

Friday, October 22, 2021

**Investors Gain ₦31Bn as Bull Maintain Dominance**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,763.26	41,704.11	↑ 0.14%
Total Market Cap.	₦Trillion	21.79	21.76	↑ 0.14%
Total Volume Traded	Million	510.19	216.19	↑ 135.99%
Total Value Traded	₦Million	5,865.69	3,381.29	↑ 73.47%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	5.50	6.05	10.00%
UNILEVER	13.20	14.50	9.85%
ABCTTRANS	0.31	0.34	9.68%
PZ	5.40	5.90	9.26%
TOTAL	193.00	204.90	6.17%
PRESTIGE	0.45	0.47	4.44%
ETERNA	7.70	8.00	3.90%
STANBIC	39.50	41.00	3.80%
ETI	7.30	7.55	3.42%
FTNCOCOA	0.48	0.49	2.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	2.10	1.92	-8.57%
IKEJAHOTEL	1.15	1.06	-7.83%
NGXGROUP	23.55	22.00	-6.58%
WAPIC	0.51	0.48	-5.88%
NASCON	15.50	14.65	-5.48%
VERITASKAP	0.23	0.22	-4.35%
ROYALEX	0.55	0.53	-3.64%
JAIZBANK	0.62	0.60	-3.23%
JAPPAULGOLD	0.45	0.44	-2.22%
JBERGER	25.50	25.00	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	154,395,251	30.26%
ETI	Banking	56,093,430	10.99%
TRANSCORP	Conglomerate	31,947,560	6.26%
NGXGROUP	Other Financials	29,873,043	5.86%
WEMABANK	Banking	24,120,192	4.73%
ACCESS	Banking	22,681,998	4.45%
GTCO	Banking	18,774,241	3.68%
UBA	Banking	18,486,272	3.62%
MBENEFIT	Insurance	18,101,073	3.55%
UBN	Banking	13,723,990	2.69%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,913,198,323.25	32.62%
NGXGROUP	Other Financials	723,218,625.55	12.33%
GTCO	Banking	534,790,136.60	9.12%
ETI	Banking	421,533,862.80	7.19%
MTNN	Telecoms	380,946,367.00	6.49%
NESTLE	Consumer Goods	284,622,556.30	4.85%
ZENITHBANK	Banking	224,165,505.05	3.82%
ACCESS	Banking	215,593,717.50	3.68%
SEPLAT	Oil & Gas	156,738,923.10	2.67%
UBA	Banking	154,424,232.10	2.63%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.14%	NSE30	↑	0.19%	↑	5.79%	
Week-on-Week	↑ 1.54%	Banking	↑	0.29%	↑	1.94%	
Month-to-Date	↑ 3.83%	Consumer Goods	↑	0.31%	↓	-2.15%	
Quarter-to-Date	↑ 3.83%	Industrial Goods	↑	0.04%	↑	5.58%	
Year-to-Date	↑ 3.71%	Insurance	↓	-1.75%	↓	-9.82%	
52-Weeks High	42,412.66	Oil & Gas	↑	2.48%	↑	66.10%	
52-Weeks Low	28,697.06						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	415.07	414.07	↓	-0.24%	↓	-5.27%
Exchange Rate - Parallel (₦/\$)	0	574	↑	100.00%	↑	100.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	85.49	84.61	↑	1.04%	↑	67.33%
Foreign Reserve (\$'Bn)	40.76	40.39	↑	0.92%	↑	12.63%
Inflation Rate	16.63%	17.01%	↑	0.38%	↓	-0.88%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2021

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