

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔ Wednesday, August 11, 2021

Lagos bourse retained its bullish status as the NGX-ASI gained by 0.69% and benchmark index closed at 39,448.46 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.69%	Index	39,448.46	39,176.62 <span style="color: green;">↑</span>	0.69%
Total market cap. appreciated by 0.70%	Market Cap. (N'trn)	20.55	20.41 <span style="color: green;">↑</span>	0.70%
Total volume traded decreased by 19.19%	Trade Volume (mn)	181.47	224.56 <span style="color: red;">↓</span>	-19.19%
Total value traded decreased by 19.89%	Trade Value (N' mn)	2,089.56	2,608.49 <span style="color: red;">↓</span>	-19.89%

Best Performers		Open (NGN)	Close (NGN)	% Gain
NEIMETH		1.51	1.64	8.61%
IKEJAHOTEL		1.30	1.40	7.69%
LIVESTOCK		1.90	2.03	6.84%
LINKASSURE		0.59	0.63	6.78%
STANBICETF30		55.90	59.00	5.55%

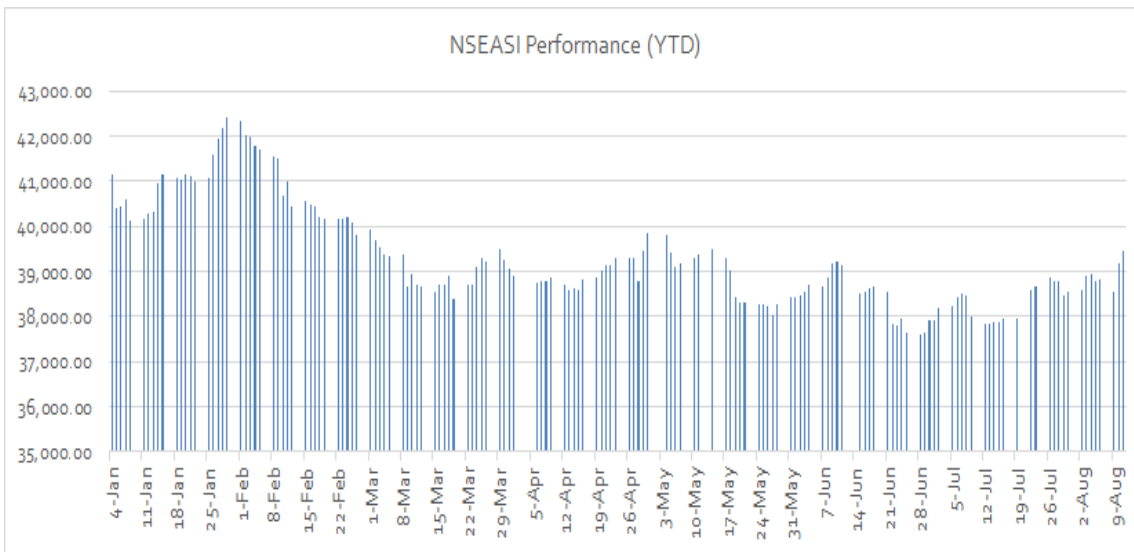
Worst Performers		Open (NGN)	Close (NGN)	% Decline
FTNCOCOA		0.45	0.41	-8.89%
WEMABANK		0.82	0.76	-7.32%
MAYBAKER		4.70	4.40	-6.38%
MBENEFIT		0.36	0.34	-5.56%
VERITASKAP		0.24	0.23	-4.17%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
TRANSCORP		Conglomerate	20,487,522	11.30%
ETI		Banking	17,541,520	9.67%
FCMB		Banking	15,310,572	8.44%
STERLNBANK		Banking	14,136,938	7.79%
UBA		Banking	10,939,177	6.03%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
MTNN		Telecommunications	777,805,650.00	37.24%
AIRTELAFRI		Telecommunications	370,876,664.30	17.75%
FLOURMILL		Consumer Goods	104,203,130.75	4.99%
ETI		Banking	97,994,809.25	4.69%
UBA		Banking	83,386,437.50	3.99%

NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD
Day change	<span style="color: green;">↑</span>	0.69%	NSE30	<span style="color: green;">↑</span> 0.09%	1,634.99 <span style="color: red;">↓</span>	-3.14%
WKTD	<span style="color: green;">↑</span>	1.34%				
MTD	<span style="color: green;">↑</span>	2.34%	NSE-BNK	<span style="color: green;">↑</span> 0.45%	380.58 <span style="color: red;">↓</span>	-6.60%
QTD	<span style="color: green;">↑</span>	4.07%	NSE-INS	<span style="color: green;">↑</span> 0.01%	192.99 <span style="color: red;">↓</span>	-2.44%
YTD	<span style="color: red;">↓</span>	-2.04%	NSE-OIL&GAS	<span style="color: green;">↑</span> 0.08%	379.16 <span style="color: green;">↑</span>	67.47%
52 Weeks High		42,412.66	NSE-CG	<span style="color: red;">↓</span> -0.02%	594.35 <span style="color: green;">↑</span>	2.22%
52 Weeks Low		22,470.79				

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
PHARMDEKO	1.19		9.17%	FTNCOCOA	0.41		-8.89%
NEIMETH	1.64		8.61%	WEMABANK	0.76		-7.32%
IKEJAHOTEL	1.40		7.69%	MAYBAKER	4.40		-6.38%
LIVESTOCK	2.03		6.84%	MBENEFIT	0.34		-5.56%
LINKASSURE	0.63		6.78%	VERITASKAP	0.23		-4.17%
STANBICETF30	59.00		5.55%	CAVERTON	1.80		-3.74%
ETI	5.80		5.45%	UNITYBNK	0.58		-3.33%
JAIZBANK	0.62		5.08%	AIICO	0.95		-3.06%
NNFM	7.35		5.00%	AFRIPRUD	6.05		-2.42%
AIRTELAFRI	750.00		4.90%	UPDC	1.20		-1.64%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
TRANSCORP	20,487,522		11.30%	MTNN	777,805,650		37.24%
ETI	17,541,520		9.67%	AIRTELAFRI	370,876,664		17.75%
FCMB	15,310,572		8.44%	FLOURMILL	104,203,131		4.99%
STERLNBANK	14,136,938		7.79%	ETI	97,994,809		4.69%
UBA	10,939,177		6.03%	UBA	83,386,438		3.99%
FIDELITYBK	9,966,227		5.50%	ZENITHBANK	80,156,451		3.84%
JAIZBANK	6,479,016		3.57%	DANGSUGAR	65,480,746		3.13%
OANDO	6,029,764		3.32%	GTCO	52,287,414		2.50%
WEMABANK	4,949,044		2.73%	FCMB	48,206,939		2.31%
MANSARD	4,831,202		2.66%	ACCESS	39,090,437		1.87%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.50	411.50	→ 0.00%	↑ 4.36%
Exchange Rate -Parallel (NGN/USD)	515.00	510.00	↓ -0.98%	↑ 9.57%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	69.68	70.63	↓ -1.35%	↑ 36.39%
Foreign Reserves (Billion USD) <sup>2</sup>	33.56	33.56	→ 0.00%	↓ -7.27%
Inflation Rate <sup>3</sup>	17.75%	17.93%	↓ -1.00%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

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