

Wednesday, November 10, 2021

MTNN & 17 Others Gain Unable to Sustain Stock Market Uptrend as NGX-ASI Shed 0.05%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,707.30	43,730.55	↓ -0.05%
Total Market Cap.	₦ Trillion	22.81	22.82	↓ -0.05%
Total Volume Traded	Million	270.70	280.71	↓ -3.57%
Total Value Traded	₦ Million	5,627.23	3,476.04	↑ 61.89%
Deals		3,861	4,342	↓ -11.08%

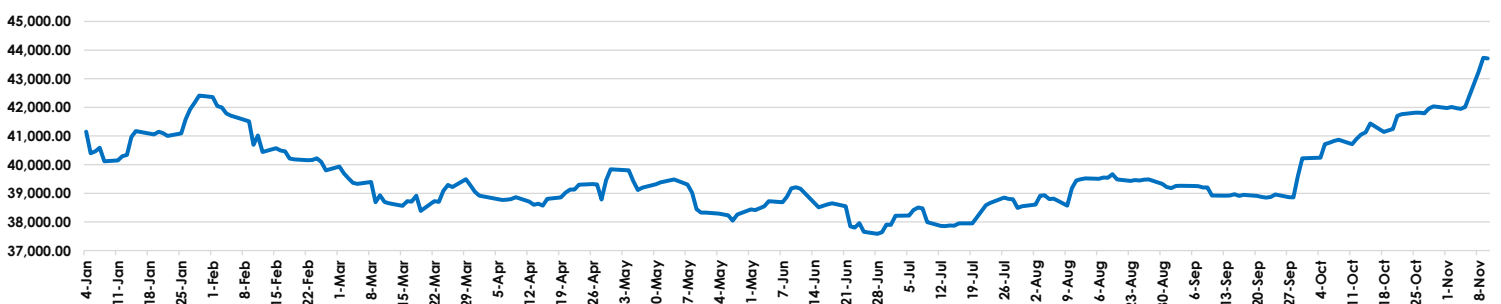
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	1.80	1.98	10.00%
CHAMS	0.22	0.24	9.09%
MBENEFIT	0.25	0.27	8.00%
HONYFLOUR	3.31	3.54	6.95%
CAVERTON	1.70	1.80	5.88%
LINKASSURE	0.53	0.56	5.66%
JAPAULGOLD	0.41	0.43	4.88%
UPDC	1.60	1.65	3.12%
COURTVILLE	0.40	0.41	2.50%
WAPIC	0.48	0.49	2.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	3.65	3.29	-9.86%
PHARMDEKO	2.34	2.11	-9.83%
ABCTRANS	0.33	0.30	-9.09%
FTNCOCOA	0.44	0.40	-9.09%
CHIPLC	0.60	0.55	-8.33%
UACN	11.25	10.75	-4.44%
ARDOVA	14.55	13.95	-4.12%
MANSARD	2.25	2.16	-4.00%
WAPCO	26.90	25.85	-3.90%
NGXGROUP	19.20	18.50	-3.65%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FLOURMILL	Consumer Goods	50,595,395	18.69%
TRANSCORP	Conglomerate	38,919,930	14.38%
FBNH	Banking	21,492,837	7.94%
ETI	Banking	19,152,675	7.08%
GTCO	Banking	14,574,010	5.38%
ACCESS	Banking	12,791,777	4.73%
ZENITHBANK	Banking	11,417,946	4.22%
UBA	Banking	8,432,209	3.11%
FIDELITYBK	Banking	8,429,942	3.11%
STERLN BANK	Banking	8,261,633	3.05%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,488,708,781.80	26.46%
FLOURMILL	Consumer Goods	1,474,556,706.50	26.20%
NESTLE	Consumer Goods	454,828,096.60	8.08%
GTCO	Banking	402,952,272.85	7.16%
ZENITHBANK	Banking	276,166,542.50	4.91%
FBNH	Banking	243,680,882.25	4.33%
STANBIC	Banking	234,760,398.75	4.17%
ETI	Banking	164,498,438.15	2.92%
ACCESS	Banking	119,954,350.90	2.13%
SEPLAT	Oil & Gas	111,661,525.00	1.98%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.05%	NSE30	↓	-0.10%	↑	9.41%	
Week-on-Week	↑ 4.13%	Banking	↓	-0.97%	↑	1.59%	
Month-to-Date	↑ 3.97%	Consumer Goods	↑	0.12%	↓	-0.83%	
Quarter-to-Date	↑ 8.67%	Industrial Goods	↓	-0.25%	↑	7.13%	
Year-to-Date	↑ 8.53%	Insurance	↓	-0.34%	↓	-6.07%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.24%	↑	68.83%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	414.55	↓	-0.13%	↓	-5.27%	1-Month 3.09% ↓ -0.04%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-21.28%	3-Month 3.74% ↑ 0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 5.00% ↑ 0.08%
Crude Oil Price (\$/Barrel)	84.71	84.78	↓	-0.08%	↑	65.81%	9-Month 6.46% ↓ -0.05%
Foreign Reserve (\$'Bn)	41.60	41.7	↓	-0.24%	↑	14.95%	12-Month 7.46% ↓ -0.07%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com