

Monday, November 8, 2021

Teleco Giants Lift Stock Market by 2.93% as Investors' Wealth Crosses to ₦22Trn Mark

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	43,246.87	42,014.50	↑ 2.93%
Total Market Cap.	₦Trillion	22.57	21.93	↑ 2.93%
Total Volume Traded	Million	443.61	277.04	↑ 60.12%
Total Value Traded	₦Million	5,048.30	2,382.76	↑ 111.87%
Deals		5,233.00	3,524.00	↑ 48.50%

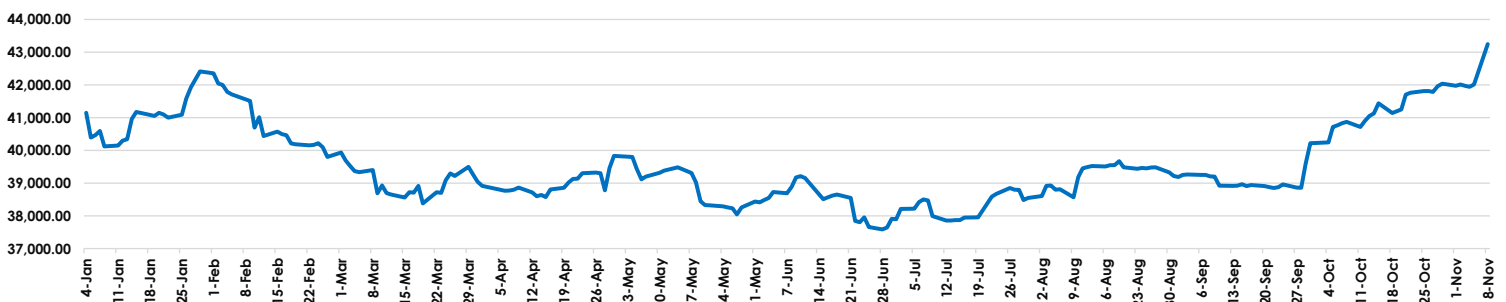
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTELAFRI	780.00	858.00	10.00%
REDSTAREX	3.12	3.43	9.94%
CUTIX	5.65	6.21	9.91%
MTNN	175.60	192.50	9.62%
UNILEVER	13.35	14.60	9.36%
UCAP	9.20	9.55	3.80%
CHIPLC	0.59	0.61	3.39%
NGXGROUP	17.75	18.35	3.38%
CILEASING	4.60	4.75	3.26%
ETI	8.45	8.70	2.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	25.50	23.00	-9.80%
CWG	1.13	1.02	-9.73%
CUSTODIAN	8.45	7.65	-9.47%
HONYFLOUR	3.64	3.31	-9.07%
AFRIPRUD	6.35	6.05	-4.72%
LASACO	1.09	1.04	-4.59%
FIDSON	6.54	6.24	-4.59%
MULTIVERSE	0.22	0.21	-4.55%
UACN	11.00	10.50	-4.55%
CHAMS	0.23	0.22	-4.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	81,231,660	18.31%
UACN	Conglomerate	67,244,697	15.16%
FBNH	Banking	42,235,863	9.52%
ZENITHBANK	Banking	32,621,871	7.35%
TRANSCORP	Conglomerate	20,962,533	4.73%
ETI	Banking	14,761,975	3.33%
UCAP	Other Financials	12,571,213	2.83%
MANSARD	Insurance	11,772,710	2.65%
GTCO	Banking	11,415,360	2.57%
STANBIC	Banking	10,056,660	2.27%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	797,348,915.45	15.79%
MTNN	Telecoms	772,232,310.70	15.30%
UACN	Conglomerate	706,443,282.55	13.99%
FBNH	Banking	473,447,717.60	9.38%
STANBIC	Banking	392,347,730.15	7.77%
GTCO	Banking	319,914,416.15	6.34%
SEPLAT	Oil & Gas	171,778,473.20	3.40%
AIRTELAFRI	Telecoms	171,406,092.00	3.40%
ETI	Banking	127,937,778.55	2.53%
NGXGROUP	Other Financials	125,897,417.35	2.49%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 2.93%	NSE30	↑	1.94%	↑	8.57%	
Week-on-Week	↑ 3.03%	Banking	↓	-0.09%	↑	2.51%	
Month-to-Date	↑ 7.52%	Consumer Goods	↑	0.25%	↓	-1.15%	
Quarter-to-Date	↑ 7.52%	Industrial Goods	↑	0.13%	↑	7.17%	
Year-to-Date	↑ 7.39%	Insurance	↓	-1.43%	↓	-5.49%	
52-Weeks High	43,246.87	Oil & Gas	↓	-0.57%	↑	69.02%	
52-Weeks Low	32,647.10						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₹/\$)	414.3	415.1	↑	0.19%	↓	-5.07%	1-Month	3.22%	↑	0.06%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-21.28%	3-Month	3.81%	↑	0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month	5.07%	↑	0.01%
Crude Oil Price (\$/Barrel)	83.74	82.74	↑	1.21%	↑	63.91%	9-Month	6.53%	↑	0.19%
Foreign Reserve (\$'Bn)	41.73	41.76	↓	-0.07%	↑	15.31%	12-Month	7.44%	↓	-0.19%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

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