

Thursday, August 26, 2021

Stock Market Rebounds with 0.07% gain

Key Market Indicators		Today	Previous Day	%Change
The All -Share Index	Basis Points	39,477.18	39,449.82	↑ 0.07%
Total Market Cap.	₦Trillion	20.57	20.55	↑ 0.07%
Total Volume Traded	Million	186.33	198.33	↓ -6.05%
Total Value Traded	₦Million	1,793.64	1,056.26	↑ 69.81%

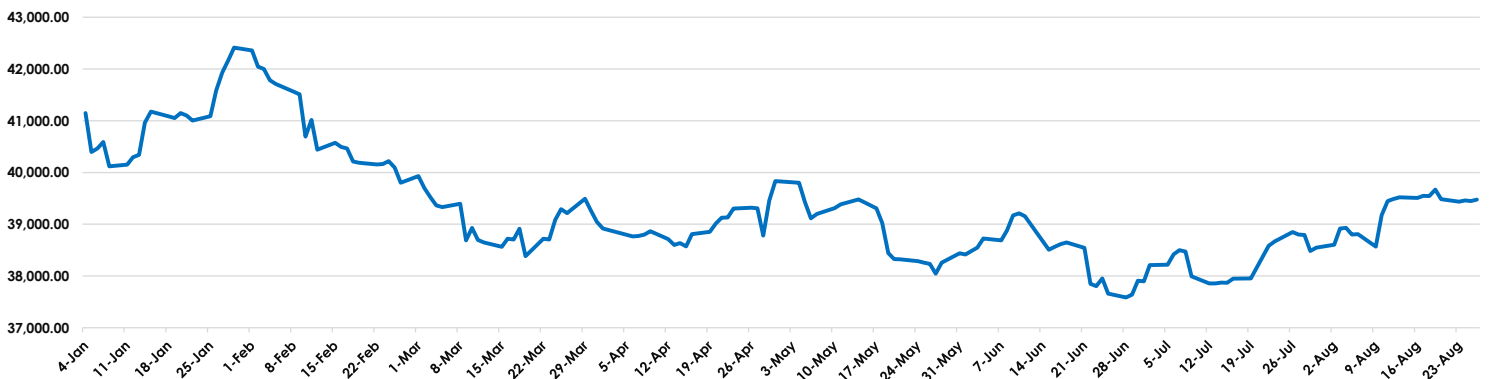
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
ETERNA		6.82	7.50	9.97%
UPDC		1.54	1.69	9.74%
AIICO		0.95	1.03	8.42%
GLAXOSMITH		6.30	6.80	7.94%
HONYFLOUR		3.22	3.46	7.45%
FTNCOCOA		0.41	0.44	7.32%
UNITYBNK		0.56	0.60	7.14%
LIVESTOCK		2.00	2.11	5.50%
ACADEMY		0.37	0.39	5.41%
CHAMS		0.21	0.22	4.76%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL		1.4	1.26	-10.00%
SCOA		1.59	1.44	-9.43%
ABCTRANS		0.36	0.33	-8.33%
CHAMPION		2.2	2.1	-4.55%
JAPAULGOLD		0.52	0.5	-3.85%
CUTIX		5	4.9	-2.00%
JAIZBANK		0.63	0.62	-1.59%
VITAFOAM		16.75	16.5	-1.49%
FLOURMILL		28.85	28.65	-0.69%
NEIMETH		2	1.99	-0.50%

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volume
SOVRENINS			19,671,923	10.56%
WAPCO			17,431,126	9.36%
HONYFLOUR			15,037,736	8.07%
MBENEFIT			14,654,103	7.86%
UPDC			10,394,603	5.58%
UBA			8,006,090	4.30%
JAIZBANK			7,169,491	3.85%
WEMABANK			5,333,522	2.86%
GTCO			5,289,195	2.84%
TRANSCORP			5,198,640	2.79%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Volume
MTNN			496,684,010.00	27.69%
WAPCO			382,414,541.10	21.32%
GTCO			147,237,311.00	8.21%
SEPLAT			112,119,853.80	6.25%
ZENITHBANK			95,701,394.50	5.34%
UBA			59,967,064.20	3.34%
HONYFLOUR			52,409,930.22	2.92%
NESTLE			35,224,467.70	1.96%
FBNH			30,731,306.90	1.71%
UCAP			30,329,583.34	1.69%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.07%	NSE30	↑	0.04%	↓	-0.61%	
Week-on-Week	↓ -0.49%	Banking	↑	0.09%	↓	-3.85%	
Month-to-Date	↑ 2.41%	Consumer Goods	↓	-0.002%	↓	-2.68%	
Quarter-to-Date	↑ 4.14%	Industrial Goods	↓	-0.003%	↓	-3.68%	
Year-to-Date	↓ -1.97%	Insurance	↑	2.33%	↑	0.96%	
52-Weeks High	42,412.66	Oil & Gas	↑	0.20%	↑	64.93%	
52-Weeks Low	39,477.18						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change	
Exchange Rate - I&E (₦/\$)	412	411	↓	-0.24%	↓	-4.49%
Exchange Rate - Parallel (₦/\$)	522	521	↓	-0.19%	↓	-11.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%
Crude Oil Price (\$/Barrel)	71.66	71.28	↑	0.53%	↑	40.26%
Foreign Reserve (\$'Bn)	33.4	33.43	↓	-0.09%	↓	-7.71%
Inflation Rate	17.38%	17.75%	↑	0.37%	↓	-1.63%

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2021

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