










**SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE**






Report Date 


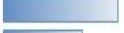



Tuesday, August 10, 2021






Investors in the Nigeria equity market reversed previous day negative sentiment as the NGX-ASI grew 1.58%.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.63%	Index	39,176.62	38,567.26 	1.58%
Total market cap. depreciated by 0.62%	Market Cap. (N'tm)	20.41	20.09 	1.58%
Total volume traded increased by 16.19%	Trade Volume (mn)	224.56	194.94 	15.19%
Total value traded decreased by 39.02%	Trade Value (N' mn)	2,608.49	1,014.36 	157.16%

Best Performers		Open (NGN)	Close (NGN)	% Gain
AIRTELAFRI		650.00	715.00	10.00%
UNITYBNK		0.56	0.60	7.14%
VERITASKAP		0.23	0.24	4.35%
COURTVILLE		0.24	0.25	4.17%
CAVERTON		1.80	1.87	3.89%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
JULI		1.11	1.01	-9.01%
CHIPLC		0.58	0.54	-6.90%
JAIZBANK		0.62	0.59	-4.84%
SUNUASSUR		0.47	0.45	-4.26%
LIVESTOCK		1.96	1.90	-3.06%

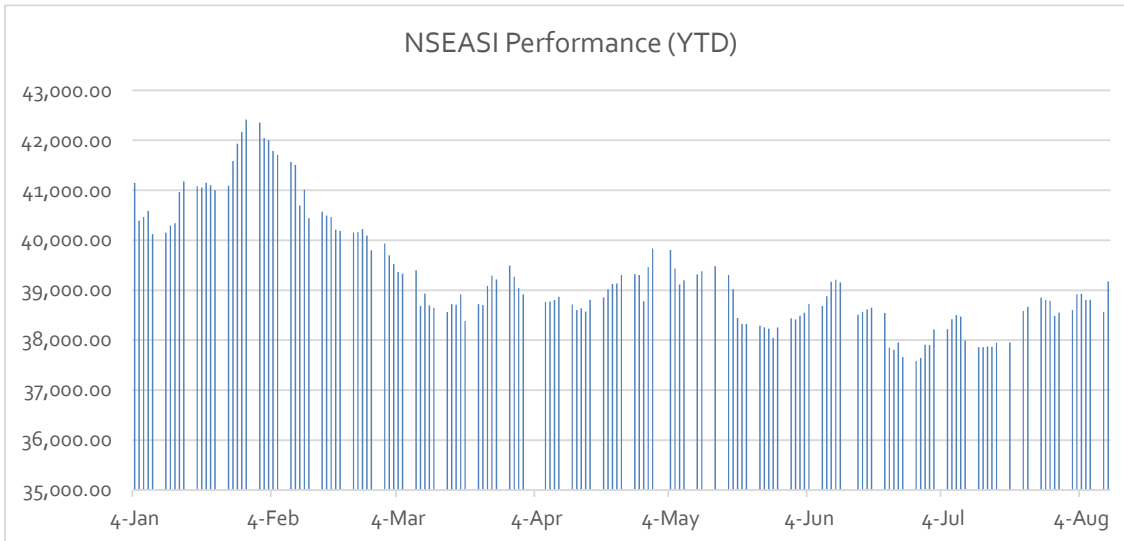
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
GTCO		Banking	37,281,527	16.59%
ETI		Agriculture	24,121,808	10.73%
JAIZBANK		Banking	18,646,668	8.30%
FBNH		Consumer Goods	10,301,240	4.58%
TRANSCORP		Banking	10,018,742	4.46%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Agriculture	1,044,754,919.55	40.05%
MTNN		Banking	489,331,236.70	18.76%
ZENITHBANK		Telecommunications	166,880,115.00	6.40%
ETI		Industrial Goods	131,021,373.45	5.02%
AIRTELAFRI		Consumer Goods	83,420,867.50	3.20%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change		1.58% NSE30	 0.46%	1,633.53 	-3.23%
WKTD		0.66%			
MTD		1.63% NSE-BNK	 -0.02%	378.89 	-7.01%
QTD		3.35% NSE-INS	 -0.18%	192.97 	-2.45%
YTD		-2.72% NSE-OIL&GAS	 0.11%	378.87 	67.34%
52 Weeks High		42,412.66 NSE-CG	 -0.09%	594.45 	2.24%
52 Weeks Low		24,650.16			

SEPLAT announced interim dividend of \$0.025 per share of 50k each with a qualification date of 12th August 2021 while payment date set for 13th September, subject to withholding tax.

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
AIRTELAFRI	715.00		10.00%	JULI	1.01		-9.01%
UNITYBNK	0.60		7.14%	CHIPLC	0.54		-6.90%
VERITASKAP	0.24		4.35%	JAIZBANK	0.59		-4.84%
COURTVILLE	0.25		4.17%	SUNUASSUR	0.45		-4.26%
CAVERTON	1.87		3.89%	LIVESTOCK	1.90		-3.06%
CORNERST	0.54		3.85%	WEMABANK	0.82		-2.38%
HONYFLOUR	1.66		3.75%	REGALINS	0.47		-2.08%
NNFM	7.00		3.70%	JAPAULGOLD	0.50		-1.96%
SOVRENINS	0.28		3.70%	FLOURMILL	29.20		-1.85%
MTNN	172.10		2.38%	NPFMCRFBK	1.77		-1.67%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
GTCO	37,281,527		16.59%	GTCO	1,044,754,920		40.05%
ETI	24,121,808		10.73%	MTNN	489,331,237		18.76%
JAIZBANK	18,646,668		8.30%	ZENITHBANK	166,880,115		6.40%
FBNH	10,301,240		4.58%	ETI	131,021,373		5.02%
TRANSCORP	10,018,742		4.46%	AIRTELAFRI	83,420,868		3.20%
LIVESTOCK	9,927,196		4.42%	WAPCO	76,518,599		2.93%
FCMB	9,712,996		4.32%	FBNH	74,999,773		2.88%
WEMABANK	9,638,737		4.29%	UACN	44,549,777		1.71%
ZENITHBANK	6,904,371		3.07%	UBA	38,221,633		1.47%
CUSTODIAN	5,059,220		2.25%	ACCESS	33,019,208		1.27%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.50	411.50	→ 0.00%	↑ 4.36%
Exchange Rate -Parallel (NGN/USD)	510.00	510.00	→ 0.00%	↑ 8.51%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	70.10	69.04	↑ 1.54%	↑ 37.21%
Foreign Reserves (Billion USD) <sup>2</sup>	33.56	33.57	↓ -0.03%	↓ -7.27%
Inflation Rate <sup>3</sup>	17.75%	17.93%	↓ -1.00%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

### Contact Information

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