

Friday, October 29, 2021

**Equity Market Sustain Uptrend as NGX-ASI Rises Above 42,000 index**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,038.60	41,961.14	↑ 0.18%
Total Market Cap.	₦Trillion	21.94	21.90	↑ 0.18%
Total Volume Traded	Million	1,129.72	558.89	↑ 102.14%
Total Value Traded	₦Million	13,778.72	4,404.30	↑ 212.85%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	33.00	36.30	10.00%
CUSTODIAN	7.70	8.45	9.74%
AIICO	1.13	1.24	9.73%
UPL	1.98	2.17	9.60%
WEMABANK	0.74	0.81	9.46%
TOTAL	220.00	240.80	9.45%
NEIMETH	1.79	1.94	8.38%
ETERNA	8.00	8.65	8.13%
OKOMUOIL	125.40	135.00	7.66%
CAVERTON	1.75	1.88	7.43%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.41	0.37	-9.76%
CWG	1.25	1.13	-9.60%
SOVRENINS	0.24	0.22	-8.33%
ROYALEX	0.53	0.50	-5.66%
DANGSUGAR	18.00	17.00	-5.56%
LIVESTOCK	2.35	2.22	-5.53%
LINKASSURE	0.56	0.53	-5.36%
FBNH	11.65	11.05	-5.15%
VERITASKAP	0.22	0.21	-4.55%
GLAXOSMITH	6.30	6.10	-3.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	56,982,831	17.02%
TRANSCORP	Conglomerate	27,940,291	8.35%
WEMABANK	Banking	23,534,316	7.03%
AIICO	Insurance	21,787,454	6.51%
WAPCO	Industrial Goods	18,005,742	5.38%
STERLN BANK	Banking	12,948,579	3.87%
FCMB	Banking	12,797,885	3.82%
ACCESS	Banking	12,636,633	3.77%
UBA	Banking	10,669,167	3.19%
JAPPAULGOLD	Oil & Gas	10,081,455	3.01%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	645,122,971.20	21.17%
WAPCO	Industrial Goods	483,519,763.85	15.87%
ZENITHBANK	Banking	226,571,402.50	7.44%
GTCCO	Banking	204,338,203.55	6.71%
MTNN	Telecoms	148,172,285.10	4.86%
ACCESS	Banking	119,407,665.30	3.92%
FLOURMILL	Consumer Goods	103,564,371.45	3.40%
DANGSUGAR	Consumer Goods	97,374,886.80	3.20%
UBA	Banking	91,669,368.75	3.01%
GUINNESS	Consumer Goods	82,000,803.05	2.69%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.18%	NSE30	↑	0.27%	↑	6.52%	6.52%
Week-on-Week	↑ 0.66%	Banking	↑	1.23%	↑	4.42%	4.42%
Month-to-Date	↑ 4.52%	Consumer Goods	↓	-0.42%	↓	-0.67%	-0.67%
Quarter-to-Date	↑ 4.52%	Industrial Goods	↑	0.34%	↑	6.09%	6.09%
Year-to-Date	↑ 4.39%	Insurance	↑	1.47%	↓	-5.06%	-5.06%
52-Weeks High	42,412.66	Oil & Gas	↑	2.10%	↑	72.81%	72.81%
52-Weeks Low	30,479.39						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	415.1	415.07	↓ -0.01%	↓ -5.28%
Exchange Rate - Parallel (₹/\$)	568	570	↑ 0.35%	↓ -20.85%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	84.42	83.66	↑ 0.91%	↑ 65.24%
Foreign Reserve (\$'Bn)	41.81	41.75	↑ 0.14%	↑ 15.53%
Inflation Rate	16.63%	17.01%	↑ 0.38%	↓ -0.88%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2021

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