

Monday, August 30, 2021

DANGCEM led 17 others to 0.40% equities market decline

Key Market Indicators		Today	Previous Day	%Change
The All-Share Index	Basis Points	39,326.67	39,485.65	↓ -0.40%
Total Market Cap.	₦Trillion	20.49	20.57	↓ -0.40%
Total Volume Traded	Million	301.01	232.85	↑ 29.27%
Total Value Traded	₦Million	1,535.43	1,850.60	↓ -17.03%

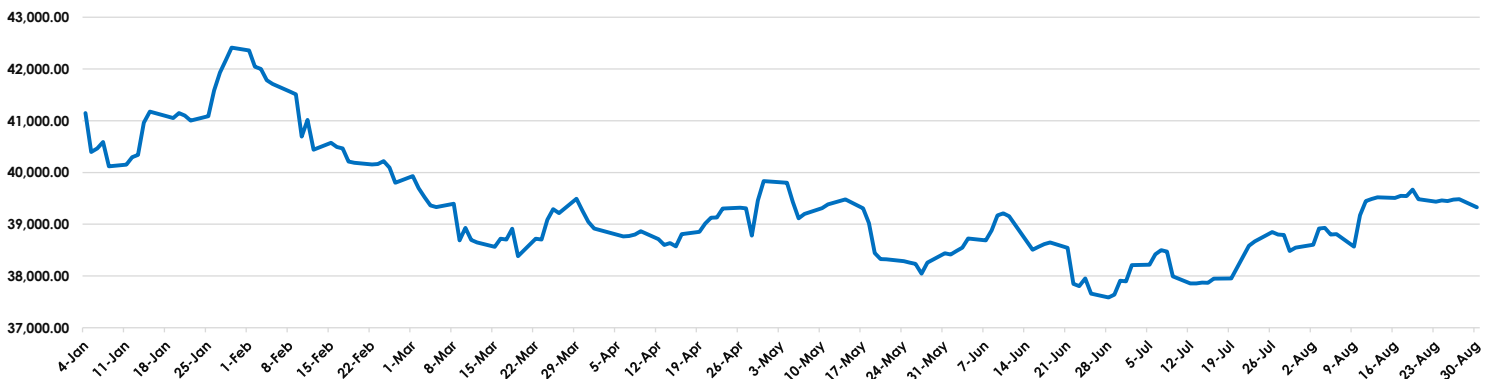
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
HONYFLOUR		3.55	3.90	9.86%
UPDC		1.83	2.01	9.84%
ABCTRANS		0.33	0.36	9.09%
PRESKO		73.00	79.50	8.90%
FTNCOCOA		0.48	0.52	8.33%
LIVESTOCK		2.17	2.34	7.83%
CHIPLC		0.56	0.60	7.14%
NB		52.00	54.90	5.58%
AIICO		0.98	1.03	5.10%
UBN		5.10	5.35	4.90%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
CHAMPION		2.2	2.03	-7.73%
ETERNA		7.5	6.96	-7.20%
LINKASSURE		0.62	0.58	-6.45%
OANDO		4.8	4.56	-5.00%
CAVERTON		1.85	1.76	-4.86%
ETI		5.45	5.25	-3.67%
DANGCEM		249.6	243	-2.64%
TRANSCORP		0.92	0.9	-2.17%
REGALINS		0.48	0.47	-2.08%
UNITYBNK		0.6	0.59	-1.67%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
TRANSCORP			51,690,635	17.17%
HONYFLOUR			43,733,069	14.53%
CHIPLC			17,606,438	5.85%
OANDO			16,118,706	5.35%
UPDC			15,113,606	5.02%
CHAMPION			12,567,063	4.17%
LIVESTOCK			12,374,446	4.11%
FTNCOCOA			10,930,202	3.63%
SOVRENINS			10,658,575	3.54%
CHAMS			9,216,029	3.06%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
ZENITHBANK			220,259,928.15	14.35%
MTNN			176,840,478.90	11.52%
HONYFLOUR			167,913,526.26	10.94%
GTCO			142,459,135.40	9.28%
OANDO			71,450,045.85	4.65%
ACCESS			70,195,042.15	4.57%
DANGCEM			64,949,108.00	4.23%
FBNH			58,456,404.10	3.81%
TRANSCORP			46,840,398.53	3.05%
UBA			46,107,120.90	3.00%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.40%	NSE30	↓	-0.44%	↓	-1.10%	
Week-on-Week	↓ -0.27%	Banking	↓	-0.15%	↓	-3.71%	
Month-to-Date	↑ 2.02%	Consumer Goods	↑	1.17%	↓	-1.79%	
Quarter-to-Date	↑ 3.74%	Industrial Goods	↓	-1.43%	↓	-5.06%	
Year-to-Date	↓ -2.34%	Insurance	↑	0.84%	↑	1.14%	
52-Weeks High	42,412.66	Oil & Gas	↓	-1.15%	↑	63.54%	
52-Weeks Low	25,309.37						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	412	411.8	↓	-0.05%	↓	-4.49%
Exchange Rate - Parallel (₦/\$)	527	524	↓	-0.57%	↓	-12.13%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	72.7	71.7	↑	1.39%	↑	42.30%
Foreign Reserve (\$'Bn)	33.57	33.48	↑	0.27%	↓	-7.24%
Inflation Rate	17.38%	17.75%	↑	0.37%	↓	-1.63%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

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