






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Monday, August 2, 2021






The Nigerian bourse started the month bullish with the NGX-ASI gaining 0.15% as the benchmark index closed at 38,604.72 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.79%	Index	38,604.72	38,547.08 <span style="color: green;">↑</span>	0.15%
Total market cap. depreciated by 0.79%	Market Cap. (N'trn)	20.11	20.08 <span style="color: green;">↑</span>	0.15%
Total volume traded decreased by 9.45%	Trade Volume (mn)	244.28	387.13 <span style="color: red;">↓</span>	-36.90%
Total value traded decreased by 5.28%	Trade Value (N' mn)	1,908.06	3,816.40 <span style="color: red;">↓</span>	-50.00%

Best Performers		Open (NGN)	Close (NGN)	% Gain
JBERGER		22.50	24.50	8.89%
NPFMCRFBK		1.75	1.89	8.00%
REGALINS		0.42	0.45	7.14%
LINKASSURE		0.60	0.64	6.67%
MBENEFIT		0.37	0.39	5.41%

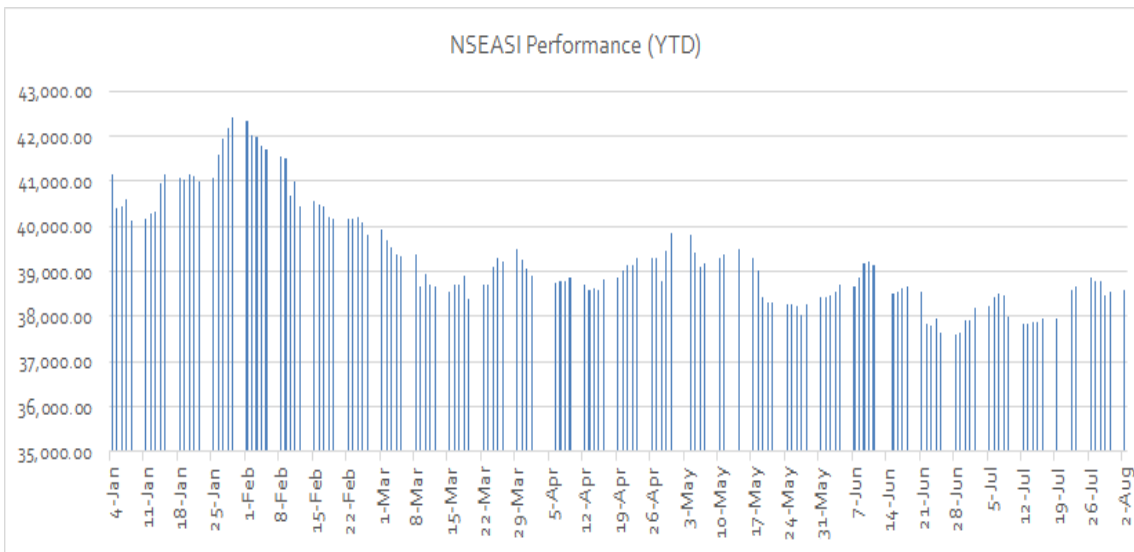
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ETERNA		7.10	6.39	-10.00%
NEIMETH		1.75	1.58	-9.71%
TRIPPLEG		0.99	0.90	-9.09%
STANBICETF30		63.00	59.00	-6.35%
NEWGOLD		8,800.00	8,300.00	-5.68%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
TRANSCORP		Conglomerate	40,262,855	16.50%
CILEASING		OFI	26,096,690	10.69%
FCMB		Banking	17,714,539	7.26%
OANDO		Oil & Gas	11,760,589	4.82%
SOVRENINS		Insurance	8,215,357	3.37%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Banking	229,518,820.70	11.85%
PRESCO		Agriculture	227,240,391.50	11.74%
ZENITHBANK		Banking	192,819,347.55	9.96%
MTNN		Telecommunications	153,566,835.60	7.93%
CILEASING		OFI	122,613,833.20	6.33%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	<span style="color: green;">↑</span>	0.15% NSE30	<span style="color: green;">↑</span> 0.09%	1,640.00 <span style="color: red;">↓</span>	-2.85%
WKTD	<span style="color: green;">↑</span>	0.15%			
MTD	<span style="color: green;">↑</span>	0.15% NSE-BNK	<span style="color: green;">↑</span> 0.02%	381.43 <span style="color: red;">↓</span>	-6.39%
QTD	<span style="color: green;">↑</span>	1.84% NSE-INS	<span style="color: red;">↓</span> -0.25%	197.28 <span style="color: red;">↓</span>	-0.27%
YTD	<span style="color: red;">↓</span>	-4.14% NSE-OIL&GAS	<span style="color: red;">↓</span> -0.63%	374.56 <span style="color: green;">↑</span>	65.43%
52 Weeks High		42,412.66 NSE-CG	<span style="color: red;">↓</span> -0.43%	595.80 <span style="color: green;">↑</span>	2.47%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
JBERGER	24.50		8.89%	ETERNA	6.39		-10.00%
NPFMCRFBK	1.89		8.00%	NEIMETH	1.58		-9.71%
REGALINS	0.45		7.14%	TRIPPLEG	0.90		-9.09%
LINKASSURE	0.64		6.67%	STANBICETF30	59.00		-6.35%
MBENEFIT	0.39		5.41%	NEWGOLD	8300.00		-5.68%
CHIPLC	0.61		5.17%	DANGSUGAR	17.50		-5.41%
COURTVILLE	0.24		4.35%	WAPCO	21.75		-5.02%
WEMABANK	0.84		2.44%	LIVESTOCK	2.05		-4.65%
FTNCOCOA	0.49		2.08%	TRANSCORP	0.98		-3.92%
MTNN	168.00		1.82%	AIICO	1.04		-3.70%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
TRANSCORP	40,262,855		16.50%	GTCO	229,518,821		11.85%
CILEASING	26,096,690		10.69%	PRESCO	227,240,392		11.74%
FCMB	17,714,539		7.26%	ZENITHBANK	192,819,348		9.96%
OANDO	11,760,589		4.82%	MTNN	153,566,836		7.93%
SOVRENINS	8,215,357		3.37%	CILEASING	122,613,833		6.33%
GTCO	8,008,397		3.28%	NESTLE	106,978,978		5.52%
ZENITHBANK	7,837,871		3.21%	OANDO	57,234,631		2.96%
JAIZBANK	7,501,305		3.07%	FCMB	55,723,796		2.88%
FBNH	6,937,298		2.84%	TOTAL	54,989,805		2.84%
FIDELITYBK	6,635,481		2.72%	DANGSUGAR	52,875,511		2.73%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.50	411.44	↓ -0.01%	↑ 4.36%
Exchange Rate -Parallel (NGN/USD)	512.00	515.00	↑ 0.58%	↑ 8.94%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	74.49	75.41	↓ -1.22%	↑ 45.80%
Foreign Reserves (Billion USD) <sup>2</sup>	33.38	33.35	↑ 0.09%	↓ -7.76%
Inflation Rate <sup>3</sup>	17.75%	17.93%	↓ -1.00%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

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