

Friday, October 8, 2021

Stock Market Wraps Five-Star Week with 0.10% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	40,829.36	40,829.15	↑ 0.10%
Total Market Cap.	₦ Trillion	21.30	21.28	↑ 0.10%
Total Volume Traded	Million	331.06	812.30	↓ -59.24%
Total Value Traded	₦ Million	2,918.84	10,575.12	↓ -72.40%

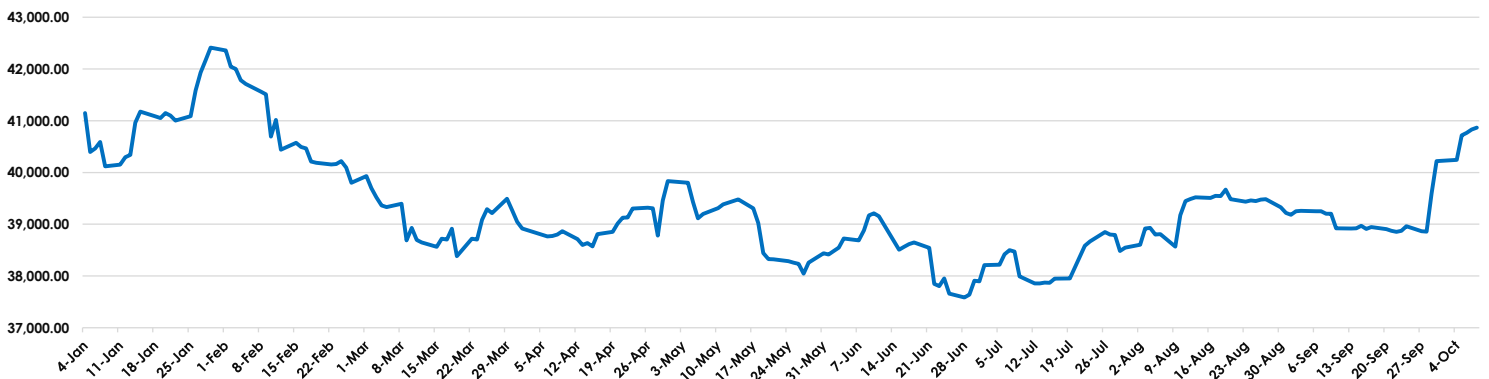
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	1.44	1.58	9.72%
SOVRENINS	0.22	0.24	9.09%
CAVERTON	1.58	1.68	6.33%
NPFMCRFBK	1.71	1.80	5.26%
REGALINS	0.38	0.40	5.26%
COURTVILLE	0.39	0.41	5.13%
ETI	6.00	6.30	5.00%
REDSTAREX	3.10	3.25	4.84%
STERLN BANK	1.46	1.53	4.79%
CHAMS	0.22	0.23	4.55%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	0.39	0.36	-7.69%
AFRIPRUD	6.60	6.20	-6.06%
HONYFLOUR	3.70	3.56	-3.78%
JAIZBANK	0.60	0.58	-3.33%
MBENEFIT	0.31	0.30	-3.23%
UPDC	1.99	1.93	-3.02%
WEMABANK	0.77	0.75	-2.60%
ARDOVA	15.50	15.10	-2.58%
PRESTIGE	0.47	0.46	-2.13%
MANSARD	2.36	2.31	-2.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	154,679,684	46.72%
GTCO	Banking	17,328,892	5.23%
FIDELITYBK	Banking	13,787,462	4.16%
TRANSCORP	Conglomerate	12,503,382	3.78%
ETI	Banking	11,548,880	3.49%
SOVRENINS	Insurance	11,239,350	3.39%
MULTIVERSE	Natural Resources	11,213,100	3.39%
WEMABANK	Banking	8,317,413	2.51%
UBA	Banking	7,314,579	2.21%
ACCESS	Banking	6,350,101	1.92%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,542,461,455.95	52.85%
GTCO	Banking	495,234,754.90	16.97%
MTNN	ICT	111,388,409.00	3.82%
ZENITHBANK	Banking	95,475,487.90	3.27%
ETI	Banking	72,018,232.70	2.47%
NESTLE	Consumer Goods	71,532,486.10	2.45%
ACCESS	Banking	59,473,240.55	2.04%
UBA	Banking	58,434,293.75	2.00%
BUACEMENT	Industrial Goods	46,203,275.00	1.58%
SEPLAT	Oil & Gas	38,096,825.00	1.31%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.10%	NSE30	↑	0.19%	↑	3.22%	
Week-on-Week	↑ 1.61%	Banking	↑	1.20%	↓	-1.37%	
Month-to-Date	↑ 1.61%	Consumer Goods	↓	-0.03%	↓	-1.58%	
Quarter-to-Date	↑ 1.61%	Industrial Goods	↑	0.001%	↑	1.91%	
Year-to-Date	↑ 1.48%	Insurance	↑	0.05%	↓	-10.06%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.12%	↑	62.76%	
52-Weeks Low	28,337.49						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₹/\$)	414.67	414.73	↓ -0.10%	↓ -5.18%
Exchange Rate - Parallel (₹/\$)	570	575	→ 0.00%	↓ -22.34%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	82.37	81.95	↑ 1.07%	↑ 60.40%
Foreign Reserve (\$'Bn)	37.99	37.78	↑ 0.56%	↑ 4.39%
Inflation Rate	17.01%	17.38%	↑ 0.37%	↓ -1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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