

Friday, September 24, 2021

Investors' Appetite Sustains Equities Market Upward Look

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	38,962.28	38,874.13 ↑	0.23%
Total Market Cap.	₦Trillion	20.30	20.25 ↑	0.23%
Total Volume Traded	Million	633.53	125.80 ↑	403.60%
Total Value Traded	₦Million	6,448.61	1,266.02 ↑	409.36%

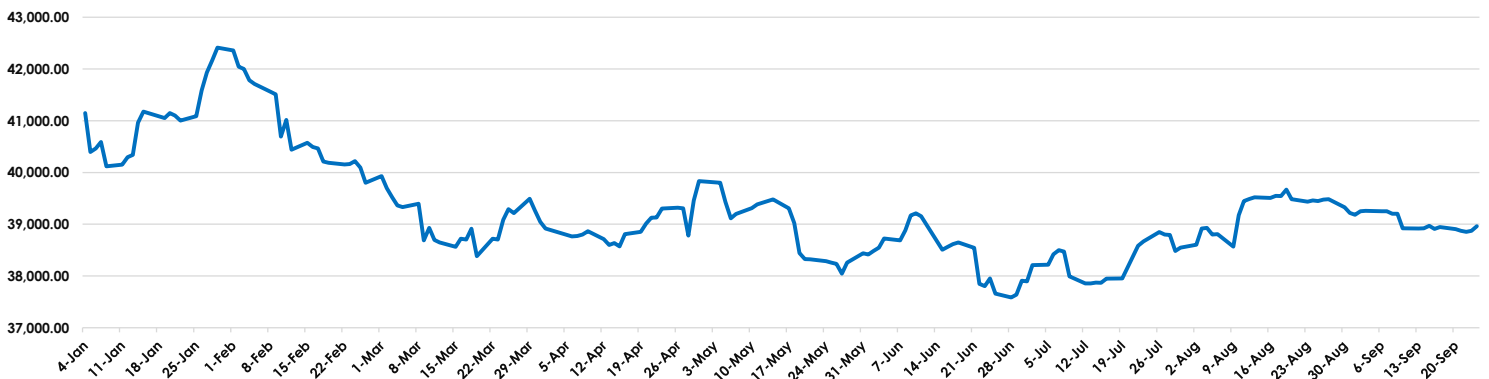
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
PHARMDEKO		1.95	2.14	9.74%
SOVRENINS		0.23	0.25	8.70%
OKOMUOIL		104.00	110.00	5.77%
ETERNA		6.67	7.00	4.95%
CHAMPION		1.91	2.00	4.71%
NASCON		14.15	14.80	4.59%
CHAMS		0.22	0.23	4.55%
JAPAUFGOLD		0.46	0.48	4.35%
ACCESS		8.60	8.95	4.07%
CONOIL		24.55	25.50	3.87%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
SCOA		0.96	0.87	-9.38%
PRESKO		79.50	73.00	-8.18%
REGALINS		0.47	0.44	-6.38%
TOTAL		199.20	192.00	-3.61%
STERLN BANK		1.49	1.47	-1.34%
CUTIX		4.70	4.65	-1.06%
FLOURMILL		29.35	29.10	-0.85%
AFRIPRUD		6.45	6.40	-0.78%
FIDSON		6.09	6.05	-0.66%
NAHCO		3.52	3.50	-0.57%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
FBNH		Banking	481,508,648	76.01%
ETI		Banking	16,592,559	2.62%
ZENITHBANK		Banking	12,020,170	1.90%
ACCESS		Banking	11,554,091	1.82%
TRANSCORP		Conglomerate	9,347,635	1.48%
CHAMS		ICT	8,963,668	1.41%
GTCCO		Banking	6,997,269	1.10%
FIDELITYBK		Banking	5,618,614	0.89%
FLOURMILL		Consumer Goods	5,280,467	0.83%
MTNN		ICT	5,059,113	0.80%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
FBNH		Banking	3,611,263,175.25	56.00%
MTNN		ICT	885,346,442.20	13.73%
SEPLAT		Oil & Gas	372,896,788.00	5.78%
ZENITHBANK		Banking	278,993,673.05	4.33%
GTCCO		Banking	193,729,276.10	3.00%
TOTAL		Oil & Gas	157,418,808.00	2.44%
FLOURMILL		Consumer Goods	153,465,697.45	2.38%
OKOMUOIL		Agriculture	120,342,519.55	1.87%
ACCESS		Banking	100,874,974.40	1.56%
ETI		Banking	87,810,381.10	1.36%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.23%	NSE30	↑	0.31%	↓	-1.42%	
Week-on-Week	↑ 0.05%	Banking	↑	1.86%	↓	-6.21%	
Month-to-Date	↑ 1.08%	Consumer Goods	↑	0.06%	↓	-4.29%	
Quarter-to-Date	↑ 2.78%	Industrial Goods	↓	-0.002%	↓	-4.55%	
Year-to-Date	↓ -3.25%	Insurance	↑	0.27%	↓	-1.19%	
52-Weeks High	42,412.66	Oil & Gas	↑	0.04%	↑	60.89%	
52-Weeks Low	25,987.14						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	413.68	413.18	↓	-0.12%	↓	-4.92%
Exchange Rate - Parallel (₦/\$)	0	572	↑	100.00%	↑	100.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	77.67	76.46	↑	1.58%	↑	52.03%
Foreign Reserve (\$'Bn)	35.95	35.83	↑	0.33%	↓	-0.66%
Inflation Rate	17.01%	17.38%	↑	0.37%	↓	-1.26%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2021

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