

Thursday, October 28, 2021

Stock Market Rebounds as Investors' Wealth Gain ₦90Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,961.14	41,789.59	↑ 0.41%
Total Market Cap.	₦Trillion	21.90	21.81	↑ 0.41%
Total Volume Traded	Million	558.89	284.60	↑ 96.38%
Total Value Traded	₦Million	4,404.30	3,203.05	↑ 37.50%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	8.00	8.80	10.00%
GUINNESS	30.00	33.00	10.00%
UPL	1.80	1.98	10.00%
AICO	1.03	1.13	9.71%
NB	51.00	54.25	6.37%
ETI	8.05	8.55	6.21%
UPDCREIT	5.65	6.00	6.19%
CHAMS	0.23	0.24	4.35%
AFRIPRUD	6.10	6.35	4.10%
UNITYBNK	0.55	0.57	3.64%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MANSARD	2.49	2.34	-6.02%
JAPPAULGOLD	0.45	0.43	-4.44%
COURTVILLE	0.46	0.44	-4.35%
MBENEFIT	0.29	0.28	-3.45%
LASACO	1.20	1.17	-2.50%
NEM	2.00	1.95	-2.50%
CILEASING	4.70	4.60	-2.13%
WAPIC	0.49	0.48	-2.04%
ROYALEX	0.54	0.53	-1.85%
HONYFLOUR	3.65	3.61	-1.10%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	162,608,406	29.09%
TRANSCORP	Conglomerate	115,685,377	20.70%
CILEASING	Services	63,441,557	11.35%
UBA	Banking	60,027,017	10.74%
ACCESS	Banking	28,970,883	5.18%
FCMB	Banking	10,459,685	1.87%
MANSARD	Insurance	7,336,016	1.31%
JAPPAULGOLD	Oil & Gas	7,034,662	1.26%
GTCO	Banking	6,740,813	1.21%
AICO	Insurance	6,184,403	1.11%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,872,995,970.90	42.53%
UBA	Banking	509,397,315.75	11.57%
CILEASING	Services	291,824,211.45	6.63%
ACCESS	Banking	273,322,117.00	6.21%
MTNN	Telecoms	227,165,159.10	5.16%
GTCO	Banking	192,708,704.00	4.38%
WAPCO	Industrial Goods	155,632,102.45	3.53%
ZENITHBANK	Banking	138,921,391.15	3.15%
TRANSCORP	Conglomerate	123,899,249.28	2.81%
NESTLE	Consumer Goods	52,928,320.60	1.20%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.41%	NSE30	↑	0.53%	↑	6.24%	
Week-on-Week	↑	0.62%	Banking	↑	0.67%	↑	3.16%	
Month-to-Date	↑	4.33%	Consumer Goods	↑	1.47%	↓	-0.25%	
Quarter-to-Date	↑	4.33%	Industrial Goods	↑	0.10%	↑	5.73%	
Year-to-Date	↑	4.20%	Insurance	↓	-0.21%	↓	-6.43%	
52-Weeks High		42,412.66	Oil & Gas	↑	0.19%	↑	69.25%	
52-Weeks Low		30,479.39						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	415.07	415.1	↑	0.01%	↓	-5.27%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-21.28%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	83.77	83.87	↓	-0.12%	↑	63.97%
Foreign Reserve (\$'Bn)	41.75	41.6	↑	0.36%	↑	15.36%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

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