

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Thursday, August 5, 2021

**Lagos bourse halted bullish trend today closing on a negative note with NGX-ASI down by 0.32%**

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.32%	Index	38,801.51	38,927.83 ↓	-0.32%
Total market cap. depreciated by 0.32%	Market Cap. (N'trn)	20.22	20.28 ↓	-0.32%
Total volume traded decreased by 32.24%	Trade Volume (mn)	139.78	206.29 ↓	-32.24%
Total value traded increased by 31.70%	Trade Value (N' mn)	1,408.90	1,069.78 ↑	31.70%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CONOIL		18.50	20.35	10.00%
CHIPLC		0.56	0.61	8.93%
SOVRENINS		0.26	0.28	7.69%
REGALINS		0.42	0.45	7.14%
MBENEFIT		0.36	0.38	5.56%

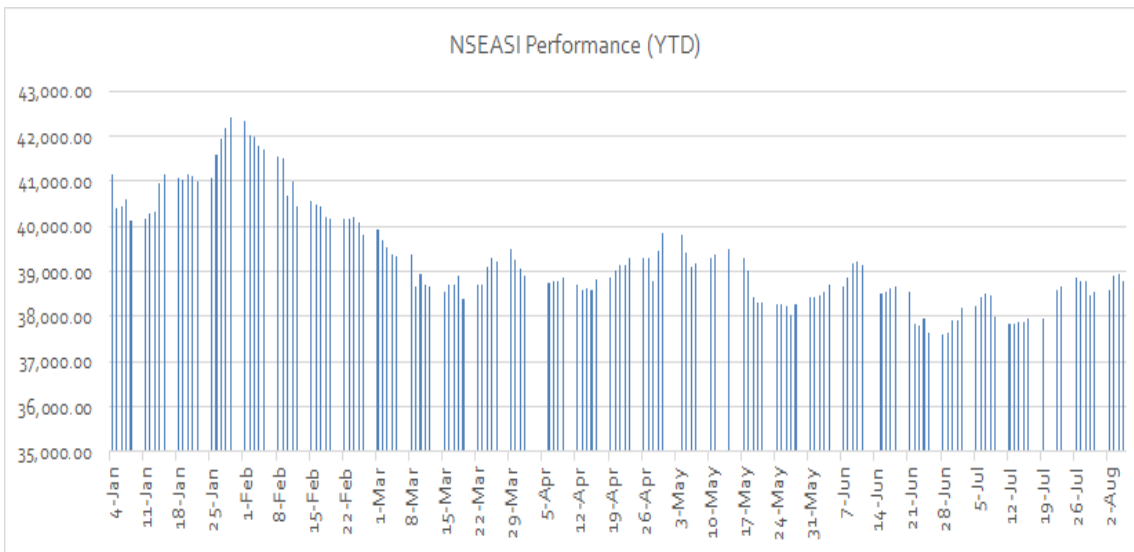
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ARDOVA		16.00	15.00	-6.25%
STANBICETF30		58.99	55.90	-5.24%
VERITASKAP		0.25	0.24	-4.00%
AIICO		0.97	0.95	-2.06%
JAPAUFGOLD		0.52	0.51	-1.92%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
UBA		Banking	16,433,126	11.76%
GTCCO		Banking	13,004,857	9.30%
ZENITHBANK		Banking	11,936,499	8.54%
WEMABANK		Banking	9,600,593	6.87%
AIICO		Insurance	9,355,797	6.69%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCCO		Banking	364,852,375.80	25.91%
ZENITHBANK		Banking	291,550,655.75	20.70%
UBA		Banking	123,545,331.25	8.77%
MTNN		Telecommunications	102,697,774.50	7.29%
NESTLE		Consumer Goods	76,394,524.20	5.43%

NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD
Day change	↓ -0.32%	NSE30	↓ -0.41%	1,636.73	↓ -3.04%	
WKTD	↑ 0.66%					
MTD	↑ 0.66%	NSE-BNK	↓ -0.30%	379.33	↓ -6.91%	
QTD	↑ 2.36%	NSE-INS	↑ 0.25%	195.51	↓ -1.17%	
YTD	↓ -3.65%	NSE-OIL&GAS	↓ -0.04%	371.12	↑ 63.92%	
52 Weeks High	42,412.66	NSE-CG	↑ 0.26%	594.80	↑ 2.30%	
52 Weeks Low	22,470.79					

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers			Top 10 Losers			
Symbol	Close Price	Chart	Symbol	Close Price	Chart	% Change
CONOIL	20.35		ARDOVA	15.00		-6.25%
CHIPLC	0.61		STANBICETF30	55.90		-5.24%
SOVRENINS	0.28		VERITASKAP	0.24		-4.00%
REGALINS	0.45		AIICO	0.95		-2.06%
MBENEFIT	0.38		JAPAULGOLD	0.51		-1.92%
COURTVILLE	0.25		WAPIC	0.51		-1.92%
HONYFLOUR	1.60		MTNN	168.00		-1.75%
JAIZBANK	0.61		UPDC	1.20		-1.64%
FCMB	3.12		UCAP	6.70		-1.47%
VITAFOAM	15.40		GTCO	28.00		-1.23%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume			Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	Symbol	Trade Value	Chart	% of Mkt Value
UBA	16,433,126		GTCO	364,852,376		25.91%
GTCO	13,004,857		ZENITHBANK	291,550,656		20.70%
ZENITHBANK	11,936,499		UBA	123,545,331		8.77%
WEMABANK	9,600,593		MTNN	102,697,775		7.29%
AIICO	9,355,797		NESTLE	76,394,524		5.43%
TRANSCORP	8,342,084		WAPCO	47,110,672		3.35%
FBNH	6,290,632		FBNH	46,144,447		3.28%
MBENEFIT	5,656,955		VITAFOAM	36,307,370		2.58%
JAIZBANK	4,219,891		FLOURMILL	31,037,900		2.20%
OANDO	3,271,893		ACCESS	26,890,451		1.91%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.40	411.50	↑ 0.02%	↑ 4.34%
Exchange Rate - Parallel (NGN/USD)	508.00	506.00	↓ -0.40%	↑ 8.09%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	70.55	70.38	↑ 0.24%	↑ 38.09%
Foreign Reserves (Billion USD) <sup>2</sup>	33.53	33.51	↑ 0.06%	↓ -7.35%
Inflation Rate <sup>3</sup>	17.75%	17.93%	↓ -1.00%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

### Contact Information

#### Investment Research

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com) |  
[tokunade@atlassportfolios.com](mailto:tokunade@atlassportfolios.com)  
[info@atlassportfolios.com](mailto:info@atlassportfolios.com)

Corporate website: <https://atlassportfolios.com/>