

Wednesday, September 29, 2021

**DANGCEM, NESTLE and 22 Others Push NGX-ASI higher, gain 1.89%**

| Key Market Indicators |              | Today     | Previous Day | %Change  |
|-----------------------|--------------|-----------|--------------|----------|
| The All -Share Index  | Basis Points | 39,592.29 | 38,858.99    | ↑ 1.89%  |
| Total Market Cap.     | ₦Trillion    | 20.63     | 20.25        | ↑ 1.89%  |
| Total Volume Traded   | Million      | 474.37    | 526.30       | ↓ -9.87% |
| Total Value Traded    | ₦Million     | 4,005.63  | 3,044.60     | ↑ 31.57% |

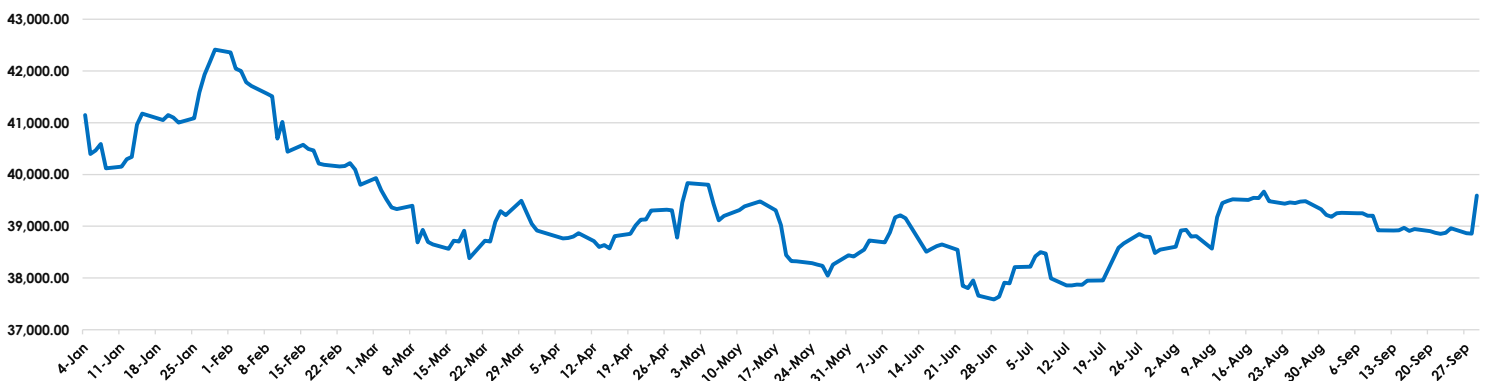
| Best 10 Performers |  | OPEN (₦) | Close (₦) | %Change |
|--------------------|--|----------|-----------|---------|
| NNFM               |  | 8.00     | 8.55      | 6.88%   |
| FBNH               |  | 7.55     | 8.05      | 6.62%   |
| DANGCEM            |  | 245.00   | 261.00    | 6.53%   |
| NESTLE             |  | 1400.00  | 1489.00   | 6.36%   |
| COURTVILLE         |  | 0.33     | 0.35      | 6.06%   |
| PRESKO             |  | 73.00    | 77.00     | 5.48%   |
| AFRIPRUD           |  | 5.85     | 6.15      | 5.13%   |
| JAIZBANK           |  | 0.59     | 0.62      | 5.08%   |
| CHAMS              |  | 0.22     | 0.23      | 4.55%   |
| MBENEFIT           |  | 0.29     | 0.30      | 3.45%   |

| Worst 10 Performers |  | OPEN (₦) | Close (₦) | %Change |
|---------------------|--|----------|-----------|---------|
| JBERGER             |  | 27.00    | 24.30     | -10.00% |
| MANSARD             |  | 2.70     | 2.43      | -10.00% |
| VANLEER             |  | 6.05     | 5.45      | -9.92%  |
| SOVRENINS           |  | 0.24     | 0.22      | -8.33%  |
| CHIPLC              |  | 0.57     | 0.53      | -7.02%  |
| WEMABANK            |  | 0.82     | 0.78      | -4.88%  |
| VITAFOAM            |  | 17.50    | 16.70     | -4.57%  |
| FTNCOCOA            |  | 0.50     | 0.48      | -4.00%  |
| UNITYBNK            |  | 0.55     | 0.53      | -3.64%  |
| JAPAUFGOLD          |  | 0.46     | 0.45      | -2.17%  |

| Top 10 Traders By Volume |  | Sector         | Volume (Units) | % of Mkt Volume |
|--------------------------|--|----------------|----------------|-----------------|
| FBNH                     |  | Consumer Goods | 264,689,522    | 55.80%          |
| UNIVINSURE               |  | Banking        | 76,665,712     | 16.16%          |
| MANSARD                  |  | Conglomerate   | 13,075,906     | 2.76%           |
| ZENITHBANK               |  | Banking        | 12,114,820     | 2.55%           |
| FIDELITYBK               |  | Banking        | 11,228,840     | 2.37%           |
| UCAP                     |  | Insurance      | 10,838,975     | 2.28%           |
| UBA                      |  | Oil & Gas      | 9,461,486      | 1.99%           |
| GTCO                     |  | ICT            | 7,468,181      | 1.57%           |
| TRANSCORP                |  | Banking        | 6,377,890      | 1.34%           |
| JAIZBANK                 |  | Banking        | 4,453,341      | 0.94%           |

| Top 10 Traders By Value |  | Sector           | Value (₦)        | % of Mkt Value |
|-------------------------|--|------------------|------------------|----------------|
| FBNH                    |  | Consumer Goods   | 2,050,852,910.15 | 51.20%         |
| NESTLE                  |  | Consumer Goods   | 412,791,204.50   | 10.31%         |
| DANGCEM                 |  | Banking          | 307,337,742.70   | 7.67%          |
| ZENITHBANK              |  | Industrial Goods | 283,268,707.05   | 7.07%          |
| GTCO                    |  | Banking          | 207,242,740.05   | 5.17%          |
| UCAP                    |  | Agriculture      | 96,392,708.45    | 2.41%          |
| UBA                     |  | Oil & Gas        | 71,033,550.20    | 1.77%          |
| MTNN                    |  | Banking          | 66,272,171.10    | 1.65%          |
| STANBIC                 |  | Consumer Goods   | 54,999,735.85    | 1.37%          |
| UNILEVER                |  | Consumer Goods   | 39,429,607.40    | 0.98%          |

**NGX-ASI Performance (YTD)**



| Market Performance History |           | Sector Indices   |   | A-Day Change |   | YTD % Change |  |
|----------------------------|-----------|------------------|---|--------------|---|--------------|--|
| A-Day Change               | ↑ 1.89%   | NSE30            | ↑ | 2.17%        | ↑ | 0.36%        |  |
| Week-on-Week               | ↑ 1.90%   | Banking          | ↑ | 0.80%        | ↓ | -5.36%       |  |
| Month-to-Date              | ↑ 2.71%   | Consumer Goods   | ↑ | 3.13%        | ↓ | -0.95%       |  |
| Quarter-to-Date            | ↑ 4.45%   | Industrial Goods | ↑ | 3.57%        | ↓ | -2.19%       |  |
| Year-to-Date               | ↓ -1.68%  | Insurance        | ↓ | -2.02%       | ↓ | -8.65%       |  |
| 52-Weeks High              | 42,412.66 | Oil & Gas        | ↓ | -0.20%       | ↑ | 62.56%       |  |
| 52-Weeks Low               | 26,611.96 |                  |   |              |   |              |  |

| Economic Indicators             | Today  | Previous Day | A-Day Change |         | YTD % Change |         |
|---------------------------------|--------|--------------|--------------|---------|--------------|---------|
| Exchange Rate - I&E (₦/\$)      | 414.5  | 414.83       | ↑            | 0.08%   | ↓            | -5.12%  |
| Exchange Rate - Parallel (₦/\$) | 0      | 575          | ↑            | 100.00% | ↑            | 100.00% |
| Monetary Policy Rate (MPR)      | 11.50% | 11.50%       | →            | 0.00%   | →            | 0.00%   |
| Crude Oil Price (\$/Barrel)     | 78.67  | 78.35        | ↑            | 0.41%   | ↑            | 53.98%  |
| Foreign Reserve (\$'Bn)         | 36.26  | 36.11        | ↑            | 0.42%   | ↑            | 0.19%   |
| Inflation Rate                  | 17.01% | 17.38%       | ↑            | 0.37%   | ↓            | -1.26%  |

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2021

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