

Thursday, September 16, 2021

Equity Market Halts Positive Sentiment, Shed 0.15%

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	38,911.31	38,968.34 ↓	-0.15%
Total Market Cap.	₦Trillion	20.27	20.30 ↓	-0.15%
Total Volume Traded	Million	130.20	141.41 ↓	-7.93%
Total Value Traded	₦Million	1,427.31	2,973.49 ↓	-52.00%

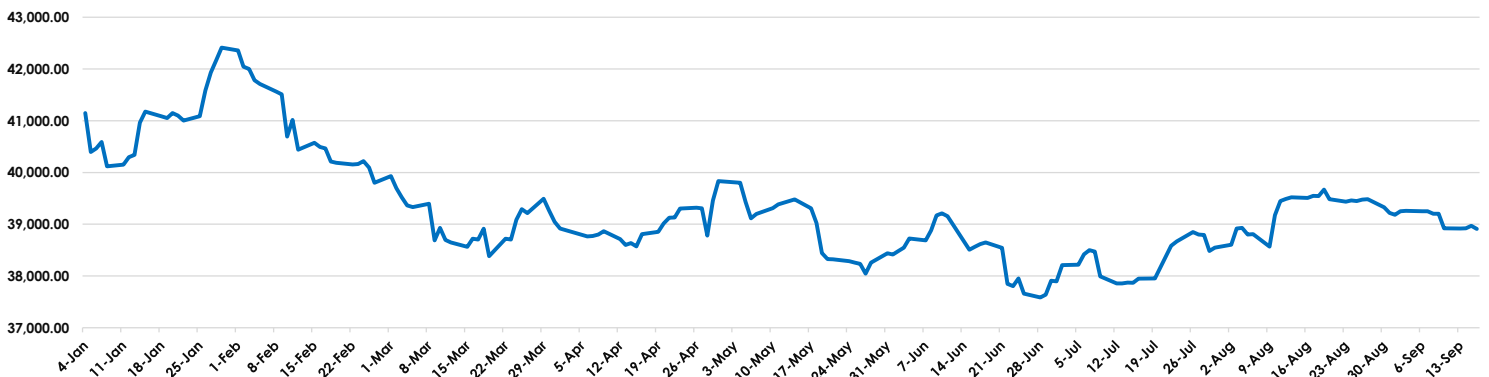
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
UNITYBNK		0.52	0.57	9.62%
FTNCOCOA		0.46	0.50	8.70%
CORNERST		0.48	0.52	8.33%
CHAMS		0.20	0.21	5.00%
SOVRENINS		0.24	0.25	4.17%
JAPAUFGOLD		0.49	0.50	2.04%
UCAP		8.20	8.35	1.83%
STERLNBANK		1.48	1.50	1.35%
TRANSCORP		0.92	0.93	1.09%
AFRIPRUD		6.10	6.15	0.82%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
ETERNA		7.2	6.52	-9.44%
SCOA		1.17	1.06	-9.40%
INTBREW		5	4.8	-4.00%
HONYFLOUR		4.07	3.91	-3.93%
UBN		5	4.85	-3.00%
WAPCO		22.5	22	-2.22%
UPDC		1.82	1.78	-2.20%
CUTIX		5	4.9	-2.00%
LIVESTOCK		2.14	2.1	-1.87%
OANDO		4.62	4.55	-1.52%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
ACCESS		Banking	24,776,258	19.03%
UNIVINSURE		Insurance	15,265,888	11.72%
ZENITHBANK		Banking	8,491,361	6.52%
GTCO		Banking	6,753,768	5.19%
JAPAUFGOLD		Oil & Gas	5,985,308	4.60%
FIDELITYBK		Banking	5,492,286	4.22%
WAPCO		Industrial Goods	4,611,037	3.54%
MBENEFIT		Insurance	4,585,859	3.52%
UBA		Banking	4,418,570	3.39%
TRANSCORP		Conglomerate	3,721,092	2.86%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volme
ACCESS		Banking	230,255,009.65	16.13%
GTCO		Banking	182,783,559.00	12.81%
SEPLAT		Oil & Gas	143,026,312.50	10.02%
WAPCO		Industrial Goods	101,819,335.25	7.13%
FLOURMILL		Consumer Goods	96,573,378.45	6.77%
NESTLE		Consumer Goods	78,672,647.70	5.51%
TOTAL		Oil & Gas	69,761,056.30	4.89%
DANGSUGAR		Consumer Goods	38,699,513.45	2.71%
UBA		Banking	33,647,058.25	2.36%
NB		Consumer Goods	24,967,078.60	1.75%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.15%	NSE30	↓	-0.14%	↓	-1.44%	
Week-on-Week	↓ -0.74%	Banking	↓	-0.28%	↓	-5.48%	
Month-to-Date	↑ 0.94%	Consumer Goods	↓	-0.36%	↓	-4.29%	
Quarter-to-Date	↑ 2.65%	Industrial Goods	↓	-0.14%	↓	-4.64%	
Year-to-Date	↓ -3.38%	Insurance	↑	0.47%	↓	-3.89%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.57%	↑	58.19%	
52-Weeks Low	25,532.74						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	412.06	412.08	↑	0.00%	↓	-4.50%
Exchange Rate - Parallel (₦/\$)	565	562	↓	-0.53%	↓	-20.21%
Monetary Policy Rate (MPR)	0.115	0.115	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	75.31	74.78	↑	0.71%	↑	47.41%
Foreign Reserve (\$'Bn)	35.19	35.11	↑	0.23%	↓	-2.76%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

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