































Tuesday, September 14, 2021











**Banking and Industrial Goods Sectors Halt Losing Streak as NGX-ASI gain 0.01%**

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	38,920.50	38,915.62 ↑	0.01%
Total Market Cap.	₦Trillion	20.28	20.28 ↑	0.01%
Total Volume Traded	Million	228.48	201.10 ↑	13.62%
Total Value Traded	₦Million	1,878.76	2,526.19 ↓	-25.63%

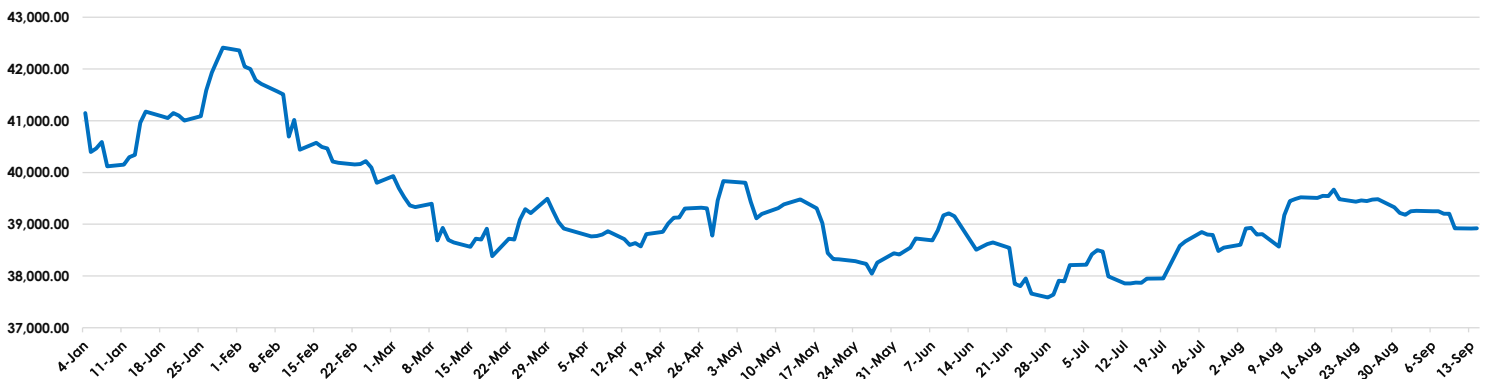
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
UPDC		1.51	1.66	9.93%
ACADEMY		0.36	0.39	8.33%
COURTVILLE		0.27	0.29	7.41%
VITAFOAM		16.75	17.40	3.88%
LIVESTOCK		2.08	2.14	2.88%
WAPCO		22.00	22.50	2.27%
JAPAULGOLD		0.49	0.50	2.04%
HONYFLOUR		3.85	3.92	1.82%
NAHCO		2.90	2.95	1.72%
FIDELITYBK		2.40	2.44	1.67%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
SOVRENINS		0.27	0.25	-7.41%
UPL		1.09	1.02	-6.42%
REGALINS		0.48	0.45	-6.25%
UACN		10.3	9.8	-4.85%
CHAMS		0.22	0.21	-4.55%
FTNCOCOA		0.5	0.48	-4.00%
MBENEFIT		0.3	0.29	-3.33%
AFRIPRUD		6.3	6.1	-3.17%
IKEJAHOTEL		1.26	1.22	-3.17%
OANDO		4.45	4.35	-2.25%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
WEMABANK		Banking	46,760,667	20.47%
ACCESS		Banking	28,239,839	12.36%
UBA		Banking	17,767,249	7.78%
MBENEFIT		Insurance	17,243,869	7.55%
FIDELITYBK		Banking	14,799,631	6.48%
WAPCO		Industrial Goods	8,973,204	3.93%
SOVRENINS		Insurance	8,399,300	3.68%
ZENITHBANK		Banking	8,321,201	3.64%
UNIVINSURE		Insurance	6,054,829	2.65%
STANBIC		Banking	5,932,285	2.60%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
ACCESS		Banking	263,494,888.05	14.02%
MTNN		ICT	233,462,480.60	12.43%
STANBIC		Banking	230,788,825.00	12.28%
WAPCO		Industrial Goods	201,959,806.25	10.75%
ZENITHBANK		Banking	197,225,590.95	10.50%
GTCO		Banking	155,382,141.25	8.27%
UBA		Banking	135,078,503.15	7.19%
OKOMUOIL		Agriculture	47,855,203.80	2.55%
UACN		Conglomerate	41,999,080.55	2.24%
FIDELITYBK		Banking	36,065,747.39	1.92%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.01%	NSE30	↓	0.00% ↓	-1.48%
Week-on-Week	↓ -0.84%	Banking	↑	0.09% ↓	-4.84%
Month-to-Date	↑ 0.97%	Consumer Goods	↓	-0.08% ↓	-3.94%
Quarter-to-Date	↑ 2.67%	Industrial Goods	↑	0.13% ↓	-4.51%
Year-to-Date	↓ -3.35%	Insurance	↓	-0.85% ↓	-3.23%
52-Weeks High	42,412.66	Oil & Gas	↓	-0.39% ↑	62.35%
52-Weeks Low	25,532.74				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	412.75	412	↓ -0.18%	-4.68%
Exchange Rate - Parallel (₦/\$)	557	550	↓ -1.27%	-18.51%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	0.00%
Crude Oil Price (\$/Barrel)	73.88	73.51	↑ 0.50%	44.61%
Foreign Reserve (\$'Bn)	34.86	34.78	↑ 0.23%	-3.68%
Inflation Rate	17.38%	17.75%	↑ 0.37%	-1.63%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2021

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