

Thursday, October 21, 2021

Bellwethers Sustain Equity Market Rally, Gain 1.10%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,704.11	41,249.71	↑ 1.10%
Total Market Cap.	₦Trillion	21.76	21.53	↑ 1.10%
Total Volume Traded	Million	216.19	499.51	↓ -56.72%
Total Value Traded	₦Million	3,381.29	5,078.94	↓ -33.43%

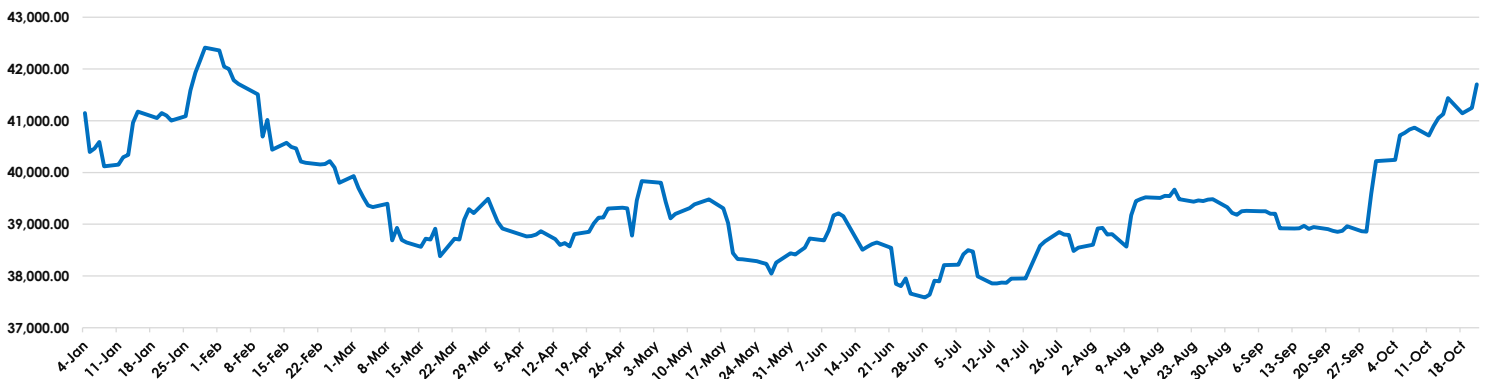
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	5.00	5.50	10.00%
NGXGROUP	21.45	23.55	9.79%
CHIPLC	0.55	0.60	9.09%
NB	47.90	51.45	7.41%
BUACEMENT	67.85	72.00	6.12%
REDSTAREX	3.17	3.35	5.68%
NEM	2.00	2.10	5.00%
PRESTIGE	0.43	0.45	4.65%
CHAMS	0.22	0.23	4.55%
FTNCOCOA	0.46	0.48	4.35%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	1.85	1.76	-4.86%
UNIVINSURE	0.21	0.20	-4.76%
NAHCO	3.60	3.47	-3.61%
ROYALEX	0.57	0.55	-3.51%
UNITYBNK	0.57	0.55	-3.51%
MBENEFIT	0.29	0.28	-3.45%
NPFMCRFBK	1.81	1.75	-3.31%
UCAP	9.50	9.20	-3.16%
HONYFLOUR	3.80	3.70	-2.63%
JAPAULGOLD	0.46	0.45	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	51,915,381	24.08%
ETI	ICT	20,019,916	9.29%
TRANSCORP	Banking	14,645,821	6.79%
ACCESS	Conglomerate	13,034,388	6.05%
FIDELITYBK	Banking	12,480,690	5.79%
UBA	Other Financials	11,297,900	5.24%
NGXGROUP	Banking	8,189,256	3.80%
UACN	Other Financials	6,474,223	3.00%
ZENITHBANK	Banking	6,162,540	2.86%
UCAP	Banking	5,851,646	2.71%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Banking	722,159,138.00	21.36%
FBNH	Banking	628,328,003.80	18.58%
MTNN	Consumer Goods	458,427,467.80	13.56%
NGXGROUP	Other Financials	192,759,352.60	5.70%
ZENITHBANK	Banking	153,745,124.85	4.55%
NESTLE	Banking	145,472,234.50	4.30%
ETI	ICT	143,690,535.50	4.25%
ACCESS	Other Financials	124,228,342.40	3.67%
GTCO	Banking	94,246,687.80	2.79%
UBA	Telecoms	94,090,051.70	2.78%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.10%	NSE30	↑	1.12%	↑	5.59%	
Week-on-Week	↑ 1.59%	Banking	↑	0.17%	↑	1.64%	
Month-to-Date	↑ 3.69%	Consumer Goods	↑	1.45%	↓	-2.45%	
Quarter-to-Date	↑ 3.69%	Industrial Goods	↑	2.16%	↑	5.54%	
Year-to-Date	↑ 3.56%	Insurance	↑	1.56%	↓	-8.21%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.36%	↑	62.07%	
52-Weeks Low	28,563.87						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	414.07	414.73	↑	0.16%	↓	-5.01%
Exchange Rate - Parallel (₹/\$)	574	576	↑	0.35%	↓	-22.13%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	85.03	85.82	↓	-0.92%	↑	66.43%
Foreign Reserve (\$'Bn)	40.39	39.82	↑	1.43%	↑	11.61%
Inflation Rate	16.63%	17.01%	→	0.00%	↓	-0.88%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

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