

Thursday, October 14, 2021

NGX-ASI Closes 0.19% Higher as FBNH Remain Bullish

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,129.98	41,051.19	↑ 0.19%
Total Market Cap.	₦Trillion	21.43	21.39	↑ 0.19%
Total Volume Traded	Million	908.06	446.17	↑ 103.52%
Total Value Traded	₦Million	10,970.92	4,466.02	↑ 145.65%

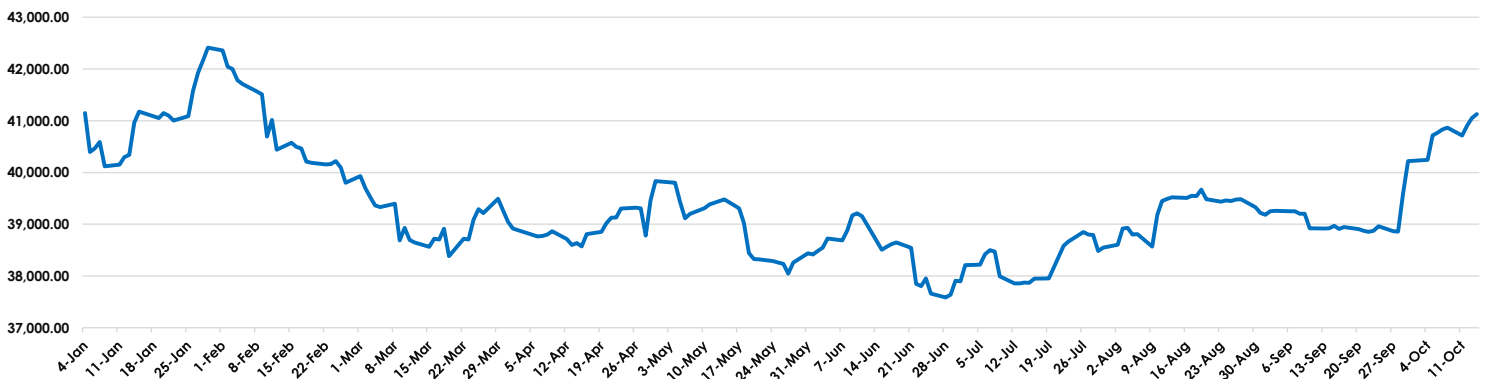
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	2.78	3.05	9.71%
AFRIPRUD	6.40	6.90	7.81%
FBNH	10.95	11.75	7.31%
UNIVINSURE	0.21	0.22	4.76%
CHAMS	0.23	0.24	4.35%
WEMABANK	0.73	0.76	4.11%
FIDELITYBK	2.70	2.79	3.33%
UACN	10.65	11.00	3.29%
UCAP	9.15	9.45	3.28%
NPFMCRFBK	1.75	1.80	2.86%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	1.40	1.26	-10.00%
ETI	7.35	6.75	-8.16%
WAPIC	0.50	0.47	-6.00%
LINKASSURE	0.60	0.57	-5.00%
NEM	2.02	1.93	-4.46%
LIVESTOCK	2.37	2.27	-4.22%
UNITYBNK	0.58	0.56	-3.45%
JAIZBANK	0.60	0.58	-3.33%
OANDO	5.15	4.99	-3.11%
ACCESS	9.80	9.60	-2.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	602,768,564	66.38%
GTCO	Insurance	63,749,288	7.02%
CHAMPION	Banking	37,684,373	4.15%
UNIVINSURE	Banking	21,909,509	2.41%
UBA	Banking	21,174,295	2.33%
FIDELITYBK	Conglomerate	20,314,132	2.24%
TRANSCORP	Insurance	12,100,214	1.33%
ACCESS	Banking	10,605,633	1.17%
ZENITHBANK	Banking	9,799,587	1.08%
UBN	Consumer Goods	8,935,457	0.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	7,111,934,085.65	64.83%
GTCO	Banking	1,811,033,414.35	16.51%
SEPLAT	Banking	655,129,684.70	5.97%
ZENITHBANK	Oil & Gas	242,775,430.25	2.21%
UBA	Telecom	176,701,388.65	1.61%
CHAMPION	Banking	114,841,679.31	1.05%
ACCESS	Banking	103,793,869.00	0.95%
WAPCO	Industrial Goods	77,430,190.25	0.71%
FIDELITYBK	Banking	56,523,492.27	0.52%
ETI	Consumer Goods	52,699,662.85	0.48%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.19%	NSE30	↑	0.27%	↑	4.02%	
Week-on-Week	↑ 0.74%	Banking	↓	-0.86%	↑	0.90%	
Month-to-Date	↑ 2.26%	Consumer Goods	↑	0.17%	↓	-2.00%	
Quarter-to-Date	↑ 2.26%	Industrial Goods	↑	0.15%	↑	2.15%	
Year-to-Date	↑ 2.13%	Insurance	↓	-1.13%	↓	-9.39%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.01%	↑	62.41%	
52-Weeks Low	28,449.49						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	415.1	414.3	↓	-0.19%	↓	-5.28%
Exchange Rate - Parallel (₦/\$)	568	568	→	0.00%	↓	-20.85%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	84.24	83.18	↑	1.27%	↑	64.89%
Foreign Reserve (\$'Bn)	39.21	39.01	↑	0.51%	↑	8.34%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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