$'Bn)	41.56	41.58	↓	-0.05% ↑	14.84%	12-Month	7.19% ↓
Inflation Rate	16.63%	17.01%	↑	0.38% ↓	-0.88%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com