

Tuesday, August 31, 2021

**Sell-Off Persists as NGX-ASI shed 0.27%**

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	39,219.61	39,326.67	↓ -0.27%
Total Market Cap.	₦Trillion	20.43	20.49	↓ -0.27%
Total Volume Traded	Million	425.66	301.01	↑ 41.41%
Total Value Traded	₦Million	1,967.36	1,535.43	↑ 28.13%

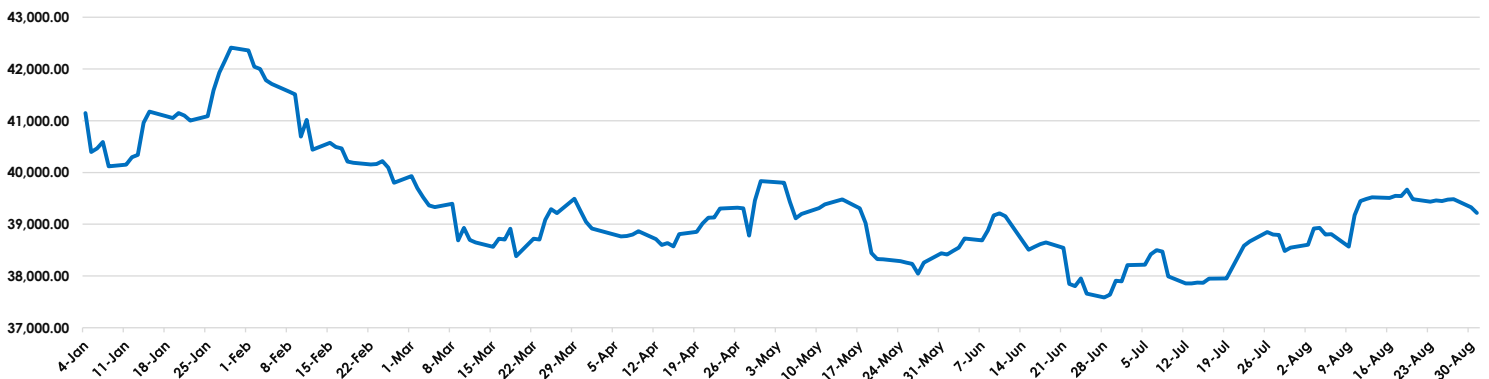
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
TRANSCOHOT		4.70	5.17	10.00%
HONYFLOUR		3.90	4.28	9.74%
MORISON		1.85	2.03	9.73%
FTNCOCOA		0.52	0.57	9.62%
SKYAVN		3.70	4.05	9.46%
CORNERST		0.54	0.57	5.56%
CHIPLC		0.60	0.63	5.00%
VERITASKAP		0.23	0.24	4.35%
ETERNA		6.96	7.20	3.45%
LEARNAFRCA		1.41	1.44	2.13%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
NB		54.9	49.45	-9.93%
LIVESTOCK		2.34	2.11	-9.83%
LASACO		1.54	1.39	-9.74%
UPDC		2.01	1.86	-7.46%
NEIMETH		1.99	1.85	-7.04%
COURTVILLE		0.33	0.31	-6.06%
ABCTRANS		0.36	0.34	-5.56%
PHARMDEKO		1.71	1.62	-5.26%
CHAMS		0.22	0.21	-4.55%
WEMABANK		0.9	0.86	-4.44%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
TRANSCORP		Conglomerates	111,069,696	26.09%
CHAMS		ICT	57,547,337	13.52%
HONYFLOUR		Consumer Goods	31,628,689	7.43%
CHAMPION		Consumer Goods	23,746,924	5.58%
FIDELITYBK		Banking	20,646,817	4.85%
WEMABANK		Banking	17,584,934	4.13%
FBNH		Banking	11,951,741	2.81%
FTNCOCOA		Agriculture	11,661,744	2.74%
JAIZBANK		Banking	10,601,597	2.49%
UCAP		Other Financial	10,347,713	2.43%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
ZENITHBANK		Banking	243,555,856.75	12.38%
MTNN		ICT	209,191,489.40	10.63%
GTCO		Banking	190,301,247.75	9.67%
WAPCO		Industrial Goods	174,430,123.70	8.87%
NB		Consumer Goods	167,962,414.50	8.54%
HONYFLOUR		Consumer Goods	130,756,858.26	6.65%
TRANSCORP		Conglomerates	99,978,684.15	5.08%
FBNH		Banking	89,156,376.65	4.53%
UCAP		Other Financial	74,262,229.17	3.77%
ACCESS		Banking	68,605,816.20	3.49%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.27%	NSE30	↓	-0.32% ↓	-1.42%
Week-on-Week	↓ -0.61%	Banking	↓	-0.39% ↓	-4.09%
Month-to-Date	↑ 1.74%	Consumer Goods	↓	-1.94% ↓	-3.69%
Quarter-to-Date	↑ 3.46%	Industrial Goods	→	0.00% ↓	-5.06%
Year-to-Date	↓ -2.61%	Insurance	↓	-0.33% ↑	0.80%
52-Weeks High	42,412.66	Oil & Gas	↓	-0.41% ↑	62.86%
52-Weeks Low	25,327.13				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	411.63	412	↑ 0.09%	↓ -4.40%
Exchange Rate - Parallel (₦/\$)	526	527	↑ 0.19%	↓ -11.91%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	72.95	72.23	↑ 1.00%	↑ 42.79%
Foreign Reserve (\$'Bn)	33.66	33.57	↑ 0.27%	↓ -6.99%
Inflation Rate	17.38%	17.75%	↑ 0.37%	↓ -1.63%

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2021

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