

Monday, September 27, 2021

BUACEMENT and 11 Others Drag the Equities Market Lower by 0.25%

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	38,864.33	38,962.28 ↓	-0.25%
Total Market Cap.	₦Trillion	20.25	20.30 ↓	-0.25%
Total Volume Traded	Million	139.45	633.53 ↓	-77.99%
Total Value Traded	₦Million	1,712.59	6,448.61 ↓	-73.44%

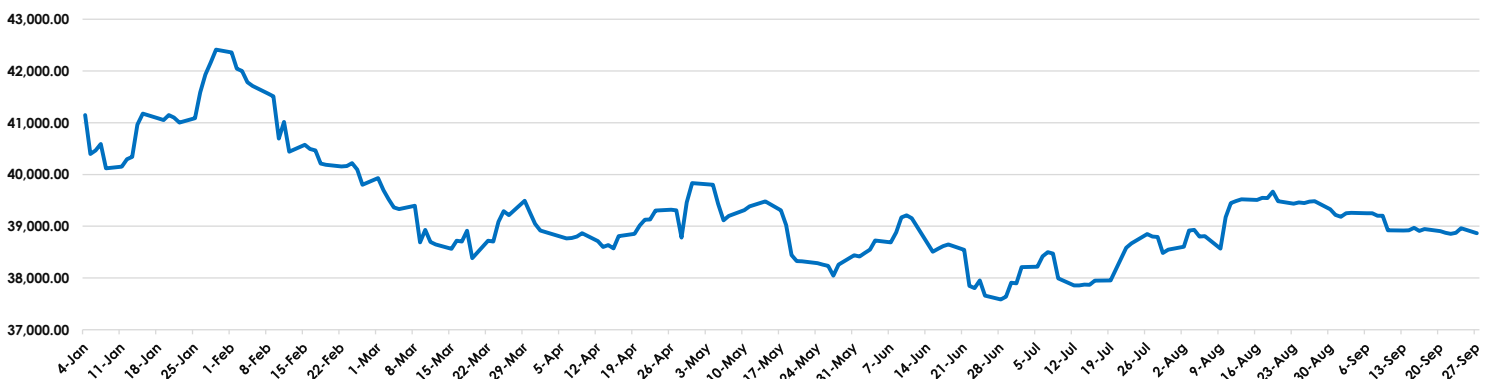
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
UPL		1.02	1.12	9.80%
TRANSCOHOT		4.95	5.43	9.70%
COURTVILLE		0.32	0.35	9.38%
OANDO		4.94	5.24	6.07%
CUTIX		4.65	4.90	5.38%
LIVESTOCK		2.12	2.22	4.72%
CHAMPION		2.00	2.09	4.50%
ACCESS		8.95	9.20	2.79%
NASCON		14.80	15.20	2.70%
WEMABANK		0.76	0.78	2.63%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
MANSARD		3.32	2.99	-9.94%
CHAMS		0.23	0.22	-4.35%
SOVRENINS		0.25	0.24	-4.00%
MBENEFIT		0.30	0.29	-3.33%
BUACEMENT		68.00	66.00	-2.94%
TRANSCORP		0.93	0.92	-1.08%
ETI		5.30	5.25	-0.94%
UBA		7.50	7.45	-0.67%
UCAP		8.60	8.55	-0.58%
GTCO		27.75	27.60	-0.54%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
SOVRENINS		Insurance	19,078,615	13.68%
FIDELITYBK		Banking	11,853,982	8.50%
GTCO		Banking	11,146,052	7.99%
TRANSCORP		Conglomerate	10,050,568	7.21%
COURTVILLE		ICT	7,951,977	5.70%
ACCESS		Banking	6,507,923	4.67%
STERLN BANK		Banking	5,890,379	4.22%
UBA		Banking	5,767,755	4.14%
OANDO		Oil & Gas	5,456,900	3.91%
FBNH		Banking	5,038,419	3.61%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
MTNN		ICT	465,052,878.80	27.15%
GTCO		Banking	307,075,817.00	17.93%
TOTAL		Banking	116,860,195.00	6.82%
ZENITHBANK		Banking	113,098,725.50	6.60%
BUACEMENT		Industrial Goods	100,572,693.40	5.87%
FLOURMILL		Consumer Goods	71,332,288.05	4.17%
ACCESS		Banking	59,215,887.20	3.46%
NESTLE		Consumer Goods	57,333,011.50	3.35%
WAPCO		Industrial Goods	56,114,123.60	3.28%
UBA		Banking	42,782,981.30	2.50%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.25%	NSE30	↓	-0.39% ↓	-1.80%
Week-on-Week	↓ -0.11%	Banking	↑	0.40% ↓	-5.83%
Month-to-Date	↑ 0.82%	Consumer Goods	↑	0.24% ↓	-4.06%
Quarter-to-Date	↑ 2.52%	Industrial Goods	↓	-1.09% ↓	-5.58%
Year-to-Date	↓ -3.49%	Insurance	↓	-2.34% ↓	-3.51%
52-Weeks High	42,412.66	Oil & Gas	↑	1.20% ↑	62.81%
52-Weeks Low	26,319.34				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	414.9	413.68	↓ -0.29%	-5.22%
Exchange Rate - Parallel (₦/\$)	0	575	↑ 100.00%	100.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	0.00%
Crude Oil Price (\$/Barrel)	79.71	77.23	↑ 3.21%	56.02%
Foreign Reserve (\$'Bn)	36.09	35.95	↑ 0.39%	-0.28%
Inflation Rate	17.01%	17.38%	↑ 0.37%	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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