






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date 






Thursday, July 8, 2021






The bourse today, closed on a negative note amid profit taking after a 4-day rally with the NGX_ASI declining by 0.08%

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index depreciated by 0.08%	Index	38,469.87	38,501.31	↓ -0.08%
Total market cap. depreciated by 0.15%	Market Cap. (N'tm)	20.04	20.07	↓ -0.15%
Total volume traded decreased by 19.54%	Trade Volume (mn)	238.24	296.09	↓ -19.54%
Total value traded increased by 0.79%	Trade Value (N' mn)	2,582.55	2,562.31	↑ 0.79%

Best Performers		Open (NGN)	Close (NGN)	% Gain
NEM		2.00	2.20	10.00%
COURTVILLE		0.21	0.23	9.52%
NAHCO		2.45	2.59	5.71%
CAVERTON		1.81	1.89	4.42%
TRANSCORP		0.91	0.95	4.40%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
PRESTIGE		0.50	0.45	-10.00%
PHARMDEKO		1.34	1.21	-9.70%
UPL		1.65	1.52	-7.88%
NEWGOLD		9,496.00	8,900.00	-6.28%
WAPIC		0.59	0.56	-5.08%

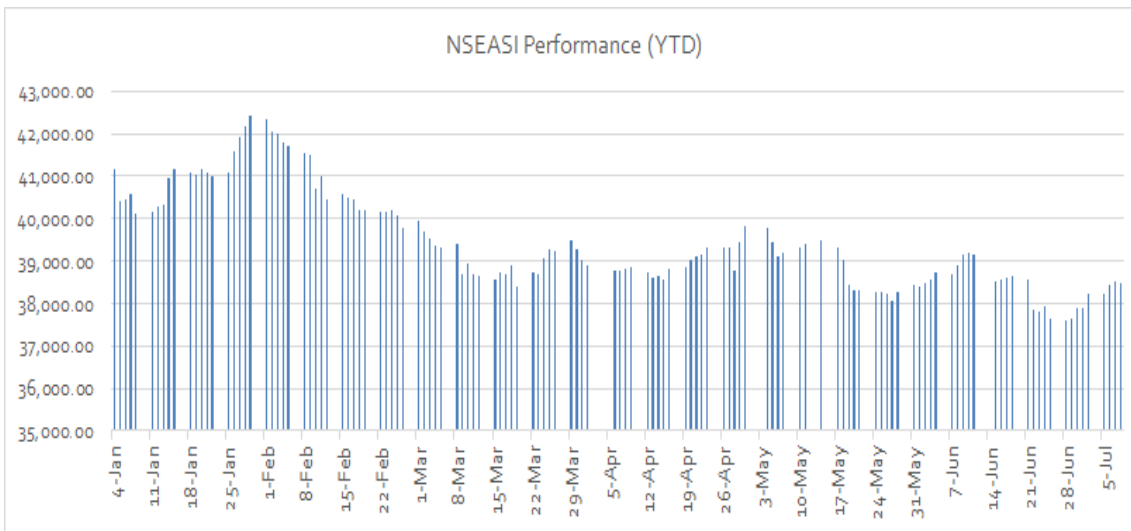
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
TRANSCORP		Conglomerate	34,438,156	14.46%
COURTVILLE		ICT	26,367,660	11.07%
ZENITHBANK		Banking	23,658,433	9.94%
FIDELITYBK		Banking	20,448,016	8.59%
CHAMS		ICT	15,114,948	6.35%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	590,346,779.10	22.92%
GTCO		Banking	363,027,172.45	14.10%
SEPLAT		Oil & Gas	315,364,921.10	12.25%
MTNN		Telecommunications	309,466,558.70	12.02%
STANBIC		Banking	224,127,075.25	8.70%

NSE ASI Return Profile

Day change	↓	-0.08%
WKTD	↑	0.67%
MTD	↑	1.48%
QTD	↑	1.48%
YTD	↓	-4.47%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
NEM	2.20		10.00%	PRESTIGE	0.45		-10.00%
COURTVILLE	0.23		9.52%	PHARMDEKO	1.21		-9.70%
NAHCO	2.59		5.71%	UPL	1.52		-7.88%
CAVERTON	1.89		4.42%	NEWGOLD	8900.00		-6.28%
TRANSCORP	0.95		4.40%	WAPIC	0.56		-5.08%
SEPLAT	770.00		2.67%	MBENEFIT	0.41		-4.65%
JAPAULGOLD	0.50		2.04%	NASCON	15.10		-4.13%
UAC-PROP	1.15		1.77%	ACCESS	9.15		-3.17%
WEMABANK	0.75		1.35%	UBA	7.50		-2.60%
WAPCO	21.80		0.69%	FCMB	3.02		-2.27%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
TRANSCORP	34,438,156		14.46%	ZENITHBANK	590,346,779		22.92%
COURTVILLE	26,367,660		11.07%	GTCO	363,027,172		14.10%
ZENITHBANK	23,658,433		9.94%	SEPLAT	315,364,921		12.25%
FIDELITYBK	20,448,016		8.59%	MTNN	309,466,559		12.02%
CHAMS	15,114,948		6.35%	STANBIC	224,127,075		8.70%
GTCO	12,356,784		5.19%	NB	103,203,568		4.01%
WEMABANK	12,012,279		5.05%	FBNH	63,815,483		2.48%
UAC-PROP	9,116,617		3.83%	UBA	54,273,567		2.11%
FBNH	8,389,197		3.52%	ACCESS	48,685,980		1.89%
UBA	7,149,255		3.00%	FIDELITYBK	47,419,650		1.84%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.75	411.45	↓ -0.07%	↑ 4.43%
Exchange Rate -Parallel (NGN/USD)	503.00	503.00	→ 0.00%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	73.41	73.37	↑ 0.05%	↑ 43.69%
Foreign Reserves (Billion USD) ²	33.11	33.14	↓ -0.09%	↓ -8.51%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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