

Thursday, November 11, 2021

**Bellwether Stocks Sustain Negative Sentiment as Investors' Wealth Shed ₦51Bn**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,609.06	43,707.30	↓ -0.22%
Total Market Cap.	₦Trillion	22.76	22.81	↓ -0.22%
Total Volume Traded	Million	161.31	270.70	↓ -40.41%
Total Value Traded	₦Million	2,139.83	5,627.23	↓ -61.97%
Deals		3,574	3,861	↓ -7.43%

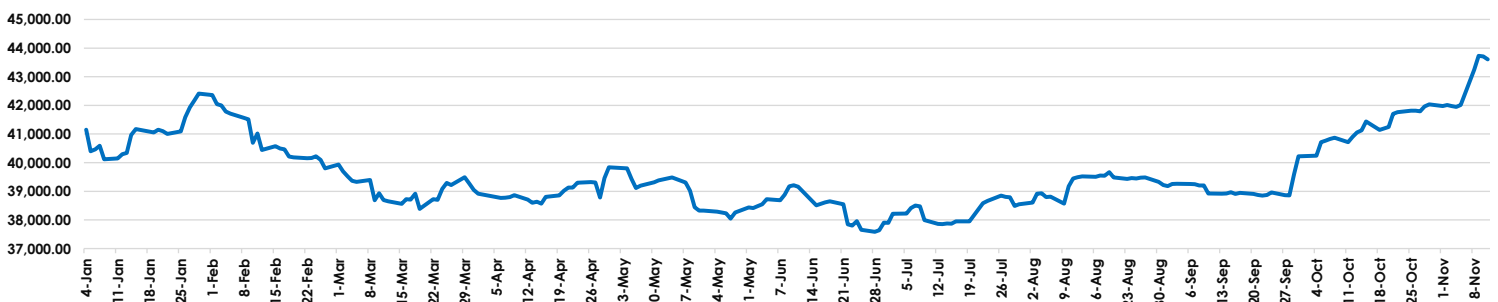
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNITYBNK	0.55	0.59	7.27%
FTNCOCOA	0.40	0.42	5.00%
UNIVINSURE	0.21	0.22	4.76%
WAPCO	24.85	25.50	2.62%
UPDC	1.65	1.69	2.42%
JAPAUFGOLD	0.43	0.44	2.33%
UACN	10.75	11.00	2.33%
PZ	6.00	6.10	1.67%
MANSARD	2.16	2.19	1.39%
AFRIPRUD	6.30	6.35	0.79%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.57	0.52	-8.77%
CUTIX	6.20	5.70	-8.06%
ETRANZACT	2.05	1.90	-7.32%
REGALINS	0.41	0.38	-7.32%
LASACO	1.12	1.06	-5.36%
STERLNBANK	1.55	1.50	-3.23%
UBA	8.35	8.15	-2.40%
ETI	8.65	8.45	-2.31%
NGXGROUP	18.50	18.10	-2.16%
WAPIC	0.49	0.48	-2.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	28,155,159	17.45%
TRANSCORP	Conglomerate	23,505,886	14.57%
ZENITHBANK	Banking	12,521,490	7.76%
ACCESS	Banking	9,289,303	5.76%
STERLNBANK	Banking	8,296,307	5.14%
GTCO	Banking	7,252,925	4.50%
WAPIC	Insurance	6,404,986	3.97%
COURTVILLE	ICT	4,085,654	2.53%
UBA	Banking	3,556,212	2.20%
MULTIVERSE	Mining	3,221,000	2.00%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	405,340,141.90	18.94%
FBNH	Banking	322,074,450.80	15.05%
ZENITHBANK	Banking	301,202,590.90	14.08%
GTCO	Banking	198,896,499.75	9.29%
NESTLE	Consumer Goods	129,580,731.40	6.06%
OKOMUOIL	Agriculture	116,419,896.50	5.44%
ACCESS	Banking	86,959,543.35	4.06%
PRESKO	Agriculture	67,858,871.60	3.17%
STANBIC	Banking	60,449,377.95	2.82%
BUACEMENT	Industrial Goods	49,651,634.00	2.32%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.22%	NSE30	↓	-0.27%	↑	9.12%	
Week-on-Week	↑ 3.97%	Banking	↓	-0.95%	↑	0.63%	
Month-to-Date	↑ 3.74%	Consumer Goods	↑	0.02%	↓	-0.81%	
Quarter-to-Date	↑ 8.42%	Industrial Goods	↓	-0.10%	↑	7.03%	
Year-to-Date	↑ 8.29%	Insurance	↓	-0.93%	↓	-6.94%	
52-Weeks High	43,730.55	Oil & Gas	→	0.00%	↑	68.83%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.73	415.07	↑	0.08%	↓	-5.18%	1-Month 2.92% ↓ -0.17%
Exchange Rate - Parallel (₹/\$)	535	570	↑	6.14%	↓	-13.83%	3-Month 3.73% → 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.92% ↓ -0.08%
Crude Oil Price (\$/Barrel)	82.07	82.64	↓	-0.69%	↑	60.64%	9-Month 6.39% ↓ -0.07%
Foreign Reserve (\$'Bn)	41.58	41.6	↓	-0.05%	↑	14.89%	12-Month 7.27% ↓ -0.19%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2021  
 -NTB True Yield have a-day lag

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