

Monday, October 4, 2021

**Stock Market Sustains Positive Sentiment as Jaiz Bank List Additional Shares**

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	40,243.05	40,221.17 ↑	0.05%
Total Market Cap.	₦Trillion	20.97	20.96 ↑	0.07%
Total Volume Traded	Million	202.36	1,046.71 ↓	-80.67%
Total Value Traded	₦Million	1,864.41	7,420.57 ↓	-74.88%

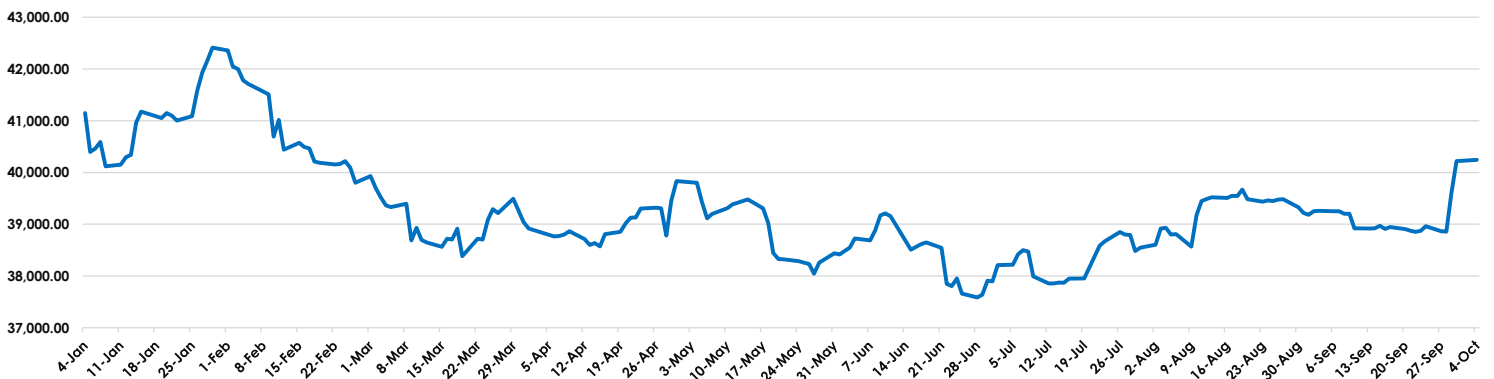
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
MANSARD		2.33	2.56	9.87%
PHARMDEKO		2.35	2.58	9.79%
UPL		1.23	1.35	9.76%
CHIPLC		0.57	0.62	8.77%
COURTVILLE		0.35	0.38	8.57%
ETERNA		7.00	7.60	8.57%
LIVESTOCK		2.17	2.33	7.37%
JAPAUFGOLD		0.44	0.47	6.82%
SOVRENINS		0.24	0.25	4.17%
WAPIC		0.48	0.50	4.17%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
MORISON		2.10	1.89	-10.00%
NNFM		8.55	7.70	-9.94%
VERITASKAP		0.23	0.21	-8.70%
CORNERST		0.58	0.53	-8.62%
JAIZBANK		0.60	0.57	-5.00%
WEMABANK		0.80	0.77	-3.75%
OANDO		5.17	5.01	-3.09%
CHAMPION		2.09	2.05	-1.91%
GLAXOSMITH		6.10	6.00	-1.64%
AIICO		0.95	0.94	-1.05%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK		Banking	18,952,333	9.37%
GTCO		Banking	18,265,625	9.03%
FBNH		Banking	18,145,208	8.97%
UNIVINSURE		Insurance	15,477,466	7.65%
CHAMPION		Consumer Goods	14,191,970	7.01%
LIVESTOCK		Agriculture	9,644,198	4.77%
ZENITHBANK		Banking	9,378,782	4.63%
UBA		Banking	9,065,398	4.48%
MANSARD		Insurance	8,246,623	4.08%
ACCESS		Banking	8,241,554	4.07%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
GTCO		Banking	512,414,562.05	27.48%
ZENITHBANK		Banking	220,628,596.40	11.83%
STANBIC		Banking	216,370,162.05	11.61%
FBNH		Banking	147,866,920.95	7.93%
ACCESS		Banking	75,722,990.30	4.06%
NESTLE		Consumer Goods	68,710,695.30	3.69%
UBA		Banking	68,478,071.95	3.67%
WAPCO		Industrial Goods	60,481,423.70	3.24%
MTNN		ICT	56,867,736.90	3.05%
BUACEMENT		Industrial Goods	49,392,475.45	2.65%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.05%	NSE30	↑	0.07%	↑	2.17%	
Week-on-Week	↑ 3.55%	Banking	↑	0.01%	↓	-5.63%	
Month-to-Date	↑ 0.05%	Consumer Goods	↑	0.05%	↓	-1.03%	
Quarter-to-Date	↑ 0.05%	Industrial Goods	↓	-0.02%	↑	1.78%	
Year-to-Date	↓ -0.07%	Insurance	↑	1.53%	↓	-7.29%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.38%	↑	61.74%	
52-Weeks Low	28,337.49						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	413.71	413.38	↓	-0.08%	↓	-4.92%
Exchange Rate - Parallel (₦/\$)	578	575	↓	-0.52%	↓	-22.98%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	80.71	78.31	↑	3.06%	↑	57.98%
Foreign Reserve (\$'Bn)	36.60	36.41	↑	0.52%	↑	1.13%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2021

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