

Thursday, September 2, 2021

**Equities Investors halts Three Successive Sessions Decline, Gain ₦35billion**

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	39,252.19	39,184.22 ↑	0.17%
Total Market Cap.	₦Trillion	20.45	20.42 ↑	0.17%
Total Volume Traded	Million	262.14	169.30 ↑	54.84%
Total Value Traded	₦Million	1,998.92	1,424.34 ↑	40.34%

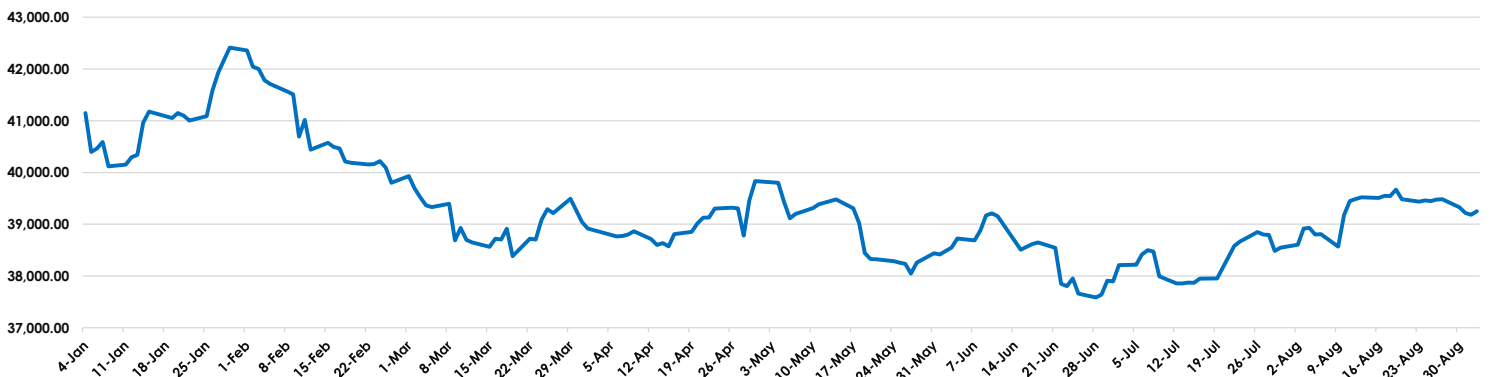
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
CHAMS		0.21	0.22	4.76%
PRESTIGE		0.46	0.48	4.35%
WEMABANK		0.82	0.85	3.66%
MANSARD		0.86	0.89	3.49%
JBERGER		25.25	26.00	2.97%
ACCESS		9.00	9.25	2.78%
NEM		1.95	2.00	2.56%
LIVESTOCK		2.13	2.18	2.35%
UCAP		7.18	7.34	2.23%
WAPIC		0.49	0.50	2.04%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
UNITYBNK		0.58	0.53	-8.62%
OANDO		4.41	4.1	-7.03%
UBN		5.35	5	-6.54%
FTNCOCOA		0.52	0.49	-5.77%
HONYFLOUR		4.1	3.9	-4.88%
VERITASKAP		0.24	0.23	-4.17%
SOVRENINS		0.26	0.25	-3.85%
UPDC		1.77	1.71	-3.39%
COURTVILLE		0.31	0.3	-3.23%
MBENEFIT		0.32	0.31	-3.13%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
ACCESS		Conglomerates	51,072,639	19.48%
TRANSCORP		Banking	36,094,729	13.77%
HONYFLOUR		Consumer Goods	18,635,309	7.11%
MBENEFIT		Other Financial	17,679,664	6.74%
SOVRENINS		Insurance	16,801,150	6.41%
UNITYBNK		Banking	15,000,500	5.72%
ZENITHBANK		Real Estate	13,711,144	5.23%
UBN		Agriculture	10,754,273	4.10%
UBA		Banking	10,615,967	4.05%
GTCO		Agriculture	6,552,088	2.50%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volme
ACCESS		Banking	471,191,176.80	23.57%
ZENITHBANK		Oil & Gas	329,092,289.15	16.46%
GTCO		Banking	179,347,070.30	8.97%
DANGCEM		ICT	171,861,106.10	8.60%
MTNN		Consumer Goods	97,641,624.30	4.88%
UBA		Other Financial	80,940,685.20	4.05%
DANGSUGAR		Industrial Goods	78,169,486.45	3.91%
HONYFLOUR		Consumer Goods	72,350,018.92	3.62%
UBN		Banking	53,604,842.40	2.68%
UCAP		Consumer Goods	39,697,665.70	1.99%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.17%	NSE30	↑	0.17% ↓	-1.32%
Week-on-Week	↓ -0.57%	Banking	↑	0.19% ↓	-4.12%
Month-to-Date	↑ 0.08%	Consumer Goods	↓	-0.06% ↓	-4.35%
Quarter-to-Date	↑ 3.55%	Industrial Goods	↑	0.44% ↓	-4.64%
Year-to-Date	↓ -2.53%	Insurance	↑	1.07% ↑	1.68%
52-Weeks High	42,412.66	Oil & Gas	↓	-1.22% ↑	60.75%
52-Weeks Low	25,424.91				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	411.5	411.08 ↓	-0.10% ↓	-4.36%
Exchange Rate - Parallel (₦/\$)	530	528 ↓	-0.38% ↓	-12.77%
Monetary Policy Rate (MPR)	11.50%	11.50% →	0.00% →	0.00%
Crude Oil Price (\$/Barrel)	72.27	71.59 ↑	0.95% ↑	41.46%
Foreign Reserve (\$'Bn)	34.02	33.93 ↑	0.27% ↓	-6.00%
Inflation Rate	17.38%	17.75% ↑	0.37% ↓	-1.63%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2021

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