

Tuesday, November 9, 2021

Equity Market Surges as Tech Stocks Sustain Uptrend

Key Market Indicators	Units	Today	Previous Day	% Chnge
The All -Share Index	Basis Points	43,730.55	43,246.87	↑ 1.12%
Total Market Cap.	₦ Trillion	22.82	22.57	↑ 1.12%
Total Volume Traded	Million	280.71	443.61	↓ -36.72%
Total Value Traded	₦ Million	3,476.04	5,048.30	↓ -31.14%
Deals		4,342	5,233	↓ -17.03%

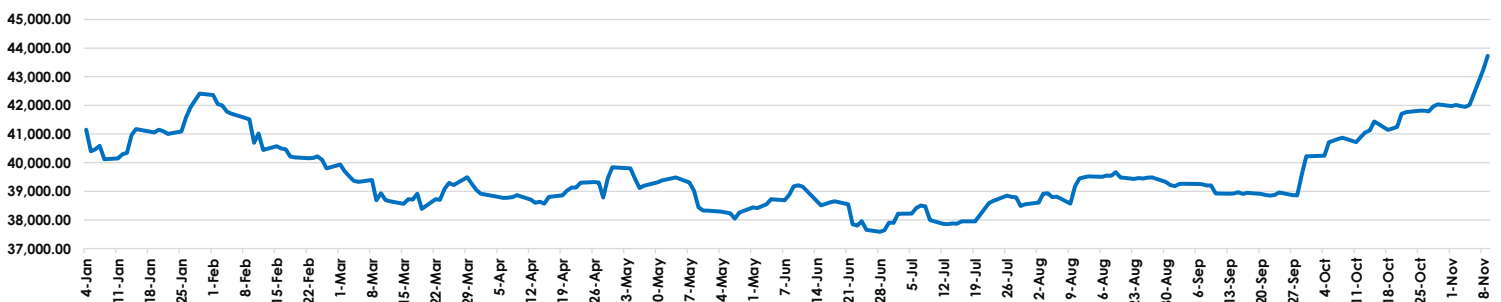
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTANS	0.30	0.33	10.00%
FTNCOCOA	0.40	0.44	10.00%
ARDOVA	13.55	14.55	7.38%
UACN	10.50	11.25	7.14%
LIVESTOCK	2.05	2.19	6.83%
REDSTAREX	3.43	3.65	6.41%
LASACO	1.04	1.10	5.77%
AFRIPRUD	6.05	6.35	4.96%
JAIZBANK	0.62	0.65	4.84%
NGXGROUP	18.35	19.20	4.63%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BERGER	9.45	8.55	-9.52%
CAVERTON	1.87	1.70	-9.09%
UPL	2.30	2.13	-7.39%
REGALINS	0.44	0.41	-6.82%
CONOIL	23.00	21.70	-5.65%
MULTIVERSE	0.21	0.20	-4.76%
NASCON	14.65	14.00	-4.44%
WAPIC	0.50	0.48	-4.00%
MBENEFIT	0.26	0.25	-3.85%
WEMABANK	0.89	0.86	-3.37%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	83,312,950	29.68%
UACN	Conglomerate	34,207,385	12.19%
ZENITHBANK	Banking	17,477,615	6.23%
UCAP	Other Financials	17,450,023	6.22%
ACCESS	Banking	15,272,567	5.44%
FBNH	Banking	9,011,241	3.21%
TRANSCORP	Conglomerate	8,395,310	2.99%
MULTIVERSE	Mining	8,364,135	2.98%
MTNN	Telecoms	5,375,047	1.91%
FIDELITYBK	Banking	5,031,177	1.79%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,076,957,731.10	30.98%
ZENITHBANK	Banking	427,157,003.15	12.29%
UACN	Conglomerate	360,536,281.95	10.37%
AIRTELAFRI	Telecoms	225,381,648.60	6.48%
UCAP	Other Financials	169,806,595.20	4.89%
ACCESS	Banking	144,365,524.80	4.15%
STERLNBANK	Banking	125,056,019.19	3.60%
GTCCO	Banking	113,649,325.20	3.27%
BUACEMENT	Industrial Goods	113,201,436.55	3.26%
FBNH	Banking	101,918,184.25	2.93%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.12%	NSE30	↑	0.87%	↑	9.52%	
Week-on-Week	↑ 4.09%	Banking	↑	0.07%	↑	2.59%	
Month-to-Date	↑ 4.02%	Consumer Goods	↑	0.21%	↓	-0.95%	
Quarter-to-Date	↑ 8.73%	Industrial Goods	↑	0.21%	↑	7.40%	
Year-to-Date	↑ 8.59%	Insurance	↓	-0.28%	↓	-5.75%	
52-Weeks High	43,730.55	Oil & Gas	↑	0.12%	↑	69.23%	
52-Weeks Low	33,268.36						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	414.55	414.3	↑	0.19%	↓	-5.07%	1-Month 3.13%
Exchange Rate - Parallel (₦/\$)	570	570	→	0.00%	↓	-21.28%	3-Month 3.70%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.92%
Crude Oil Price (\$/Barrel)	83.79	83.43	↑	0.83%	↑	63.30%	9-Month 6.51%
Foreign Reserve (\$'Bn)	41.70	41.73	↓	-0.07%	↑	15.31%	12-Month 7.53%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

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