

Monday, September 13, 2021

Stock market sustains bearish sentiment to six consecutive sessions

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	38,915.62	38,921.78 ↓	-0.02%
Total Market Cap.	₦Trillion	20.28	20.28 ↓	-0.02%
Total Volume Traded	Million	201.10	154.56 ↑	30.11%
Total Value Traded	₦Million	2,526.19	2,267.83 ↑	11.39%

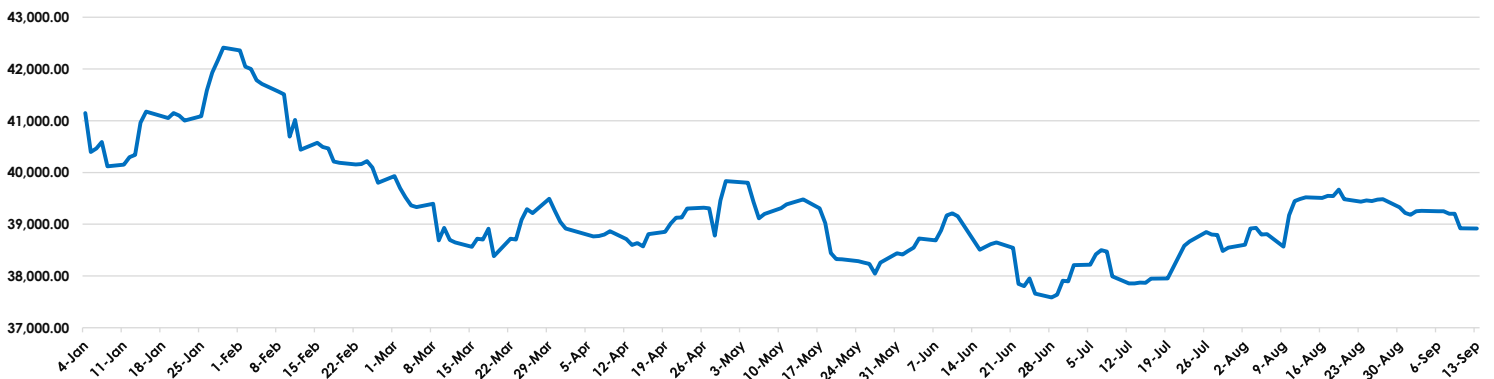
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
MORISON		1.92	2.10	9.38%
SOVRENINS		0.25	0.27	8.00%
LINKASSURE		0.57	0.60	5.26%
FIDELITYBK		2.30	2.40	4.35%
INTBREW		4.80	5.00	4.17%
REDSTAREX		3.18	3.25	2.20%
STERLNBANK		1.50	1.53	2.00%
HONYFLOUR		3.80	3.85	1.32%
UBA		7.60	7.70	1.32%
UCAP		8.00	8.10	1.25%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
SCOA		1.3	1.17	-10.00%
ACADEMY		0.39	0.36	-7.69%
UPDC		1.61	1.51	-6.21%
ABCTRANS		0.35	0.33	-5.71%
OANDO		4.64	4.45	-4.09%
JAPAULGOLD		0.51	0.49	-3.92%
WAPIC		0.52	0.5	-3.85%
COURTVILLE		0.28	0.27	-3.57%
MBENEFIT		0.31	0.3	-3.23%
GUINNESS		31	30	-3.23%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
UNIVINSURE		Insurance	19,446,846	9.67%
FIDELITYBK		Banking	19,282,958	9.59%
FBNH		Banking	16,680,356	8.29%
COURTVILLE		ICT	13,757,927	6.84%
ACCESS		Banking	13,499,386	6.71%
UBA		Banking	11,287,231	5.61%
UNILEVER		Consumer Goods	9,775,343	4.86%
SOVRENINS		Insurance	9,040,503	4.50%
UPDC		Real Estate	7,396,199	3.68%
VERITASKAP		Insurance	7,012,619	3.49%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
NESTLE		Consumer Goods	1,213,594,747.00	48.04%
STANBIC		Banking	202,054,485.70	8.00%
UNILEVER		Consumer Goods	131,962,504.60	5.22%
MTNN		ICT	125,254,693.70	4.96%
ACCESS		Banking	125,059,267.80	4.95%
FBNH		Banking	124,990,794.75	4.95%
ZENITHBANK		Banking	99,370,809.85	3.93%
UBA		Banking	86,468,217.65	3.42%
GTCO		Banking	55,089,528.05	2.18%
UCAP		Other Financial	46,970,844.20	1.86%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↑	0.01%	↓	-1.48%	
Week-on-Week	↓ -0.86%	Banking	↑	0.13%	↓	-4.93%	
Month-to-Date	↑ 0.96%	Consumer Goods	↑	0.20%	↓	-3.86%	
Quarter-to-Date	↑ 2.66%	Industrial Goods	↓	-0.11%	↓	-4.64%	
Year-to-Date	↓ -3.36%	Insurance	↓	-0.08%	↓	-2.40%	
52-Weeks High	42,412.66	Oil & Gas	↓	-0.74%	↑	62.99%	
52-Weeks Low	25,532.74						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	412	411.67	↓	-0.08%	↓	-4.49%
Exchange Rate - Parallel (₦/\$)	549	545	↓	-0.73%	↓	-16.81%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	73.3	72.92	↑	0.52%	↑	43.47%
Foreign Reserve (\$'Bn)	34.78	34.7	↑	0.23%	↓	-3.90%
Inflation Rate	17.38%	17.75%	↑	17.75%	↑	15.75%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

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