

Monday, October 18, 2021

FBNH, NESTLE, MTNN and 16 Others Halt Equity Market Uptrend as NGX-ASI Shed 0.71%

| Key Market Indicators | Units | Today | Previous Day | % Change |
|-----------------------|--------------|-----------|--------------|-----------|
| The All-Share Index | Basis Points | 41,144.67 | 41,438.15 | ↓ -0.71% |
| Total Market Cap. | ₦ Trillion | 21.47 | 21.62 | ↓ -0.71% |
| Total Volume Traded | Million | 338.72 | 728.96 | ↓ -53.53% |
| Total Value Traded | ₦ Million | 4,058.12 | 8,530.21 | ↓ -52.43% |

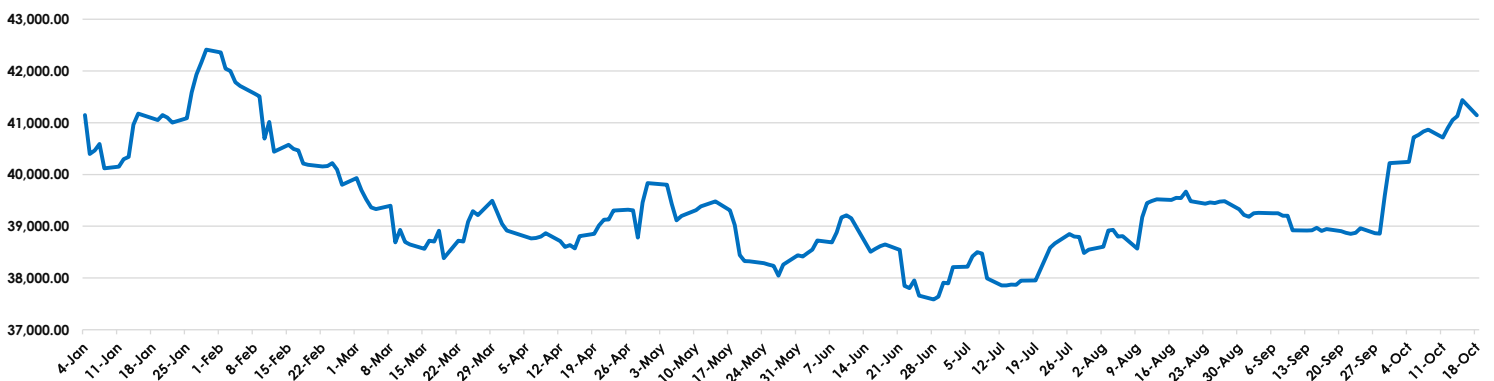
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| NGXGROUP | 17.75 | 19.50 | 9.86% |
| IKEJAHOTEL | 1.05 | 1.15 | 9.52% |
| CUSTODIAN | 7.30 | 7.85 | 7.53% |
| HONYFLOUR | 3.55 | 3.78 | 6.48% |
| CHAMS | 0.22 | 0.23 | 4.55% |
| AFRIPRUD | 6.65 | 6.95 | 4.51% |
| NEIMETH | 1.79 | 1.85 | 3.35% |
| FCMB | 3.06 | 3.15 | 2.94% |
| WAPCO | 24.10 | 24.75 | 2.70% |
| TRANSCORP | 0.99 | 1.01 | 2.02% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| MAYBAKER | 4.74 | 4.36 | -8.02% |
| ROYALEX | 0.64 | 0.59 | -7.81% |
| NPFMCRFBK | 1.85 | 1.71 | -7.57% |
| FBNH | 12.70 | 11.75 | -7.48% |
| MBENEFIT | 0.30 | 0.28 | -6.67% |
| AIICO | 0.95 | 0.90 | -5.26% |
| NESTLE | 1480.00 | 1405.00 | -5.07% |
| WEMABANK | 0.79 | 0.75 | -5.06% |
| COURTVILLE | 0.41 | 0.39 | -4.88% |
| UNIVINSURE | 0.22 | 0.21 | -4.55% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|--------------------------|------------------|----------------|----------------|
| FBNH | Banking | 67,614,896 | 19.96% |
| ACCESS | Banking | 36,619,323 | 10.81% |
| TRANSCORP | Conglomerate | 26,549,871 | 7.84% |
| GTCO | Banking | 25,563,059 | 7.55% |
| FIDELITYBK | Banking | 19,473,904 | 5.75% |
| NGXGROUP | Other Financials | 19,000,933 | 5.61% |
| UCAP | Other Financials | 17,270,244 | 5.10% |
| UBA | Banking | 12,302,288 | 3.63% |
| UNIVINSURE | Insurance | 7,166,360 | 2.12% |
| ZENITHBANK | Banking | 7,040,936 | 2.08% |

| Top 10 Traders By Value | Sector | Value (₦) | % of Mkt Value |
|-------------------------|------------------|----------------|----------------|
| FBNH | Banking | 832,795,740.75 | 20.52% |
| GTCO | Banking | 755,248,988.40 | 18.61% |
| NGXGROUP | Other Financials | 369,933,979.25 | 9.12% |
| ACCESS | Banking | 351,205,679.95 | 8.65% |
| NESTLE | Consumer Goods | 325,592,125.30 | 8.02% |
| MTNN | Telecoms | 256,384,743.60 | 6.32% |
| ZENITHBANK | Banking | 175,220,476.10 | 4.32% |
| UCAP | Other Financials | 168,025,495.75 | 4.14% |
| WAPCO | Industrial Goods | 131,100,305.20 | 3.23% |
| UBA | Banking | 102,417,837.20 | 2.52% |

NGX-ASI Performance (YTD)



| Market Performance History | | Sector Indices | | A-Day Change | YTD % Change |
|----------------------------|-----------|------------------|---|--------------|--------------|
| A-Day Change | ↓ -0.71% | NSE30 | ↓ | -0.82% ↑ | 4.10% |
| Week-on-Week | ↑ 1.06% | Banking | ↑ | 0.43% ↑ | 1.67% |
| Month-to-Date | ↑ 2.30% | Consumer Goods | ↓ | -2.53% ↓ | -3.61% |
| Quarter-to-Date | ↑ 2.30% | Industrial Goods | ↑ | 0.34% ↑ | 3.27% |
| Year-to-Date | ↑ 2.17% | Insurance | ↓ | -1.66% ↓ | -10.14% |
| 52-Weeks High | 42,412.66 | Oil & Gas | ↓ | -0.31% ↑ | 63.29% |
| 52-Weeks Low | 28,449.49 | | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change |
|---------------------------------|--------|--------------|--------------|--------------|
| Exchange Rate - I&E (₹/\$) | 422.07 | 415.1 | ↑ 1.66% | ↓ -5.27% |
| Exchange Rate - Parallel (₹/\$) | 580 | 579 | ↑ 0.34% | ↓ -22.98% |
| Monetary Policy Rate (MPR) | 11.50% | 11.50% | → 0.00% | → 0.00% |
| Crude Oil Price (\$/Barrel) | 84.86 | 84 | ↑ 0.66% | ↑ 67.20% |
| Foreign Reserve (\$'Bn) | 39.42 | 39.21 | ↑ 0.51% | ↑ 9.48% |
| Inflation Rate | 16.63% | 17.01% | ↑ 0.38% | ↓ -0.88% |

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2021

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com