

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Thursday, August 12, 2021

**HONEYWELL, DANGCEM, GTCO and ZENITHBANK ensured the bourse retain its bullish status as NGX-ASI gained 0.11%**

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.11%	Index	39,490.06	39,448.46 <span style="color: green;">↑</span>	0.11%
Total market cap. appreciated by 0.10%	Market Cap. (N'trn)	20.57	20.55 <span style="color: green;">↑</span>	0.10%
Total volume traded increased by 214.21%	Trade Volume (mn)	570.20	181.47 <span style="color: green;">↑</span>	214.21%
Total value traded increased by 9.23%	Trade Value (N' mn)	2,282.43	2,089.56 <span style="color: green;">↑</span>	9.23%

Best Performers		Open (NGN)	Close (NGN)	% Gain
HONYFLOUR		1.70	1.87	10.00%
STANBICETF30		59.00	62.99	6.76%
WEMABANK		0.76	0.79	3.95%
FLOURMILL		29.00	29.90	3.10%
AIICO		0.95	0.97	2.11%

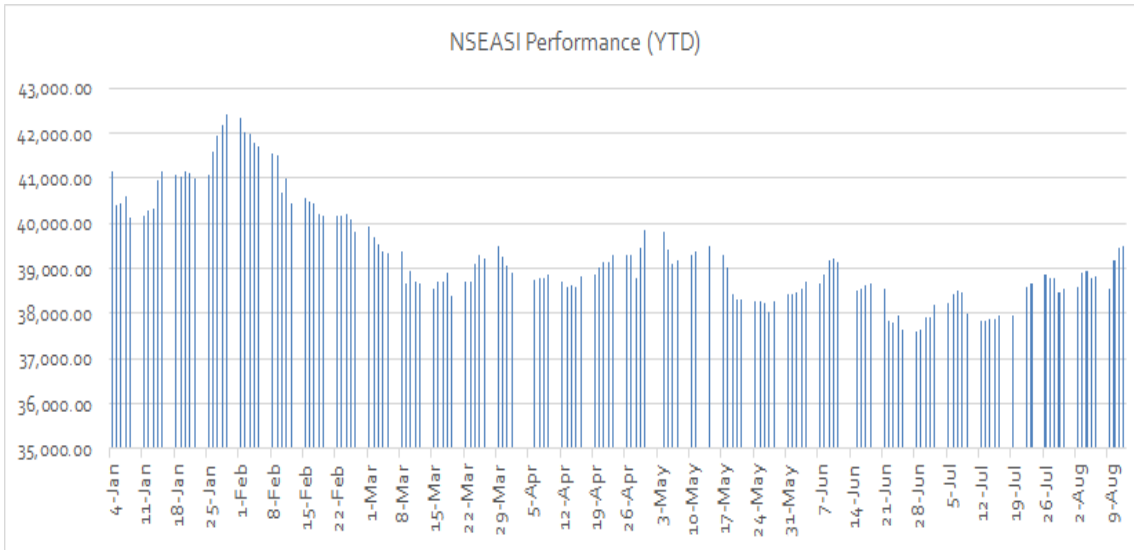
Worst Performers		Open (NGN)	Close (NGN)	% Decline
TRIPPLEG		0.97	0.88	-9.28%
REGALINS		0.47	0.43	-8.51%
PRESTIGE		0.48	0.44	-8.33%
MERGROWTH		18.45	17.00	-7.86%
JAPAULGOLD		0.51	0.47	-7.84%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
HONYFLOUR		Consumer Goods	384,071,393	67.37%
VITAFOAM		Consumer Goods	21,366,257	3.75%
FCMB		Banking	13,602,326	2.39%
JAPAULGOLD		Oil & Gas	12,857,184	2.26%
STERLNBANK		Banking	12,029,792	2.11%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
HONYFLOUR		Consumer Goods	654,159,437.64	28.75%
VITAFOAM		Consumer Goods	334,210,544.10	14.56%
ZENITHBANK		Banking	269,781,667.95	11.86%
DANGCEM		Industrial Goods	118,295,162.80	5.20%
MTNN		Telecommunications	106,895,977.40	4.70%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	<span style="color: green;">↑</span>	0.11% NSE30	<span style="color: green;">↑</span> 0.07%	1,636.13 <span style="color: red;">↓</span>	-3.07%
WKTD	<span style="color: green;">↑</span>	1.77%			
MTD	<span style="color: green;">↑</span>	2.45% NSE-BNK	<span style="color: red;">↓</span> -0.24%	379.67 <span style="color: red;">↓</span>	-6.82%
QTD	<span style="color: green;">↑</span>	4.18% NSE-INS	<span style="color: red;">↓</span> -1.80%	189.51 <span style="color: red;">↓</span>	-4.20%
YTD	<span style="color: red;">↓</span>	-1.94% NSE-OIL&GAS	<span style="color: red;">↓</span> -0.23%	378.29 <span style="color: green;">↑</span>	67.08%
52 Weeks High		42,412.66 NSE-CG	<span style="color: red;">↓</span> -0.02%	594.23 <span style="color: green;">↑</span>	2.20%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
HONYFLOUR	1.87		10.00%	TRIPPLEG	0.88		-9.28%
STANBICETF30	62.99		6.76%	REGALINS	0.43		-8.51%
WEMABANK	0.79		3.95%	PRESTIGE	0.44		-8.33%
FLOURMILL	29.90		3.10%	MERGROWTH	17.00		-7.86%
AIICO	0.97		2.11%	JAPAULGOLD	0.47		-7.84%
GTCO	28.40		1.07%	NEM	1.92		-6.34%
UNILEVER	14.40		0.70%	UPDC	1.13		-5.83%
DANGCEM	241.60		0.67%	CHIPLC	0.53		-5.36%
ZENITHBANK	24.30		0.41%	FIDSON	6.10		-3.94%
ABBEYBDS	0.95		0.00%	STERLNBANK	1.54		-3.14%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
HONYFLOUR	384,071,393		67.37%	HONYFLOUR	654,159,438		28.75%
VITAFOAM	21,366,257		3.75%	VITAFOAM	331,210,544		14.56%
FCMB	13,602,326		2.39%	ZENITHBANK	269,781,668		11.86%
JAPAULGOLD	12,857,184		2.26%	DANGCEM	118,295,163		5.20%
STERLNBANK	12,029,792		2.11%	MTNN	106,895,977		4.70%
ZENITHBANK	11,074,450		1.94%	NB	76,377,489		3.36%
UBA	9,404,781		1.65%	UBA	70,824,674		3.11%
FBNH	8,228,754		1.44%	GTCO	68,530,550		3.01%
FIDELITYBK	8,192,622		1.44%	FBNH	59,669,225		2.62%
TRANSCORP	8,059,683		1.41%	ACCESS	53,301,455		2.34%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.83	411.40	↓ -0.10%	↑ 4.45%
Exchange Rate -Parallel (NGN/USD)	515.00	515.00	→ 0.00%	↑ 9.57%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	71.32	71.44	↓ -0.17%	↑ 39.60%
Foreign Reserves (Billion USD) <sup>2</sup>	33.58	33.56	↑ 0.06%	↓ -7.21%
Inflation Rate <sup>3</sup>	17.75%	17.93%	↓ -1.00%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

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