

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Monday, August 23, 2021

Bearish sentiment continued on the Lagos bourse today with benchmark index closing lower at 39,434.69 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.12%	Index	39,434.69	39,483.08	↓ -0.12%
Total market cap. depreciated by 0.12%	Market Cap. (N'trn)	20.55	20.57	↓ -0.12%
Total volume traded decreased by 24.68%	Trade Volume (mn)	211.32	280.57	↓ -24.68%
Total value traded decreased by 36.26%	Trade Value (N' mn)	2,029.17	3,183.64	↓ -36.26%

Best Performers		Open (NGN)	Close (NGN)	% Gain
FTNCOCOA		0.40	0.44	10.00%
PHARMDEKO		1.72	1.89	9.88%
TRANSCOHOT		3.92	4.30	9.69%
COURTVILLE		0.31	0.34	9.68%
LEARNAFRCA		1.29	1.41	9.30%

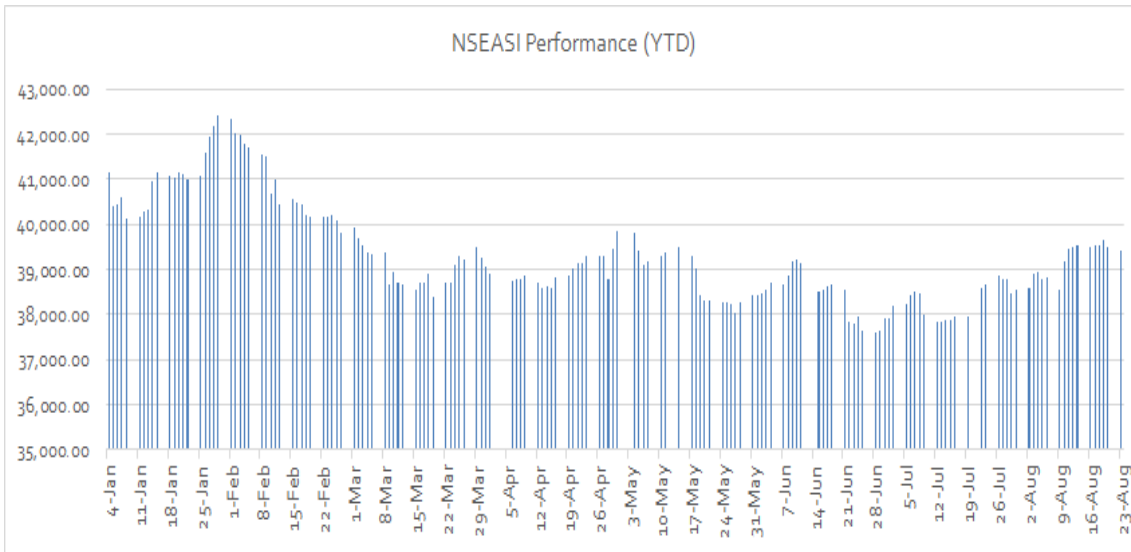
Worst Performers		Open (NGN)	Close (NGN)	% Decline
VETGRIF30		18.86	17.20	-8.80%
WAPCO		22.70	21.50	-5.29%
PZ		6.00	5.75	-4.17%
UBN		5.25	5.05	-3.81%
ETERNA		6.35	6.20	-2.36%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
CHAMS		ICT	47,952,868	22.71%
GTCCO		Banking	20,935,528	9.91%
HONYFLOUR		Consumer Goods	14,553,513	6.89%
COURTVILLE		ICT	13,022,557	6.17%
WEMABANK		Banking	10,340,430	4.90%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCCO		Banking	586,122,750.50	28.90%
NESTLE		Consumer Goods	418,173,955.00	20.62%
MTNN		Telecommunications	198,040,620.30	9.76%
ZENITHBANK		Banking	136,018,569.35	6.71%
WAPCO		Industrial Goods	104,918,736.25	5.17%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.12%	NSE30	↓ -0.21%	1,629.79	↓ -3.45%
WKTD	↓ -0.12%				
MTD	↑ 2.30%	NSE-BNK	↓ -0.07%	377.59	↓ -7.33%
QTD	↑ 4.03%	NSE-INS	↑ 0.37%	188.77	↓ -4.57%
YTD	↓ -2.08%	NSE-OIL&GAS	↓ -0.14%	373.41	↑ 64.93%
52 Weeks High	42,412.66	NSE-CG	↓ -0.25%	558.31	↓ -3.98%
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
FTNCOCOA	0.44		10.00%	VETGRIF30	17.20		-8.80%
PHARMDEKO	1.89		9.88%	WAPCO	21.50		-5.29%
TRANSCOHOT	4.30		9.69%	PZ	5.75		-4.17%
COURTVILLE	0.34		9.68%	UBN	5.05		-3.81%
LEARNAFRCA	1.41		9.30%	ETERNA	6.20		-2.36%
NPFMCRFBK	1.90		7.34%	FCMB	3.02		-2.27%
SKYAVN	3.70		7.25%	INTBREW	4.70		-2.08%
LINKASSURE	0.63		5.00%	JAPAULGOLD	0.53		-1.85%
MULTIVERSE	0.21		5.00%	TRANSCORP	0.96		-1.03%
CHAMS	0.22		4.76%	GTCO	27.90		-0.71%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
CHAMS	47,952,868		22.71%	GTCO	586,122,751		28.90%
GTCO	20,935,528		9.91%	NESTLE	418,173,955		20.62%
HONYFLOUR	14,553,513		6.89%	MTNN	198,040,620		9.76%
COURTVILLE	13,022,557		6.17%	ZENITHBANK	136,018,569		6.71%
WEMABANK	10,340,430		4.90%	WAPCO	104,918,736		5.17%
JAIZBANK	9,353,281		4.43%	UNILEVER	90,784,383		4.48%
TRANSCORP	6,887,599		3.26%	UACN	48,638,970		2.40%
UNILEVER	6,055,141		2.87%	HONYFLOUR	45,127,916		2.22%
ZENITHBANK	5,589,198		2.65%	FLOURMILL	44,369,070		2.19%
CUSTODIAN	5,156,324		2.44%	UBA	36,261,977		1.79%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.68	411.67	↓ 0.00%	↑ 4.41%
Exchange Rate -Parallel (NGN/USD)	520.00	520.00	→ 0.00%	↑ 10.64%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	68.08	65.18	↑ 4.45%	↑ 33.26%
Foreign Reserves (Billion USD) ²	33.51	33.52	↓ -0.03%	↓ -7.41%
Inflation Rate ³	17.38%	17.75%	↓ -2.08%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at July 2021

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