

Friday, August 27, 2021

MTNN, ZENITHBANK and 16 others sustain equity market rally with marginally gain of 0.02%

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	39,485.65	39,477.18 ↑	0.02%
Total Market Cap.	₦Trillion	20.57	20.57 ↑	0.02%
Total Volume Traded	Million	232.85	186.33 ↑	24.97%
Total Value Traded	₦Million	1,850.60	1,793.64 ↑	3.18%

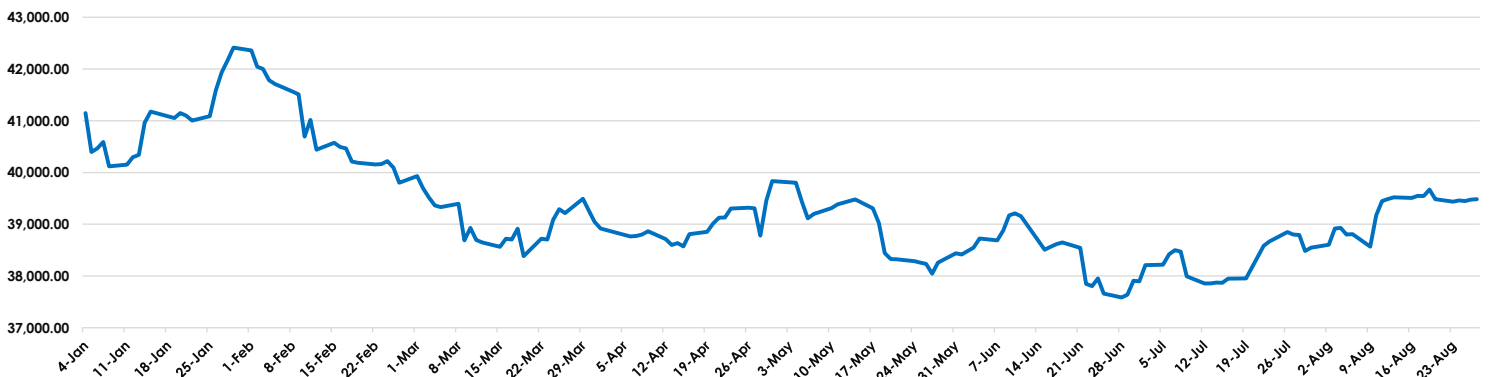
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
MORISON		1.69	1.85	9.47%
FTNCOCOA		0.44	0.48	9.09%
SOVRENINS		0.23	0.25	8.70%
UPDC		1.69	1.83	8.28%
BOCGAS		11.10	11.80	6.31%
CHAMPION		2.10	2.20	4.76%
CHIPLC		0.54	0.56	3.70%
LIVESTOCK		2.11	2.17	2.84%
HONYFLOUR		3.46	3.55	2.60%
DANGSUGAR		17.50	17.85	2.00%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
UNILEVER		15	13.5	-10.00%
NASCON		15.7	14.15	-9.87%
AIICO		1.03	0.98	-4.85%
VERITASKAP		0.24	0.23	-4.17%
TRANSCORP		0.95	0.92	-3.16%
MBENEFIT		0.33	0.32	-3.03%
GTCO		27.8	27.55	-0.90%
NAHCO		2.92	2.9	-0.68%
VITAFOAM		16.5	16.4	-0.61%
UACN		11	10.95	-0.45%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
TRANSCORP			45,132,732	19.38%
MBENEFIT			29,261,967	12.57%
GTCO			22,093,634	9.49%
ZENITHBANK			16,357,479	7.02%
ETRANZACT			13,840,748	5.94%
HONYFLOUR			12,069,674	5.18%
SOVRENINS			11,344,979	4.87%
MANSARD			9,023,897	3.88%
UBA			7,178,826	3.08%
REGALINS			6,609,328	2.84%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
GTCO			614,251,467.80	33.19%
ZENITHBANK			399,144,848.65	21.57%
MTNN			141,718,612.30	7.66%
WAPCO			76,526,537.20	4.14%
UBA			53,866,252.45	2.91%
DANGCEM			44,555,801.70	2.41%
ACCESS			42,886,898.00	2.32%
HONYFLOUR			42,675,907.87	2.31%
TRANSCORP			42,141,025.58	2.28%
AIRTELAFRI			33,117,516.90	1.79%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↑ 0.02%	NSE30	↓	-0.06% ↓	-0.67%
Week-on-Week	↑ 0.01%	Banking	↑	0.29% ↓	-3.57%
Month-to-Date	↑ 2.43%	Consumer Goods	↓	-0.249% ↓	-2.92%
Quarter-to-Date	↑ 4.16%	Industrial Goods	→	0.000% ↓	-3.68%
Year-to-Date	↓ -1.95%	Insurance	↓	-0.65% ↑	0.30%
52-Weeks High	42,412.66	Oil & Gas	↑	0.31% ↑	65.44%
52-Weeks Low	25,304.25				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change
Exchange Rate - I&E (₦/\$)	411.8	412	↑ 0.05%	↓ -4.44%
Exchange Rate - Parallel (₦/\$)	524	522	↓ -0.38%	↓ -11.49%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (\$/Barrel)	72.4	70.18	↑ 3.16%	↑ 41.71%
Foreign Reserve (\$'Bn)	33.48	33.4	↑ 0.24%	↓ -7.49%
Inflation Rate	17.38%	17.75%	↑ 0.37%	↓ -1.63%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com