

Friday, September 10, 2021

Equity Market End Lower as Investors Lost ₦145Bn From 20 Stocks

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	38,921.78	39,201.33 ↓	-0.71%
Total Market Cap.	₦Trillion	20.28	20.42 ↓	-0.71%
Total Volume Traded	Million	154.56	350.53 ↓	-55.91%
Total Value Traded	₦Million	2,267.83	3,347.32 ↓	-32.25%

Best 10 Performers		OPEN (₦)	Close (₦)	%Change
VERITASKAP		0.21	0.23	9.52%
AIICO		0.95	0.99	4.21%
JAPPAULGOLD		0.49	0.51	4.08%
ABCTRANS		0.34	0.35	2.94%
LIVESTOCK		2.08	2.14	2.88%
CUSTODIAN		6.55	6.70	2.29%
FTNCOCOA		0.49	0.50	2.04%
UNITYBNK		0.54	0.55	1.85%
FCMB		2.95	3.00	1.69%
ZENITHBANK		23.80	24.00	0.84%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
LINKASSURE		0.61	0.57	-6.56%
CADBURY		8.5	8	-5.88%
NPFMCRFBK		1.75	1.65	-5.71%
AIRTELAFRI		750	715	-4.67%
LASACO		1.36	1.3	-4.41%
UPDC		1.68	1.61	-4.17%
ETI		5.2	5	-3.85%
WEMABANK		0.8	0.77	-3.75%
COURTVILLE		0.29	0.28	-3.45%
JAIZBANK		0.6	0.58	-3.33%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
UBA		Banking	15,261,305	9.87%
GTCCO		Banking	12,158,013	7.87%
LINKASSURE		Insurance	11,706,204	7.57%
ACCESS		Banking	11,280,083	7.30%
FIDELITYBK		Banking	10,748,743	6.95%
ZENITHBANK		Banking	10,217,034	6.61%
UCAP		Other Financials	6,905,699	4.47%
UPDC		Real Estate	6,819,253	4.41%
FBNH		Banking	6,348,909	4.11%
COURTVILLE		ICT	5,447,609	3.52%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volme
AIRTELAFRI		ICT	643,817,706.50	28.39%
GTCCO		Banking	328,578,916.40	14.49%
ZENITHBANK		Banking	241,561,041.45	10.65%
MTNN		ICT	213,765,027.90	9.43%
UBA		Banking	116,727,217.85	5.15%
ACCESS		Banking	105,060,653.50	4.63%
NESTLE		Consumer Goods	100,891,048.70	4.45%
SEPLAT		Oil & Gas	62,803,347.00	2.77%
UCAP		Other Financials	55,137,441.25	2.43%
OKOMUOIL		Agriculture	49,882,525.50	2.20%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.71%	NSE30	↓	-0.05% ↓	-1.49%
Week-on-Week	↓ -0.86%	Banking	↓	-0.84% ↓	-5.05%
Month-to-Date	↑ 0.97%	Consumer Goods	↑	0.02% ↓	-4.05%
Quarter-to-Date	↑ 2.68%	Industrial Goods	↑	0.00% ↓	-4.54%
Year-to-Date	↓ -3.35%	Insurance	↑	0.10% ↓	-2.33%
52-Weeks High	42,412.66	Oil & Gas	↓	-0.16% ↑	64.21%
52-Weeks Low	25,520.97				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	411.67	411.5	↓ -0.04%	↓ -4.41%
Exchange Rate - Parallel (₦/\$)	545	540	↓ -0.93%	↓ -15.96%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	72.84	71.45	↑ 1.95%	↑ 42.57%
Foreign Reserve (\$'Bn)	34.7	34.6	↑ 0.29%	↓ -4.12%
Inflation Rate	17.38%	17.75%	↑ 0.37%	↓ -1.63%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

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