

Monday, October 11, 2021

**Pofit-Taking Halts Stock Market Bullish Runs**

Key Market Indicators	Units	Today	Previous Day	% Chng
The All -Share Index	Basis Points	40,714.22	40,868.36	↓ -0.38%
Total Market Cap.	₦Trillion	21.22	21.30	↓ -0.38%
Total Volume Traded	Million	191.31	331.06	↓ -42.21%
Total Value Traded	₦Million	2,590.30	2,918.84	↓ -11.26%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	1.91	2.10	9.95%
ETI	6.30	6.90	9.52%
CHAMPION	2.10	2.30	9.52%
ROYALEX	0.57	0.62	8.77%
WAPCO	23.35	24.50	4.93%
CHAMS	0.23	0.24	4.35%
CUTIX	4.85	5.00	3.09%
CAVERTON	1.68	1.73	2.98%
WAPIC	0.47	0.48	2.13%
JAIZBANK	0.58	0.59	1.72%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SOVRENINS	0.24	0.22	-8.33%
NB	49.50	46.50	-6.06%
AIICO	0.95	0.90	-5.26%
UPL	1.58	1.50	-5.06%
UNIVINSURE	0.22	0.21	-4.55%
LIVESTOCK	2.38	2.30	-3.36%
HONYFLOUR	3.56	3.45	-3.09%
NPFMCRFBK	1.80	1.75	-2.78%
STERLN BANK	1.53	1.49	-2.61%
STANBIC	39.00	38.00	-2.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	24,153,582	12.63%
ETI	Banking	19,338,618	10.11%
CHAMS	Banking	17,697,182	9.25%
ZENITHBANK	Conglomerate	12,225,611	6.39%
GTCO	Banking	12,102,824	6.33%
FIDELITYBK	Insurance	11,656,312	6.09%
ACCESS	Natural Resources	7,840,084	4.10%
UBA	Banking	6,386,970	3.34%
BUACEMENT	Banking	5,747,559	3.00%
TRANSCORP	Banking	5,741,377	3.00%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUACEMENT	Banking	359,353,667.00	13.87%
GTCO	Banking	343,623,625.15	13.27%
ZENITHBANK	ICT	300,714,037.70	11.61%
NESTLE	Banking	251,286,421.60	9.70%
FBNH	Banking	234,249,457.00	9.04%
ETI	Consumer Goods	130,358,223.70	5.03%
DANGCEM	Banking	124,201,627.40	4.79%
SEPLAT	Banking	114,727,889.60	4.43%
WAPCO	Industrial Goods	94,082,212.50	3.63%
MTNN	Oil & Gas	84,944,828.30	3.28%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.38%	NSE30	↓	-0.52% ↑	2.68%
Week-on-Week	↑ 1.17%	Banking	↑	0.75% ↓	-0.63%
Month-to-Date	↑ 1.23%	Consumer Goods	↓	-1.00% ↓	-2.57%
Quarter-to-Date	↑ 1.23%	Industrial Goods	↓	-0.572% ↑	1.33%
Year-to-Date	↑ 1.10%	Insurance	↑	0.44% ↓	-9.67%
52-Weeks High	42,412.66	Oil & Gas	→	0.00% ↑	62.76%
52-Weeks Low	28,344.04				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	414.3	414.67	↑ 0.09%	↓ -5.07%
Exchange Rate - Parallel (₹/\$)	570	570	→ 0.00%	↓ -21.28%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	84.11	82.39	↑ 2.09%	↑ 64.63%
Foreign Reserve (\$'Bn)	38.18	37.99	↑ 0.50%	↑ 5.50%
Inflation Rate	17.01%	17.38%	↑ 0.37%	↓ -1.26%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2021

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