

Tuesday, September 28, 2021

Financial Sector Sustains Stock Market Downtrend

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	38,858.99	38,864.33 ↓	-0.01%
Total Market Cap.	₦Trillion	20.25	20.25 ↓	-0.01%
Total Volume Traded	Million	526.30	139.45 ↑	277.41%
Total Value Traded	₦Million	3,044.60	1,712.59 ↑	77.78%

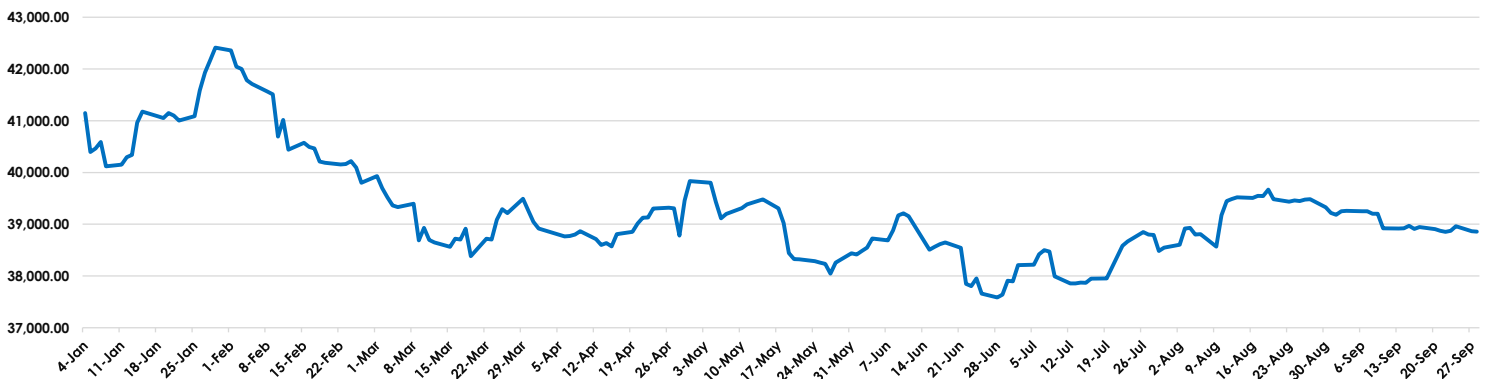
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
SKYAVN		4.05	4.45	9.88%
WEMABANK		0.78	0.82	5.13%
FLOURMILL		29.35	29.90	1.87%
UCAP		8.55	8.70	1.75%
JAIZBANK		0.58	0.59	1.72%
GTCO		27.30	27.70	1.47%
LIVESTOCK		2.22	2.25	1.35%
TRANSCORP		0.92	0.93	1.09%
ETI		5.25	5.30	0.95%
FBNH		7.50	7.55	0.67%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
MANSARD		2.99	2.70	-9.70%
AFRIPRUD		6.40	5.85	-8.59%
REGALINS		0.44	0.41	-6.82%
TRIPPLEG		0.96	0.90	-6.25%
COURTVILLE		0.35	0.33	-5.71%
NEM		2.00	1.90	-5.00%
JAPAULGOLD		0.48	0.46	-4.17%
WAPIC		0.50	0.48	-4.00%
FCMB		3.00	2.90	-3.33%
CUTIX		4.90	4.80	-2.04%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
HONYFLOUR		Consumer Goods	402,184,903	76.42%
UBA		Banking	11,121,677	2.11%
TRANSCORP		Conglomerate	9,471,634	1.80%
FIDELITYBK		Banking	9,151,378	1.74%
WEMABANK		Banking	8,712,409	1.66%
MANSARD		Insurance	7,085,773	1.35%
JAPAULGOLD		Oil & Gas	6,376,844	1.21%
COURTVILLE		ICT	6,333,275	1.20%
ZENITHBANK		Banking	5,750,087	1.09%
STERLNBANK		Banking	5,537,407	1.05%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
HONYFLOUR		Consumer Goods	1,528,313,092.49	50.20%
NESTLE		Consumer Goods	482,113,677.40	15.84%
ZENITHBANK		Banking	134,410,159.00	4.41%
DANGCEM		Industrial Goods	113,381,090.70	3.72%
UBA		Banking	82,701,816.95	2.72%
OKOMUOIL		Agriculture	67,539,963.10	2.22%
TOTAL		Oil & Gas	64,661,194.20	2.12%
GTCO		Banking	53,980,306.05	1.77%
DANGSUGAR		Consumer Goods	43,994,137.20	1.44%
CADBURY		Consumer Goods	41,418,714.30	1.36%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.01%	NSE30	↑	0.03% ↓	-1.78%
Week-on-Week	↓ -0.04%	Banking	↓	-0.30% ↓	-6.11%
Month-to-Date	↑ 0.81%	Consumer Goods	↑	0.10% ↓	-3.96%
Quarter-to-Date	↑ 2.51%	Industrial Goods	↑	0.02% ↓	-5.56%
Year-to-Date	↓ -3.51%	Insurance	↓	-3.39% ↓	-6.78%
52-Weeks High	42,412.66	Oil & Gas	↑	0.04% ↑	62.88%
52-Weeks Low	26,507.84				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	414.83	414.9	↑ 0.02%	↓ -5.21%
Exchange Rate - Parallel (₦/\$)	0	570	↑ 100.00%	↑ 100.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	79.62	78.72	↑ 1.14%	↑ 55.84%
Foreign Reserve (\$'Bn)	36.11	36.09	↑ 0.06%	↓ -0.22%
Inflation Rate	17.01%	17.38%	↑ 0.37%	↓ -1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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