

Wednesday, October 27, 2021

FBNH, NESTLE, 13 Others Drag Equity Market Lower, as NGX-ASI Halt Winning Streak

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	41,789.59	41,814.94	↓ -0.06%
Total Market Cap.	₦ Trillion	21.81	21.82	↓ -0.06%
Total Volume Traded	Million	284.60	353.23	↓ -19.43%
Total Value Traded	₦ Million	3,203.05	5,569.84	↓ -42.49%

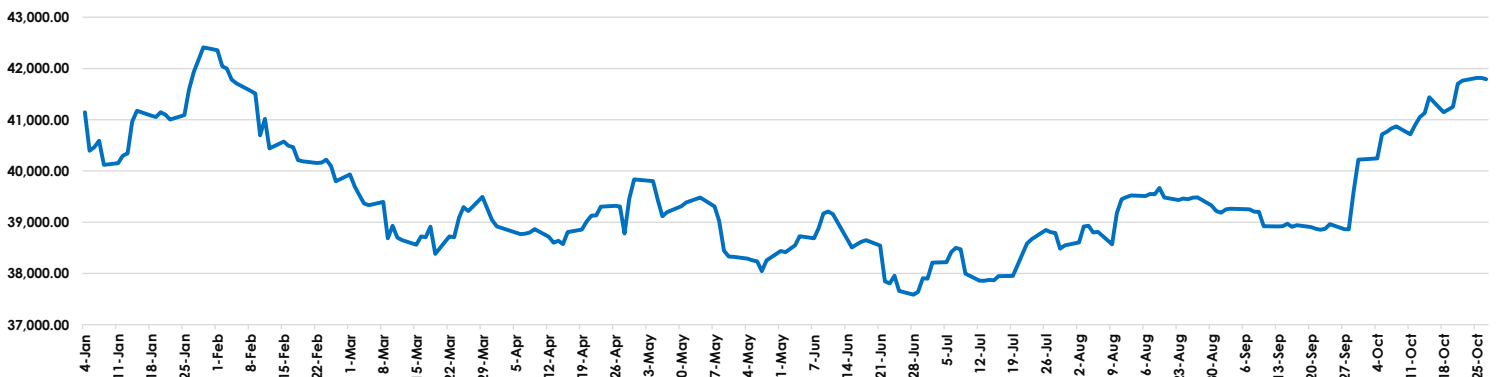
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIICO	0.94	1.03	9.57%
UPL	1.65	1.80	9.09%
REDSTAREX	3.20	3.40	6.25%
TOTAL	207.60	220.00	5.97%
IKEJAHOTEL	1.10	1.15	4.55%
SOVRENINS	0.23	0.24	4.35%
ETI	7.85	8.05	2.55%
CUTIX	6.05	6.20	2.48%
COURTVILLE	0.45	0.46	2.22%
LIVESTOCK	2.25	2.30	2.22%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GLAXOSMITH	7.00	6.30	-10.00%
TRANSCOHOT	5.97	5.38	-9.88%
FBNH	12.40	11.65	-6.05%
VERITASKAP	0.23	0.22	-4.35%
AFRIPRUD	6.35	6.10	-3.94%
CUSTODIAN	8.00	7.70	-3.75%
UPDC	1.86	1.80	-3.23%
INTBREW	5.30	5.15	-2.83%
FTNCOCOA	0.45	0.44	-2.22%
ROYALEX	0.55	0.54	-1.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	75,458,656	26.54%
AIICO	Insurance	18,418,170	6.48%
ETI	Banking	17,320,235	6.09%
TRANSCORP	Conglomerate	15,207,489	5.35%
FIDELITYBK	Banking	14,029,439	4.93%
NGXGROUP	Other Financials	12,744,927	4.48%
ACCESS	Banking	12,625,366	4.44%
UBA	Banking	9,005,888	3.17%
GTCO	Banking	7,787,341	2.74%
LIVESTOCK	Agriculture	7,501,454	2.64%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	898,012,945.70	28.04%
NESTLE	Consumer Goods	387,859,392.30	12.11%
NGXGROUP	Other Financials	248,044,412.00	7.74%
GTCO	Banking	222,473,941.90	6.95%
NB	Consumer Goods	184,222,236.15	5.75%
ZENITHBANK	Banking	142,579,952.70	4.45%
ETI	Banking	137,321,766.75	4.29%
ACCESS	Banking	119,630,801.40	3.74%
MTNN	Telecoms	96,402,022.60	3.01%
UBA	Banking	76,043,287.45	2.37%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.06%	NSE30	↓	-0.06%	↑	5.68%	
Week-on-Week	↑ 1.31%	Banking	↑	0.51%	↑	2.47%	
Month-to-Date	↑ 3.90%	Consumer Goods	→	0.00%	↓	-1.69%	
Quarter-to-Date	↑ 3.90%	Industrial Goods	↑	0.05%	↑	5.63%	
Year-to-Date	↑ 3.77%	Insurance	↑	1.54%	↓	-6.23%	
52-Weeks High	42,412.66	Oil & Gas	↑	1.70%	↑	68.93%	
52-Weeks Low	29,437.60						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	415.1	415.07	↓	-0.01%	↓	-5.28%
Exchange Rate - Parallel (₹/\$)	570	572	↑	0.35%	↓	-21.28%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	85.35	85.65	↓	-0.35%	↑	67.06%
Foreign Reserve (\$'Bn)	41.60	41.12	↑	1.17%	↑	14.95%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com