

Wednesday, November 3, 2021

**Market Index Sheds 38bps as Investors Reversed Sentiment**

Key Market Indicators	Units	Today	Previous Day	% Chng
The All -Share Index	Basis Points	41,975.45	42,013.39 ↓	-0.09%
Total Market Cap.	₦Trillion	21.91	21.93 ↓	-0.09%
Total Volume Traded	Million	292.94	318.97 ↓	-8.16%
Total Value Traded	₦Million	2,059.97	3,277.90 ↓	-37.16%

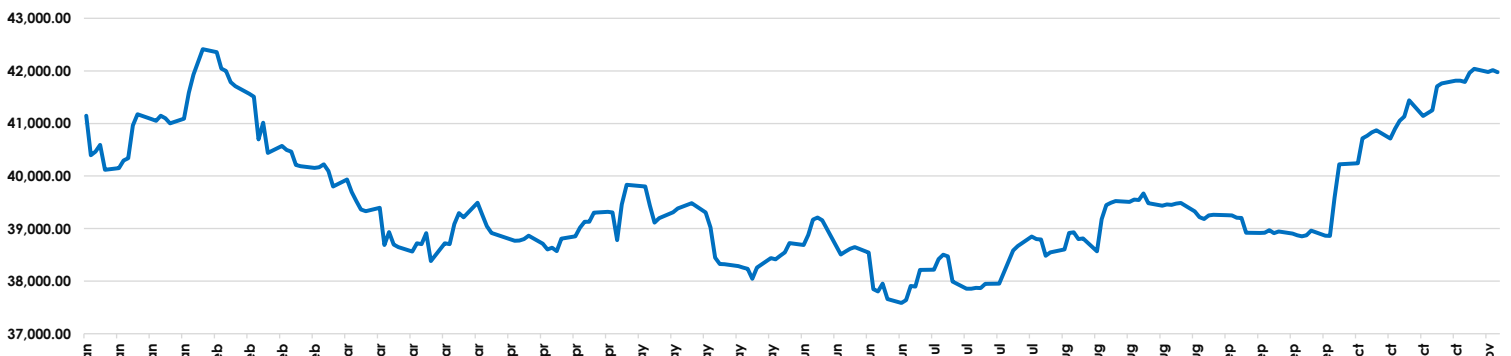
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	0.20	0.22	10.00%
UNIVINSURE	0.20	0.22	10.00%
HONYFLOUR	3.17	3.48	9.78%
STERLN BANK	1.46	1.56	6.85%
WAPIC	0.48	0.51	6.25%
FBNH	10.00	10.60	6.00%
OANDO	4.84	4.98	2.89%
UPL	2.24	2.30	2.68%
REGALINS	0.40	0.41	2.50%
FCMB	3.00	3.04	1.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LASACO	1.17	1.06	-9.40%
CHAMS	0.24	0.22	-8.33%
SOVRENINS	0.24	0.22	-8.33%
ARDOVA	14.60	13.50	-7.53%
LINKASSURE	0.57	0.53	-7.02%
ETERNA	7.79	7.31	-6.16%
FTNCOCOA	0.42	0.40	-4.76%
AIICO	1.28	1.22	-4.69%
CHIPLC	0.56	0.54	-3.57%
MANSARD	2.32	2.24	-3.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	58,607,943	20.01%
MULTIVERSE	Mining	32,079,738	10.95%
MBENEFIT	Insurance	21,553,106	7.36%
STERLN BANK	Banking	18,481,864	6.31%
TRANSCORP	Conglomerate	15,965,197	5.45%
FIDELITYBK	Banking	14,040,593	4.79%
ACCESS	Banking	11,754,965	4.01%
AIICO	Insurance	10,880,001	3.71%
UBA	Banking	9,721,353	3.32%
UNIVINSURE	Insurance	7,746,486	2.64%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	614,764,140.45	29.84%
WAPCO	Industrial Goods	150,651,093.65	7.31%
GTCO	Banking	147,980,540.50	7.18%
ZENITHBANK	Banking	142,172,885.10	6.90%
ACCESS	Banking	109,133,348.55	5.30%
UBA	Banking	81,037,020.45	3.93%
NGXGROUP	Other Financial	80,067,270.00	3.89%
FLOURMILL	Consumer Goods	58,752,069.45	2.85%
MTNN	Telecoms	57,369,110.20	2.78%
NESTLE	Consumer Goods	54,962,142.10	2.67%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NSE30	↓	-0.16%	↑	6.29%	
Week-on-Week	↑ 0.44%	Banking	↓	-1.03%	↑	1.36%	
Month-to-Date	↑ 4.36%	Consumer Goods	↑	0.09%	↓	-0.32%	
Quarter-to-Date	↑ 4.36%	Industrial Goods	↓	-0.17%	↑	7.19%	
Year-to-Date	↑ 4.23%	Insurance	↓	-1.52%	↓	-6.12%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.10%	↑	70.72%	
52-Weeks Low	30,738.92						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	414.98	↑	0.03%	↓	-5.24%	1-Month 3.03% ↑ 0.01%
Exchange Rate - Parallel (₹/\$)	570	570	↓	-0.88%	↓	-21.28%	3-Month 3.78% ↓ -0.14%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 5.12% ↓ -0.30%
Crude Oil Price (\$/Barrel)	82.71	84.72	↑	0.01%	↑	65.83%	9-Month 6.36% ↑ 0.12%
Foreign Reserve (\$Bn)	41.82	41.8	↓	-0.07%	↑	15.50%	12-Month 7.49% ↓ -0.04%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2021  
 -NTB True Yield have a-day lag

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