

Wednesday, October 13, 2021

Equity Investors Sustain Bullish Sentiment as Mar Cap. Grew by ₦80Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	41,051.19	40,897.19	↑ 0.38%
Total Market Cap.	₦Trillion	21.39	21.31	↑ 0.38%
Total Volume Traded	Million	446.17	563.88	↓ -20.88%
Total Value Traded	₦Million	4,466.02	5,095.74	↓ -12.36%

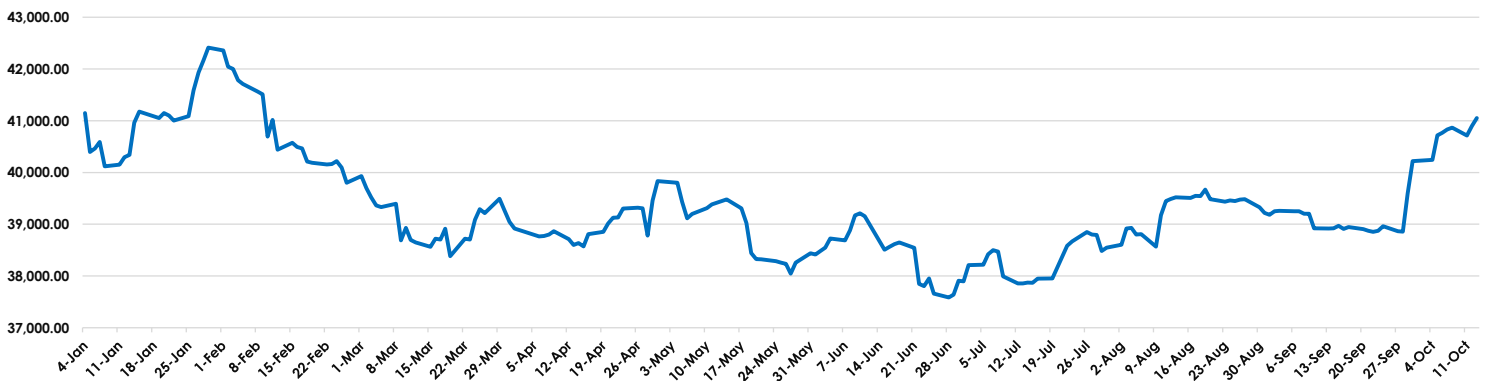
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCOHOT	5.43	5.97	9.94%
CHAMPION	2.53	2.78	9.88%
CHIPLC	0.55	0.60	9.09%
OKOMUOIL	115.50	125.00	8.23%
JAPAUFGOLD	0.45	0.48	6.67%
UPL	1.50	1.60	6.67%
ROYALEX	0.61	0.65	6.56%
STERLNBANK	1.46	1.53	4.79%
VERITASKAP	0.22	0.23	4.55%
CADBURY	8.15	8.50	4.29%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.50	0.46	-8.00%
ABCTRANS	0.34	0.32	-5.88%
REGALINS	0.40	0.38	-5.00%
IKEJAHOTEL	1.10	1.05	-4.55%
UNIVINSURE	0.22	0.21	-4.55%
CHAMS	0.24	0.23	-4.17%
SOVRENINS	0.24	0.23	-4.17%
WEMABANK	0.76	0.73	-3.95%
COURTVILLE	0.41	0.40	-2.44%
NNFM	8.20	8.00	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	148,354,222	33.25%
UNIVINSURE	Insurance	46,170,356	10.35%
ETI	Banking	42,551,212	9.54%
GTCO	Banking	32,605,359	7.31%
FIDELITYBK	Banking	19,731,635	4.42%
TRANSCORP	Conglomerate	18,023,225	4.04%
MBENEFIT	Insurance	16,760,850	3.76%
UBA	Banking	16,546,278	3.71%
ACCESS	Banking	12,474,386	2.80%
HONYFLOUR	Consumer Goods	7,561,448	1.69%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,672,289,968.65	37.44%
GTCO	Banking	923,010,070.10	20.67%
ETI	Banking	316,092,067.45	7.08%
SEPLAT	Oil & Gas	231,625,962.10	5.19%
MTNN	Telecom	183,099,657.40	4.10%
UBA	Banking	137,637,969.40	3.08%
ACCESS	Banking	122,828,820.85	2.75%
WAPCO	Industrial Goods	107,507,879.80	2.41%
ZENITHBANK	Banking	102,510,719.90	2.30%
NB	Consumer Goods	69,718,192.95	1.56%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.38%	NSE30	↑	0.46%	↑	3.74%	
Week-on-Week	↑	0.70%	Banking	↑	1.40%	↑	1.77%	
Month-to-Date	↑	2.06%	Consumer Goods	↑	0.35%	↓	-2.17%	
Quarter-to-Date	↑	2.06%	Industrial Goods	↑	0.150%	↑	2.00%	
Year-to-Date	↑	1.94%	Insurance	↑	0.42%	↓	-8.36%	
52-Weeks High		42,412.66	Oil & Gas	↑	0.51%	↑	62.44%	
52-Weeks Low		28,344.04						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	414.3	414.4	↑ 0.02%	↓ -5.07%
Exchange Rate - Parallel (₹/\$)	568	574	↑ 1.05%	↓ -20.85%
Monetary Policy Rate (MPR)	11.50%	Monetary Policy Rat	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	82.69	Crude Oil Price (\$/B	↓ -0.88%	↑ 61.85%
Foreign Reserve (\$'Bn)	0.00	38.39	↑ 1.62%	↑ 7.79%
Inflation Rate	17.01%	17.38%	↑ 0.37%	↓ -1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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