

Tuesday, October 26, 2021

Equity Market Near Flat on Cautious Note, Despite Increase in Four Key Sectors

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	41,814.94	41,814.74	0.00%
Total Market Cap.	₦ Trillion	21.82	21.82	0.00%
Total Volume Traded	Million	353.23	674.50	-47.63%
Total Value Traded	₦ Million	5,569.84	7,591.52	-26.63%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIVINSURE	0.20	0.22	10.00%
UPL	1.50	1.65	10.00%
COURTVILLE	0.41	0.45	9.76%
ABBEYBDS	0.86	0.94	9.30%
INTBREW	4.85	5.30	9.28%
REGALINS	0.38	0.41	7.89%
PRESTIGE	0.43	0.46	6.98%
CILEASING	4.40	4.70	6.82%
CHAMS	0.22	0.23	4.55%
NPFMCRFBK	1.85	1.92	3.78%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	0.34	0.31	-8.82%
FTNCOCOA	0.48	0.45	-6.25%
CUTIX	6.40	6.05	-5.47%
NGXGROUP	20.60	19.65	-4.61%
SOVRENINS	0.24	0.23	-4.17%
UNITYBNK	0.57	0.55	-3.51%
LIVESTOCK	2.33	2.25	-3.43%
MBENEFIT	0.30	0.29	-3.33%
REDSTAREX	3.31	3.20	-3.32%
NB	51.45	50.00	-2.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	73,062,391	20.70%
GTCO	Banking	25,039,191	7.09%
UNIVINSURE	Insurance	22,770,945	6.45%
UBA	Banking	20,331,377	5.76%
TRANSCORP	Conglomerate	18,437,370	5.22%
NB	Consumer Goods	13,959,447	3.95%
ACCESS	Banking	13,027,411	3.69%
WEMABANK	Banking	12,377,289	3.51%
NAHCO	Aviation	11,832,057	3.35%
FIDELITYBK	Banking	11,585,816	3.28%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	906,754,975.05	16.28%
GTCO	Banking	715,262,785.80	12.84%
NB	Consumer Goods	685,053,664.95	12.30%
AIRTELAFRI	Telecoms	554,862,962.20	9.96%
NESTLE	Consumer Goods	504,010,569.50	9.05%
MTNN	Telecoms	331,779,155.30	5.96%
ZENITHBANK	Banking	193,869,831.40	3.48%
SEPLAT	Oil & Gas	187,154,723.70	3.36%
UBA	Banking	171,208,252.90	3.07%
NGXGROUP	Other Financials	161,197,343.95	2.89%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices	A-Day Change	YTD % Change
A-Day Change	→ 0.00%	NSE30	↑ 0.02%	5.74%
Week-on-Week	↑ 1.63%	Banking	↑ 0.21%	1.95%
Month-to-Date	↑ 3.96%	Consumer Goods	↓ 0.04%	-1.69%
Quarter-to-Date	↑ 3.96%	Industrial Goods	↑ 0.06%	5.58%
Year-to-Date	↑ 3.83%	Insurance	↓ 0.51%	-7.65%
52-Weeks High	42,412.66	Oil & Gas	↓ -0.38%	66.11%
52-Weeks Low	28,980.29			

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→ 0.00%	-5.27%
Exchange Rate - Parallel (₹/\$)	572	574	↑ 0.35%	-21.70%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	0.00%
Crude Oil Price (\$/Barrel)	86.26	85.17	↑ 1.28%	68.84%
Foreign Reserve (\$'Bn)	41.12	40.96	↑ 0.39%	13.62%
Inflation Rate	16.63%	17.01%	↑ 0.38%	-0.88%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

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