

Friday, October 15, 2021

30 Stocks Sustain Equity Market Uptrend as Market Cap Rose by 0.90% on NGX Group Listing

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,438.15	41,129.98	↑ 0.75%
Total Market Cap.	₦Trillion	21.62	21.43	↑ 0.90%
Total Volume Traded	Million	728.96	908.06	↓ -19.72%
Total Value Traded	₦Million	8,530.21	10,970.92	↓ -22.25%

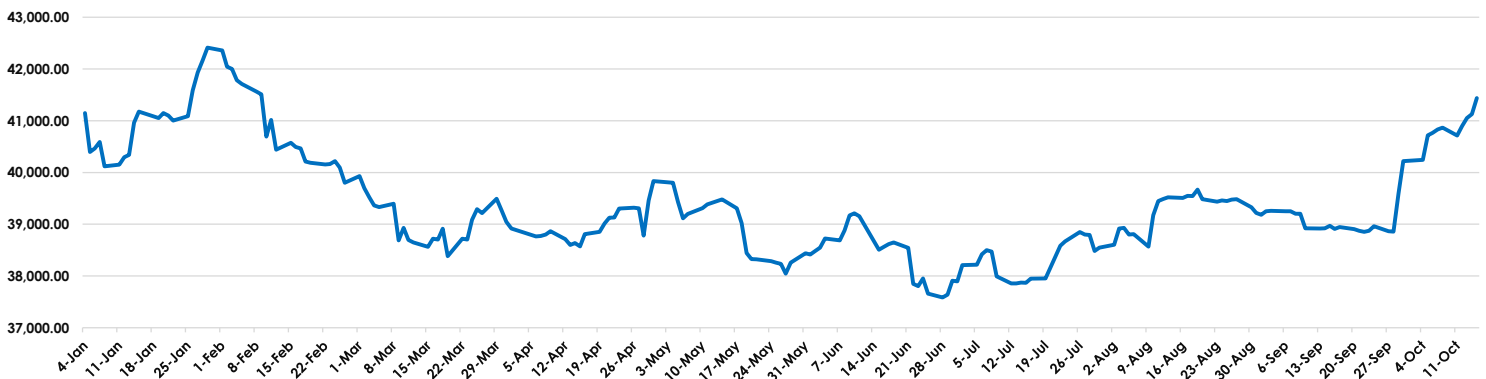
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SCOA	0.87	0.95	9.20%
CUSTODIAN	6.70	7.30	8.96%
INTBREW	4.60	5.00	8.70%
FBNH	11.75	12.70	8.09%
GLAXOSMITH	6.10	6.50	6.56%
WAPIC	0.47	0.50	6.38%
HONYFLOUR	3.35	3.55	5.97%
REGALINS	0.38	0.40	5.26%
LIVESTOCK	2.27	2.38	4.85%
PRESKO	85.00	89.00	4.71%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	0.24	0.22	-8.33%
UPL	1.60	1.50	-6.25%
WAPCO	25.30	24.10	-4.74%
AFRIPRUD	6.90	6.65	-3.62%
STERLN BANK	1.57	1.52	-3.18%
JAPAU LGOLD	0.48	0.47	-2.08%
FIDELITYBK	2.79	2.74	-1.79%
ROYALEX	0.65	0.64	-1.54%
ABCTRANS	0.32	0.32	0.00%
ACADEMY	0.36	0.36	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	476,546,101	65.37%
UNIVINSURE	Insurance	39,687,186	5.44%
GTCO	Banking	33,167,327	4.55%
FIDELITYBK	Banking	21,872,951	3.00%
TRANSCORP	Conglomerate	20,787,030	2.85%
ACCESS	Banking	16,982,668	2.33%
CHAMPION	Consumer Goods	10,979,118	1.51%
WEMABANK	Banking	8,399,308	1.15%
UCAP	Other Financials	7,999,318	1.10%
NB	Consumer Goods	7,685,307	1.05%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	5,928,563,027.75	69.50%
GTCO	Banking	972,384,744.00	11.40%
NB	Consumer Goods	361,527,730.00	4.24%
ACCESS	Banking	163,000,235.45	1.91%
ZENITHBANK	Banking	126,066,965.80	1.48%
TOTAL	Oil & Gas	117,050,249.60	1.37%
WAPCO	Industrial Goods	109,198,547.45	1.28%
UCAP	Other Financials	77,869,339.05	0.91%
BUACEMENT	Industrial Goods	64,844,587.10	0.76%
NGXGROUP	Other Financials	63,226,849.00	0.74%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.75%	NSE30	↑	0.90%	↑	4.96%	
Week-on-Week	↑ 1.39%	Banking	↑	0.34%	↑	1.24%	
Month-to-Date	↑ 3.03%	Consumer Goods	↑	0.91%	↓	-1.11%	
Quarter-to-Date	↑ 3.03%	Industrial Goods	↑	0.75%	↑	2.91%	
Year-to-Date	↑ 2.90%	Insurance	↑	0.85%	↓	-8.62%	
52-Weeks High	42,412.66	Oil & Gas	↑	0.86%	↑	63.81%	
52-Weeks Low	28,449.49						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	422.07	415.1	↓	-1.68%	↓	-7.04%
Exchange Rate - Parallel (₹/\$)	580	579	↓	-0.17%	↓	-23.40%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	84.86	84	↑	1.02%	↑	66.10%
Foreign Reserve (\$'Bn)	39.42	39.21	↑	0.54%	↑	8.93%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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