

Thursday, September 30, 2021

Bull Sustains Dominance as DANGCEM, 19 Others Lift Investors' Wealth by ₦323 Billion

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	40,221.17	39,592.29 ↑	1.59%
Total Market Cap.	₦Trillion	20.96	20.63 ↑	1.59%
Total Volume Traded	Million	1,046.71	474.37 ↑	120.65%
Total Value Traded	₦Million	7,420.57	4,005.63 ↑	85.25%

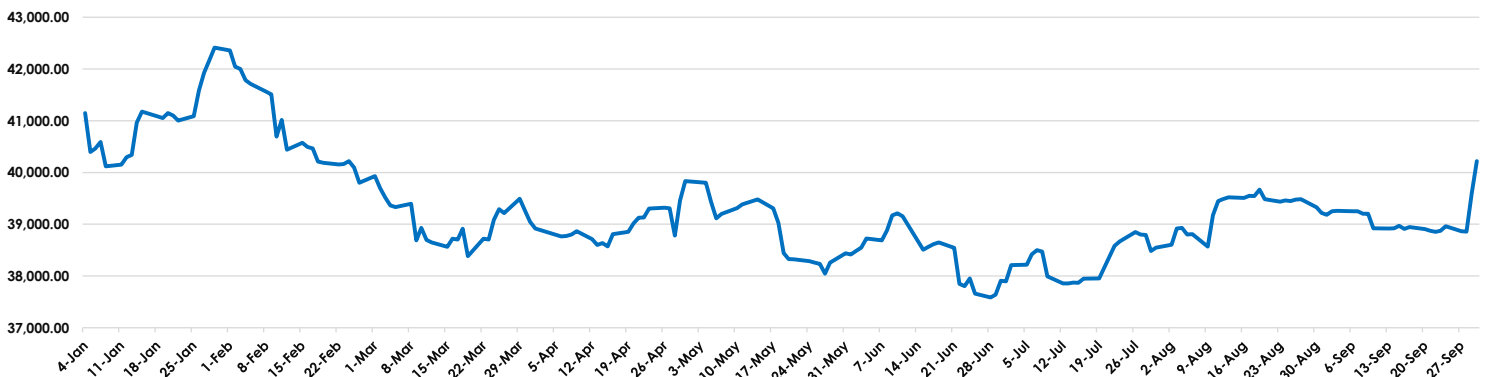
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
UPL		1.12	1.23	9.82%
PHARMDEKO		2.14	2.35	9.81%
MAYBAKER		4.47	4.88	9.17%
SOVRENINS		0.22	0.24	9.09%
CHIPLC		0.53	0.57	7.55%
REGALINS		0.41	0.44	7.32%
DANGCEM		261.00	280.00	7.28%
PRESKO		77.00	80.25	4.22%
WEMABANK		0.78	0.80	2.56%
OKOMUOIL		110.00	112.80	2.55%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
CHAMS		0.23	0.21	-8.70%
MANSARD		2.43	2.33	-4.12%
JAIZBANK		0.62	0.60	-3.23%
LIVESTOCK		2.23	2.17	-2.69%
JAPAUFGOLD		0.45	0.44	-2.22%
UNILEVER		13.50	13.20	-2.22%
UBN		5.00	4.90	-2.00%
HONYFLOUR		3.83	3.76	-1.83%
UBA		7.60	7.55	-0.66%
NESTLE		1489.00	1480.00	-0.60%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
FBNH		Banking	53,764,092	19.01%
TRANSCORP		Conglomerate	23,311,237	8.24%
GTCO		Banking	19,417,684	6.87%
WAPIC		Insurance	18,271,474	6.46%
MBENEFIT		Insurance	15,251,102	5.39%
ETI		Banking	11,641,836	4.12%
ZENITHBANK		Banking	10,514,219	3.72%
ACCESS		Banking	10,462,302	3.70%
WEMABANK		Banking	9,308,838	3.29%
MANSARD		Insurance	9,042,829	3.20%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
DANGCEM		Industrial Goods	1,127,564,173.20	24.79%
NESTLE		Consumer Goods	569,455,387.60	12.52%
GTCO		Banking	544,348,664.65	11.97%
FBNH		Banking	430,464,213.95	9.46%
NB		Consumer Goods	308,915,587.70	6.79%
ZENITHBANK		Banking	247,069,222.40	5.43%
MTNN		ICT	199,230,439.10	4.38%
WAPCO		Industrial Goods	196,475,054.45	4.32%
FLOURMILL		Consumer Goods	133,434,498.30	2.93%
STANBIC		Banking	101,806,594.50	2.24%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	1.59%	NSE30	↑	1.73%	↑	2.10%	
Week-on-Week	↑	3.47%	Banking	↓	-0.30%	↓	-5.64%	
Month-to-Date	↑	4.34%	Consumer Goods	↓	-0.13%	↓	-1.08%	
Quarter-to-Date	↑	6.10%	Industrial Goods	↑	4.08%	↑	1.81%	
Year-to-Date	↓	-0.12%	Insurance	↓	-0.03%	↓	-8.69%	
52-Weeks High		42,412.66	Oil & Gas	↓	-0.12%	↑	62.37%	
52-Weeks Low		27,554.49						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	414.73	414.5	↓	-0.06%	↓	-5.18%
Exchange Rate - Parallel (₦/\$)	578	575	↓	-0.52%	↓	-22.98%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	78.05	78.09	↓	-0.05%	↑	52.77%
Foreign Reserve (\$'Bn)	36.41	36.26	↑	0.41%	↑	0.61%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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