

Monday, October 25, 2021

Stock Market Extends Positive Rally, Climb 0.12% to Begin New Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,814.74	41,763.26	↑ 0.12%
Total Market Cap.	₦ Trillion	21.82	21.79	↑ 0.12%
Total Volume Traded	Million	674.50	510.19	↑ 32.21%
Total Value Traded	₦ Million	7,591.52	5,865.69	↑ 29.42%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	5.90	6.45	9.32%
MBENEFIT	0.28	0.30	7.14%
UNILEVER	14.50	15.50	6.90%
MANSARD	2.31	2.46	6.49%
CUTIX	6.05	6.40	5.79%
NPFMCRFBK	1.75	1.85	5.71%
ROYALEX	0.53	0.56	5.66%
VERITASKAP	0.22	0.23	4.55%
NEM	1.92	2.00	4.17%
IKEJAHOTEL	1.06	1.10	3.77%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	0.95	0.86	-9.47%
PRESTIGE	0.47	0.43	-8.51%
REGALINS	0.41	0.38	-7.32%
CILEASING	4.70	4.40	-6.38%
NGXGROUP	22.00	20.60	-6.36%
AFRIPRUD	6.80	6.40	-5.88%
STANBIC	41.00	39.00	-4.88%
CHAMS	0.23	0.22	-4.35%
UCAP	9.20	9.00	-2.17%
FTNCOCOA	0.49	0.48	-2.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	350,541,622	51.97%
ETI	Banking	45,642,660	6.77%
UNIVINSURE	Insurance	33,914,599	5.03%
TRANSCORP	Conglomerate	32,576,994	4.83%
GTCO	Banking	21,476,241	3.18%
STERLNBANK	Banking	20,495,711	3.04%
FIDELITYBK	Banking	18,844,329	2.79%
ACCESS	Banking	15,615,604	2.32%
UBA	Banking	13,780,631	2.04%
UCAP	Banking	9,384,724	1.39%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	4,345,726,068.70	57.24%
GTCO	Banking	614,370,055.60	8.09%
ETI	Banking	347,799,322.85	4.58%
NESTLE	Consumer Goods	266,248,274.00	3.51%
TOTAL	Oil & Gas	251,700,667.40	3.32%
NGXGROUP	Other Financials	189,621,447.40	2.50%
ZENITHBANK	Banking	181,886,568.30	2.40%
MTNN	Telecoms	149,608,458.90	1.97%
ACCESS	Banking	148,046,673.80	1.95%
AIRTELAFRI	Telecoms	130,817,843.30	1.72%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.12%	NSE30	↓	-0.07%	↑	5.72%	
Week-on-Week	↑ 0.91%	Banking	↓	-0.19%	↑	1.74%	
Month-to-Date	↑ 3.96%	Consumer Goods	↑	0.43%	↓	-1.73%	
Quarter-to-Date	↑ 3.96%	Industrial Goods	↓	-0.06%	↑	5.51%	
Year-to-Date	↑ 3.83%	Insurance	↑	1.88%	↓	-8.12%	
52-Weeks High	42,412.66	Oil & Gas	↑	0.40%	↑	66.76%	
52-Weeks Low	28,777.96						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→ 0.00%	↓ -5.27%
Exchange Rate - Parallel (₹/\$)	574	575	↑ 0.17%	↓ -22.13%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	86.39	84.64	↑ 2.07%	↑ 69.09%
Foreign Reserve (\$'Bn)	40.96	40.76	↑ 0.49%	↑ 13.18%
Inflation Rate	16.63%	17.01%	↑ 0.38%	↓ -0.88%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

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