

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Tuesday, August 17, 2021

**Lagos bourse gains, as bullish sentiments return to the market and benchmark index closed higher at 39,550.36 points**

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index appreciated by 0.11%	Index	39,550.36	39,505.40 <span style="color: green;">↑</span>	0.11%
Total market cap. appreciated by 0.12%	Market Cap. (N'trn)	20.61	20.58 <span style="color: green;">↑</span>	0.12%
Total volume traded decreased by 21.64%	Trade Volume (mn)	110.70	141.28 <span style="color: red;">↓</span>	-21.64%
Total value traded decreased by 9.12%	Trade Value (N' mn)	3,083.72	3,393.00 <span style="color: red;">↓</span>	-9.12%

Best Performers		Open (NGN)	Close (NGN)	% Gain
HONYFLOUR		2.25	2.47	9.78%
PHARMDEKO		1.19	1.30	9.24%
WEMABANK		0.81	0.84	3.70%
NEIMETH		1.64	1.70	3.66%
DANGCEM		241.60	249.60	3.31%

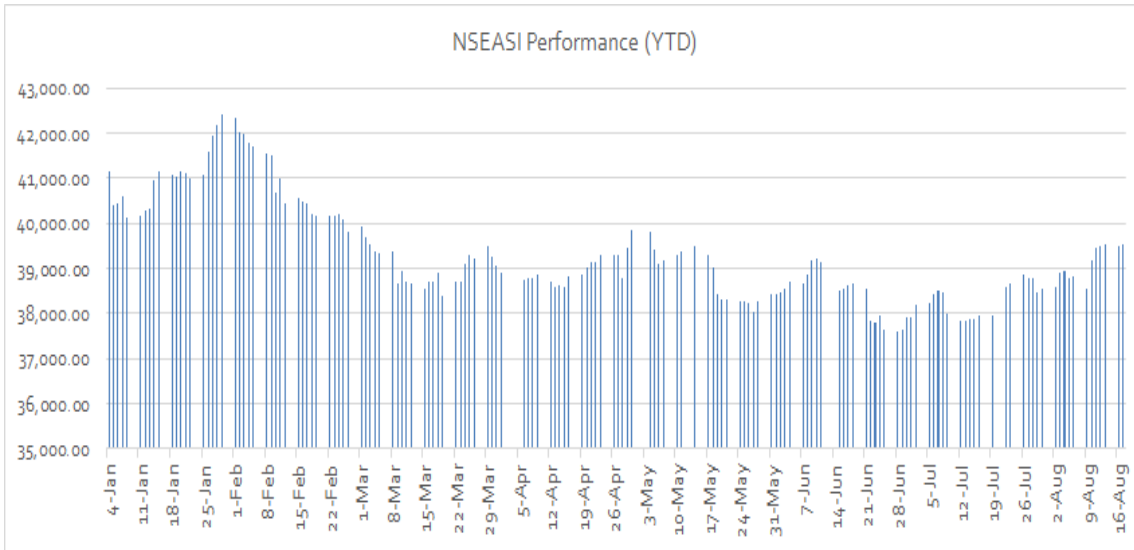
Worst Performers		Open (NGN)	Close (NGN)	% Decline
SCOA		1.95	1.76	-9.74%
NESTLE		1,540.00	1,400.00	-9.09%
FTNCOCOA		0.47	0.43	-8.51%
CHIPLC		0.49	0.45	-8.16%
LINKASSURE		0.63	0.59	-6.35%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
TRANSCORP		Conglomerates	11,939,905	10.78%
FBNH		Banking	11,060,672	9.99%
OANDO		Oil & Gas	7,307,407	6.60%
ACCESS		Banking	6,190,039	5.59%
NAHCO		Aviation	5,387,526	4.87%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
NESTLE		Consumer Goods	2,173,987,042.40	70.51%
DANGCEM		Industrial Goods	144,954,683.10	4.70%
GTCO		Banking	134,759,755.75	4.37%
FLOURMILL		Consumer Goods	102,151,177.30	3.31%
ZENITHBANK		Banking	85,904,920.35	2.79%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	<span style="color: green;">↑</span>	0.11% NSE30	<span style="color: green;">↑</span> 0.04%	1,637.16 <span style="color: red;">↓</span>	-3.01%
WKTD	<span style="color: green;">↑</span>	0.07%			
MTD	<span style="color: green;">↑</span>	2.60% NSE-BNK	<span style="color: red;">↓</span> -0.02%	378.45 <span style="color: red;">↓</span>	-7.12%
QTD	<span style="color: green;">↑</span>	4.33% NSE-INS	<span style="color: red;">↓</span> -1.17%	187.74 <span style="color: red;">↓</span>	-5.10%
YTD	<span style="color: red;">↓</span>	-1.79% NSE-OIL&GAS	<span style="color: red;">↓</span> -0.15%	374.66 <span style="color: green;">↑</span>	65.48%
52 Weeks High		42,412.66 NSE-CG	<span style="color: red;">↓</span> -4.65%	569.23 <span style="color: red;">↓</span>	-2.10%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
HONYFLOUR	2.47		9.78%	SCOA	1.76		-9.74%
PHARMDEKO	1.30		9.24%	NESTLE	1400.00		-9.09%
WEMABANK	0.84		3.70%	FTNCOCOA	0.43		-8.51%
NEIMETH	1.70		3.66%	CHIPLC	0.45		-8.16%
DANGCEM	249.60		3.31%	LINKASSURE	0.59		-6.35%
UPDC	1.27		3.25%	MBENEFIT	0.35		-5.41%
CAVERTON	1.82		2.25%	CHAMS	0.20		-4.76%
WAPIC	0.50		2.04%	UNILEVER	15.00		-3.54%
UACN	10.45		1.95%	UNITYBNK	0.56		-3.45%
FIDELITYBK	2.42		1.68%	JAIZBANK	0.60		-3.23%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
TRANSCORP	11,939,905		10.78%	NESTLE	2,173,987,042		70.51%
FBNH	11,060,672		9.99%	DANGCEM	144,954,683		4.70%
OANDO	7,307,407		6.60%	GTCO	134,759,756		4.37%
ACCESS	6,190,039		5.59%	FLOURMILL	102,151,177		3.31%
NAHCO	5,387,526		4.87%	ZENITHBANK	85,904,920		2.79%
UBA	5,188,831		4.69%	FBNH	81,323,241		2.64%
GTCO	4,778,566		4.32%	ACCESS	56,333,701		1.83%
LIVESTOCK	4,776,033		4.31%	UBA	39,358,706		1.28%
WEMABANK	3,729,840		3.37%	OANDO	36,378,099		1.18%
ZENITHBANK	3,547,503		3.20%	MTNN	32,689,455		1.06%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.38	411.67	↑ 0.07%	↑ 4.33%
Exchange Rate -Parallel (NGN/USD)	515.00	515.00	→ 0.00%	↑ 9.57%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	69.54	69.51	↑ 0.04%	↑ 36.11%
Foreign Reserves (Billion USD) <sup>2</sup>	33.57	33.58	↓ -0.03%	↓ -7.24%
Inflation Rate <sup>3</sup>	17.38%	17.75%	↓ -2.08%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at July 2021

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