

Tuesday, October 12, 2021

Investors Renew Confidence as NGX-ASI Grew by 183bps

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	40,897.19	40,714.22	↑ 0.45%
Total Market Cap.	₦Trillion	21.31	21.22	↑ 0.45%
Total Volume Traded	Million	563.88	191.31	↑ 194.75%
Total Value Traded	₦Million	5,095.74	2,590.30	↑ 96.72%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	2.30	2.53	10.00%
CORNERST	0.51	0.56	9.80%
FBNH	9.70	10.65	9.79%
SOVRENINS	0.22	0.24	9.09%
ETI	6.90	7.40	7.25%
NEIMETH	1.67	1.77	5.99%
UNIVINSURE	0.21	0.22	4.76%
FTNCOCOA	0.48	0.50	4.17%
WAPIC	0.48	0.50	4.17%
AFRIPRUD	6.25	6.50	4.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHIPLC	0.59	0.55	-6.78%
JAPAUFGOLD	0.48	0.45	-6.25%
NEM	2.10	2.02	-3.81%
IKEJAHOTEL	1.14	1.10	-3.51%
OANDO	5.20	5.02	-3.46%
INTBREW	4.60	4.50	-2.17%
HONYFLOUR	3.45	3.38	-2.03%
STERLNBANK	1.49	1.46	-2.01%
WAPCO	24.50	24.10	-1.63%
ROYALEX	0.62	0.61	-1.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	317,275,556	56.28%
CHAMPION	Consumer Goods	49,918,180	8.85%
ETI	Banking	38,050,165	6.75%
UBA	Banking	22,538,078	4.00%
FIDELITYBK	Banking	16,555,119	2.94%
CHAMS	ICT	10,775,078	1.91%
OANDO	Oil & Gas	9,949,964	1.76%
GTCO	Banking	9,714,164	1.72%
ACCESS	Banking	6,722,535	1.19%
ZENITHBANK	Banking	6,698,136	1.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	3,294,128,973.20	64.65%
GTCO	Banking	274,169,062.45	5.38%
ETI	Banking	269,207,908.05	5.28%
UBA	Banking	181,400,701.50	3.56%
ZENITHBANK	Banking	164,593,652.20	3.23%
CHAMPION	Consumer Goods	126,292,995.40	2.48%
SEPLAT	Oil & Gas	71,012,812.00	1.39%
ACCESS	Banking	64,469,752.90	1.27%
OANDO	Oil & Gas	51,445,645.80	1.01%
WAPCO	Industrial Goods	48,280,877.75	0.95%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.45%	NSE30	↑	0.57%	↑	3.26%	
Week-on-Week	↑	0.44%	Banking	↑	1.00%	↑	0.36%	
Month-to-Date	↑	1.68%	Consumer Goods	↑	0.06%	↓	-2.51%	
Quarter-to-Date	↑	1.68%	Industrial Goods	↑	0.505%	↑	1.84%	
Year-to-Date	↑	1.56%	Insurance	↑	1.02%	↓	-8.74%	
52-Weeks High		42,412.66	Oil & Gas	↓	-0.71%	↑	61.60%	
52-Weeks Low		28,344.04						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	414.4	414.3	↓	-0.02%	↓	-5.10%
Exchange Rate - Parallel (₹/\$)	564	570	↑	1.05%	↓	-20.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	83.46	83.65	↓	-0.23%	↑	63.36%
Foreign Reserve (\$'Bn)	38.39	38.18	↑	0.55%	↑	6.08%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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