

Thursday, November 4, 2021

Equity Market Extends Downtrend Amidst Profit-taking

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,943.83	41,975.45	↓ -0.08%
Total Market Cap.	₦Trillion	21.89	21.91	↓ -0.08%
Total Volume Traded	Million	160.88	292.94	↓ -45.08%
Total Value Traded	₦Million	1,408.34	2,059.97	↓ -31.63%

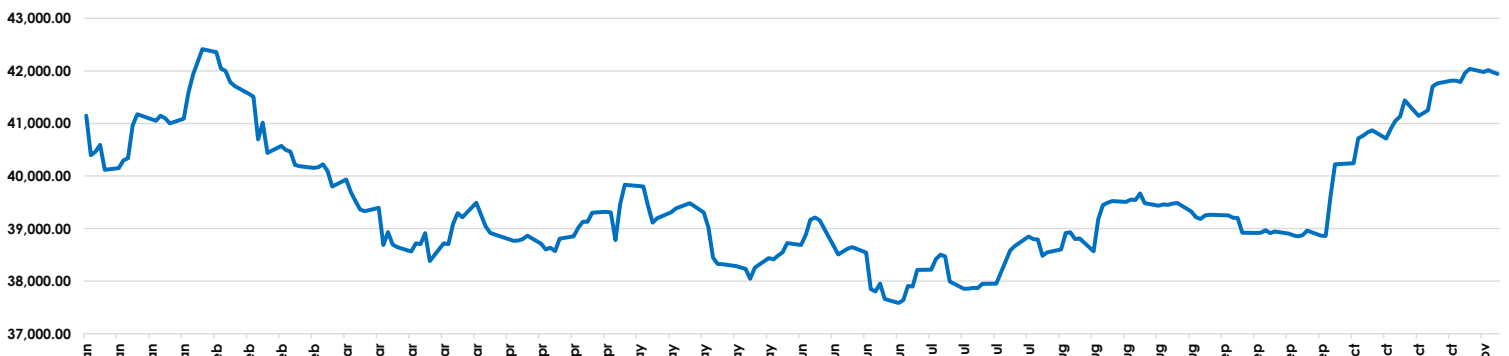
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SCOA	0.95	1.04	9.47%
LINKASSURE	0.53	0.57	7.55%
OKOMUOIL	135.00	142.00	5.19%
AICO	1.22	1.28	4.92%
HONYFLOUR	3.48	3.64	4.60%
CHAMS	0.22	0.23	4.55%
MANSARD	2.24	2.32	3.57%
ETI	8.15	8.30	1.84%
FBNH	10.60	10.75	1.42%
TRANSCORP	1.00	1.01	1.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	2.60	2.34	-10.00%
UNILEVER	15.60	14.25	-8.65%
REDSTAREX	3.40	3.12	-8.24%
ROYALEX	0.52	0.48	-7.69%
CUTIX	6.00	5.55	-7.50%
GUINNESS	39.90	37.00	-7.27%
PZ	6.35	6.00	-5.51%
CORNERST	0.59	0.56	-5.08%
JAPPAULGOLD	0.40	0.38	-5.00%
JAIZBANK	0.63	0.60	-4.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	19,516,458	12.13%
LASACO	Insurance	10,607,484	6.59%
TRANSCORP	Conglomerate	10,562,105	6.57%
JAPPAULGOLD	Oil & Gas	8,695,366	5.40%
NGXGROUP	Other Financial	8,084,697	5.03%
UBA	Banking	6,815,330	4.24%
JAIZBANK	Banking	6,725,586	4.18%
ZENITHBANK	Banking	5,307,061	3.30%
FIDSON	Health	4,664,253	2.90%
COURTVILLE	ICT	4,542,019	2.82%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	208,298,511.75	14.79%
NGXGROUP	Other Financial	154,068,042.45	10.94%
ZENITHBANK	Banking	130,466,500.60	9.26%
GTCCO	Banking	112,188,537.45	7.97%
MTNN	Telecoms	94,875,242.40	6.74%
OKOMUOIL	Agriculture	73,562,393.10	5.22%
UBA	Banking	56,006,263.05	3.98%
SEPLAT	Oil & Gas	49,416,813.30	3.51%
NESTLE	Consumer Goods	42,048,564.60	2.99%
ACCESS	Banking	39,363,391.45	2.80%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	↓ -0.08%	NSE30	↓ -0.01%	↑ 6.27%
Week-on-Week	↓ -0.04%	Banking	↓ -0.51%	↑ 0.84%
Month-to-Date	↑ 4.28%	Consumer Goods	↓ -0.58%	↓ -0.90%
Quarter-to-Date	↑ 4.28%	Industrial Goods	↓ -0.13%	↑ 7.05%
Year-to-Date	↑ 4.15%	Insurance	↑ 1.29%	↓ -4.90%
52-Weeks High	42,412.66	Oil & Gas	↓ -0.64%	↑ 69.63%
52-Weeks Low	31,016.17			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.8	415.07	↑	0.07%	↓ -5.20%	1-Month	3.16% ↑ 0.13%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓ -21.28%	3-Month	3.85% ↑ 0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.91% ↓ -0.21%
Crude Oil Price (\$/Barrel)	83.91	81.99	↑	2.34%	↑ 64.24%	9-Month	6.39% ↑ 0.02%
Foreign Reserve (\$Bn)	41.76	41.79	↓	-0.07%	↑ 15.39%	12-Month	7.64% ↑ 0.15%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓ -0.88%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021
 -NTB True Yield have a-day lag

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