

Thursday, October 7, 2021

**Stock Market Extends Bullish Run to Six Successive Sessions**

Key Market Indicators		Today	Previous Day	% Change
The All -Share Index	Basis Points	40,829.15	40,765.20 ↑	0.16%
Total Market Cap.	₦Trillion	21.28	21.24 ↑	0.16%
Total Volume Traded	Million	812.30	400.65 ↑	102.75%
Total Value Traded	₦Million	10,575.12	3,479.20 ↑	203.95%

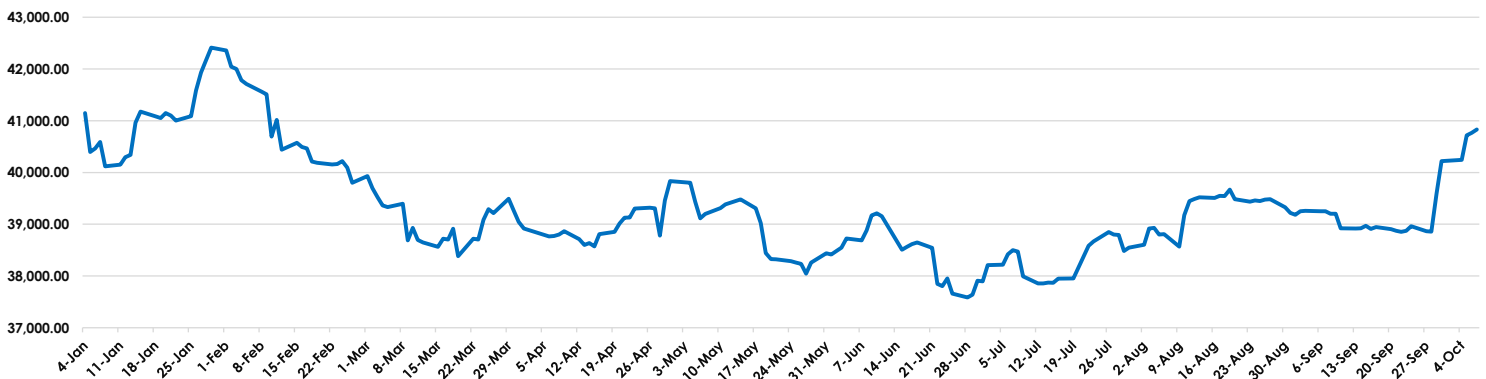
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
UPL		1.31	1.44	9.92%
PRESCO		80.25	85.00	5.92%
CHAMS		0.21	0.22	4.76%
UNIVINSURE		0.21	0.22	4.76%
UPDC		1.92	1.99	3.65%
ETI		5.80	6.00	3.45%
MBENEFIT		0.30	0.31	3.33%
FBNH		9.70	10.00	3.09%
ABCTrans		0.33	0.34	3.03%
CHAMPION		2.05	2.10	2.44%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
BOCGAS		11.65	10.50	-9.87%
CAVERTON		1.75	1.58	-9.71%
MANSARD		2.49	2.36	-5.22%
COURTVILLE		0.41	0.39	-4.88%
SOVRENINS		0.23	0.22	-4.35%
JAIZBANK		0.62	0.60	-3.23%
TRANSCORP		0.97	0.94	-3.09%
UACN		10.50	10.20	-2.86%
REGALINS		0.39	0.38	-2.56%
PHARMDEKO		2.66	2.60	-2.26%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
FBNH		Banking	132,011,908	38.91%
FIDELITYBK		Banking	20,589,367	6.07%
WEMABANK		Banking	15,177,091	4.47%
ETI		Banking	15,027,557	4.43%
TRANSCORP		Conglomerate	13,765,034	4.06%
UBA		Banking	12,965,490	3.82%
ACCESS		Banking	11,684,226	3.44%
ZENITHBANK		Banking	11,657,130	3.44%
COURTVILLE		ICT	9,106,447	2.68%
VERITASKAP		Insurance	7,628,144	2.25%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
FBNH		Banking	1,334,126,567.15	44.37%
ZENITHBANK		Banking	281,430,999.60	9.36%
GTCO		Banking	202,265,136.75	6.73%
ACCESS		Banking	109,372,003.05	3.64%
UBA		Banking	103,079,442.30	3.43%
OKOMUOIL		Agriculture	98,265,851.70	3.27%
ETI		Banking	88,884,430.05	2.96%
NESTLE		Consumer Goods	73,229,039.60	2.44%
SEPLAT		Oil & Gas	70,563,991.00	2.35%
PRESCO		Agriculture	66,558,547.45	2.21%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.16%	NSE30	↑	0.19%	↑	3.02%	
Week-on-Week	↑ 1.51%	Banking	↑	0.70%	↓	-2.54%	
Month-to-Date	↑ 1.51%	Consumer Goods	↑	0.06%	↓	-1.55%	
Quarter-to-Date	↑ 1.51%	Industrial Goods	↑	0.08%	↑	1.91%	
Year-to-Date	↑ 1.39%	Insurance	↓	-1.24%	↓	-10.11%	
52-Weeks High	42,412.66	Oil & Gas	→	0.00%	↑	62.96%	
52-Weeks Low	28,337.49						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₹/\$)	414.73	414.3	↓	-0.10%	↓	-5.18%
Exchange Rate - Parallel (₹/\$)	575	575	→	0.00%	↓	-22.34%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	80.7	81.08	↓	-0.47%	↑	57.96%
Foreign Reserve (\$'Bn)	37.78	37.57	↑	0.56%	↑	4.39%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2021

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