

Wednesday, September 8, 2021

**NGX-ASI Tanks 0.12% as Investors Sustain Bearish Sentiment**

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	39,204.52	39,251.29 ↓	-0.12%
Total Market Cap.	₦Trillion	20.43	20.45 ↓	-0.12%
Total Volume Traded	Million	354.06	355.94 ↓	-0.53%
Total Value Traded	₦Million	3,202.63	2,871.87 ↑	11.52%

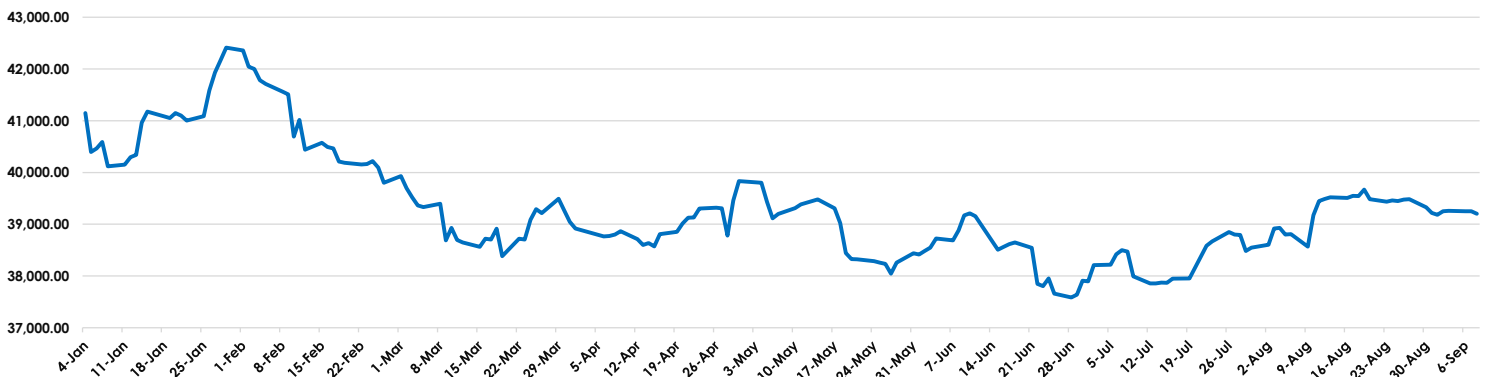
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
REGALINS		0.47	0.51	8.51%
UNIVINSURE		0.20	0.21	5.00%
SOVRENINS		0.24	0.25	4.17%
FCMB		2.90	3.00	3.45%
OANDO		4.40	4.54	3.18%
HONYFLOUR		4.00	4.09	2.25%
VITAFOAM		16.40	16.75	2.13%
CHIPLC		0.53	0.54	1.89%
JAIZBANK		0.59	0.60	1.69%
WEMABANK		0.82	0.83	1.22%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
SCOA		1.44	1.3	-9.72%
VERITASKAP		0.23	0.21	-8.70%
MANSARD		0.88	0.83	-5.68%
CHAMS		0.22	0.21	-4.55%
INTBREW		5	4.8	-4.00%
GTCO		27.6	27.05	-1.99%
JAPPAULGOLD		0.52	0.51	-1.92%
UPDC		1.8	1.77	-1.67%
ETI		5.25	5.2	-0.95%
FIDELITYBK		2.35	2.33	-0.85%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
FBNH		Banking	86,005,546	24.29%
ACCESS		Banking	71,068,878	20.07%
UNIVINSURE		Insurance	22,318,215	6.30%
GTCO		Banking	19,443,394	5.49%
TRANSCORP		Conglomerate	16,101,809	4.55%
JAIZBANK		Banking	11,821,739	3.34%
UBA		Banking	10,100,486	2.85%
FIDELITYBK		Banking	10,078,554	2.85%
VERITASKAP		Insurance	10,056,890	2.84%
MANSARD		Insurance	9,198,288	2.60%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volme
ACCESS		Banking	671,343,522.60	20.96%
FBNH		Banking	640,875,029.20	20.01%
GTCO		Banking	529,125,055.60	16.52%
SEPLAT		Oil & Gas	401,182,247.90	12.53%
ZENITHBANK		Banking	178,801,832.05	5.58%
DANGCEM		Industrial Goods	107,563,336.40	3.36%
UBA		Banking	75,893,650.80	2.37%
UACN		Conglomerate	67,747,545.80	2.12%
STANBIC		Banking	50,712,690.50	1.58%
MTNN		ICT	42,151,447.90	1.32%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.12%	NSE30	↓	-0.14% ↓	-1.44%
Week-on-Week	↑ 0.05%	Banking	↓	-0.32% ↓	-4.28%
Month-to-Date	↑ 1.71%	Consumer Goods	↓	-0.08% ↓	-4.20%
Quarter-to-Date	↑ 3.42%	Industrial Goods	↓	0.00% ↓	-4.52%
Year-to-Date	↓ -2.65%	Insurance	↓	-1.01% ↓	-0.79%
52-Weeks High	42,412.66	Oil & Gas	↑	0.55% ↑	63.57%
52-Weeks Low	25,424.91				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	410.67	411.13 ↑	0.11% ↓	-4.15%
Exchange Rate - Parallel (₦/\$)	535	532 ↓	-0.56% ↓	-13.83%
Monetary Policy Rate (MPR)	11.50%	11.50% →	0.00% →	0.00%
Crude Oil Price (\$/Barrel)	72.62	71.69 ↑	1.30% ↑	42.14%
Foreign Reserve (\$'Bn)	34.5	34.26 ↑	0.70% ↓	-4.67%
Inflation Rate	17.38%	17.75% ↑	0.37% ↓	-1.63%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2021

**Disclaimer**

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

**Contact Information**

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)