SUMMARY OF ACTIVITIES ON THE NIGERIAN EQUITIES MARKET

Thursday, August 19, 2021

Investors sustains seesaw sentiment as NGX-ASI grew 0.32%

Key Market Indicators		Today	Previous Day		%Chnage
The All -Share Index	Basis Points	39,670.29	39,545.67	↑	0.32%
Total Market Cap.	₦'Trillion	20.67	20.60	↑	0.32%
Total Volume Traded	Million	201.84	132.08	↑	52.82%
Total Value Traded	₦'Million	1,680.16	2,673.96	↓	-37.17%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	2.70	2.97	10.00%
NEIMETH	1.70	1.87	10.00%
HONYFLOUR	2.71	2.98	9.96%
BOCGAS	10.10	11.10	9.90%
PHARMDEKO	1.43	1.57	9.79%
LINKASSURE	0.58	0.63	8.62%
COURTVILLE	0.27	0.29	7.41%
PRESTIGE	0.44	0.47	6.82%
CAVERTON	1.72	1.82	5.81%
CHAMS	0.20	0.21	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NB	57	52	-8.77%
CHIPLC	0.45	0.42	-6.67%
SOVRENINS	0.27	0.26	-3.70%
ETI	5.5	5.3	-3.64%
FCMB	3.14	3.03	-3.50%
ETERNA	6.35	6.18	-2.68%
NEM	1.98	1.94	-2.02%
JAPAULGOLD	0.51	0.5	-1.96%
CORNERST	0.54	0.53	-1.85%
STERLNBANK	1.54	1.52	-1.30%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
COURTVILLE		34,828,705	17.26%
ETI		18,675,375	9.25%
TRANSCORP		12,784,501	6.33%
NAHCO		11,270,638	5.58%
HONYFLOUR		10,980,596	5.44%
UBA		10,272,489	5.09%
FBNH		8,832,398	4.38%
SOVRENINS		8,656,155	4.29%
UPDC		7,541,627	3.74%
MBENEFIT		7,472,893	3.70%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Volme
MTNN		543,789,912.30	32.37%
ZENITHBANK		140,792,002.95	8.38%
GTCO		119,004,155.95	7.08%
ETI		102,119,019.10	6.08%
NESTLE		89,536,727.00	5.33%
UBA		78,193,527.80	4.65%
AIRTELAFRI		69,500,463.50	4.14%
FBNH		64,866,939.00	3.86%
SEPLAT		41,268,817.40	2.46%
HONYFLOUR		32,722,176.08	1.95%

NGX-ASI Performance (YTD)
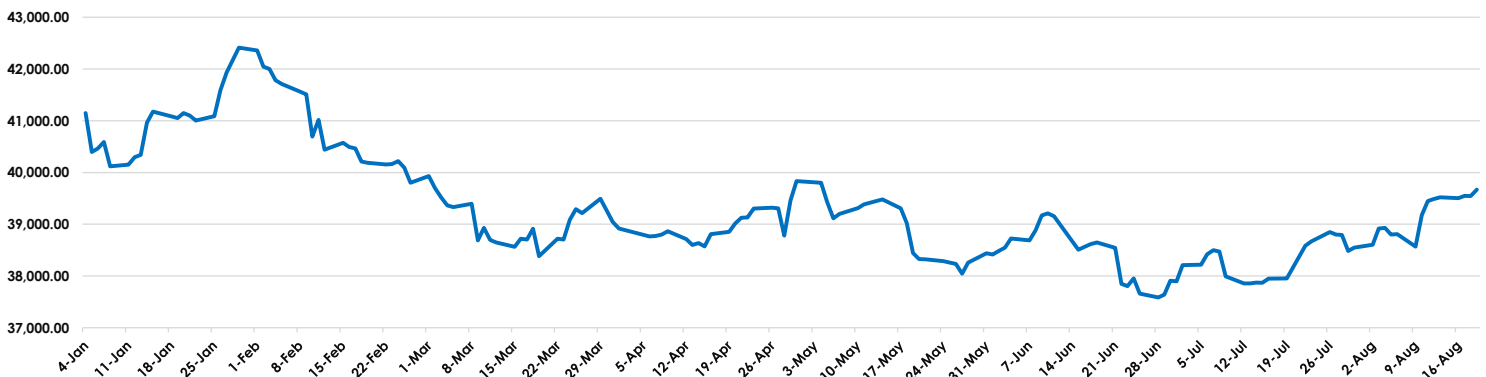
Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	⬆	0.32%	NSE30	⬆	0.38% ⬆		0.19%
Week-on-Week	⬆	0.46%	Banking	⬇	-0.06% ⬇		-3.68%
Month-to Date	⬆	2.91%	Consumer Goods	⬇	-1.68% ⬇		-2.26%
Quarter-to-Date	⬆	4.65%	Industrial Goods	⬆	0.22% ⬇		-3.43%
Year-to-Date	⬇	-1.49%	Insurance	⬆	0.77% ⬇		-1.03%
52-Weeks High		42,412.66	Oil & Gas	⬇	-0.07% ⬆		65.58%
52-Weeks Low		25,171.32					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/$)	411.75	411.5 ⬇	-0.06% ⬇	-4.36%
Exchange Rate - Parallel (₦/$)	520	515 ⬇	-0.97% ⬇	-9.57%
Monetary Policy Rate (MPR)	11.50%	11.50% ➡	0.00% ➡	0.00%
Crude Oil Price ($/Barrel)	66.4	68.23 ⬇	-2.68% ⬆	33.55%
Foreign Reserve ($'Bn)	33.54	33.55 ⬇	-0.03% ⬇	-7.29%
Inflation Rate	17.38%	17.75% ⬆	0.37% ⬇	-2.00%

Note :   *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*

    -Foreign reserves figures have two-day lag

    -Inflation figure as at July 2021

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