






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Wednesday, July 7, 2021






Equities on the NGX today maintained an upward trajectory as the ASI gained 0.22% and benchmark index closed at 38,501.31 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index appreciated by 0.22%	Index	38,501.31	38,418.04	↑ 0.22%
Total market cap. appreciated by 0.25%	Market Cap. (N'tm)	20.07	20.02	↑ 0.25%
Total volume traded increased by 2.48%	Trade Volume (mn)	296.09	288.92	↑ 2.48%
Total value traded increased by 5.95%	Trade Value (N' mn)	2,562.31	2,418.52	↑ 5.95%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CUTIX		3.30	3.63	10.00%
JOHNHOLT		0.61	0.67	9.84%
UAC-PROP		1.03	1.13	9.71%
TRIPPLEG		0.84	0.91	8.33%
VETGRIF30		15.90	17.00	6.92%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
GREENWETF		100.00	90.00	-10.00%
BOCGAS		8.55	7.70	-9.94%
BERGER		9.85	8.90	-9.64%
COURTVILLE		0.22	0.21	-4.55%
JAPAULGOLD		0.51	0.49	-3.92%

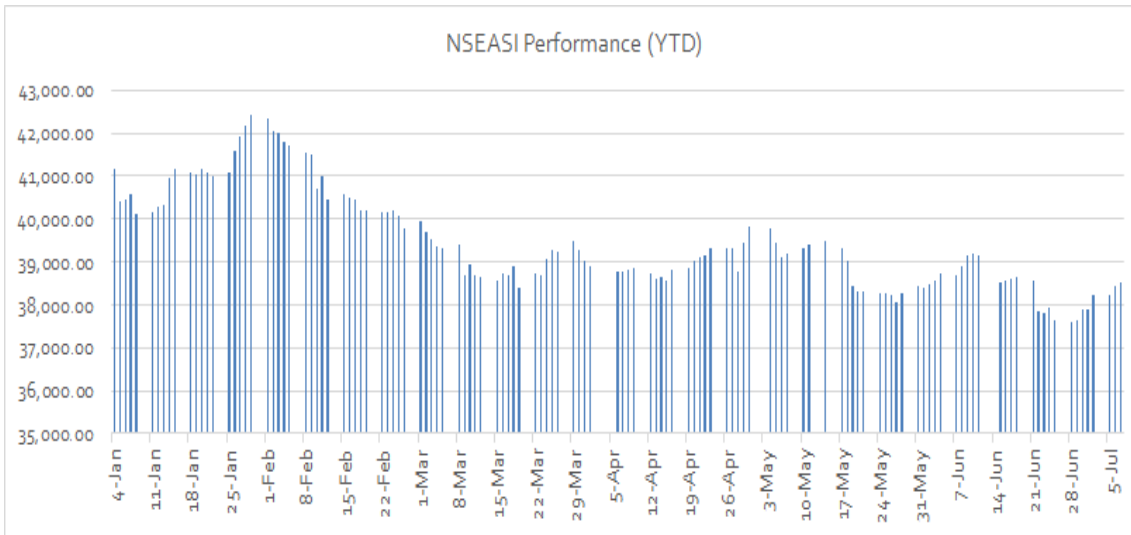
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
FBNH		Banking	34,838,093	11.76%
ACCESS		Banking	28,693,835	9.69%
ZENITHBANK		Banking	27,728,523	9.36%
FIDELITYBK		Banking	24,741,668	8.36%
TRANSCORP		Conglomerate	23,928,376	8.08%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	689,154,949.75	26.89%
GTCO		Banking	357,095,128.00	13.93%
ACCESS		Banking	271,734,953.40	10.60%
FBNH		Banking	265,090,152.55	10.34%
UBA		Banking	76,501,645.00	2.99%

NSE ASI Return Profile

Day change		0.22%
WKTD		0.76%
MTD		1.57%
QTD		1.57%
YTD		-4.39%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CUTIX	3.63		10.00%	GREENWETF	90.00		-10.00%
JOHNHOLT	0.67		9.84%	BOCGAS	7.70		-9.94%
UAC-PROP	1.13		9.71%	BERGER	8.90		-9.64%
TRIPPLEG	0.91		8.33%	COURTVILLE	0.21		-4.55%
VETGRIF30	17.00		6.92%	JAPAULGOLD	0.49		-3.92%
WAPIC	0.59		5.36%	UNITYBNK	0.55		-3.51%
CUSTODIAN	6.50		4.84%	LEARNAFRCA	1.30		-2.99%
CHIPLC	0.74		4.23%	UBA	7.70		-1.91%
CHAMPION	2.18		3.81%	HONYFLOUR	1.57		-1.88%
GLAXOSMITH	6.25		3.31%	ETI	5.15		-0.96%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	34,838,093		11.76%	ZENITHBANK	689,154,950		26.89%
ACCESS	28,693,835		9.69%	GTCO	357,095,128		13.93%
ZENITHBANK	27,728,523		9.36%	ACCESS	271,734,953		10.60%
FIDELITYBK	24,741,668		8.36%	FBNH	265,090,153		10.34%
TRANSCORP	23,928,376		8.08%	UBA	76,501,645		2.99%
GTCO	12,164,711		4.11%	FLOURMILL	66,400,026		2.59%
WEMABANK	10,787,945		3.64%	CUSTODIAN	65,753,015		2.57%
CUSTODIAN	10,750,534		3.63%	WAPCO	57,617,330		2.25%
STERLNBANK	9,789,288		3.31%	FIDELITYBK	57,422,753		2.24%
UBA	9,784,476		3.30%	NB	55,866,571		2.18%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.79	411.45	↓ -0.08%	↑ 4.44%
Exchange Rate -Parallel (NGN/USD)	503.00	503.00	→ 0.00%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	73.72	74.53	↓ -1.09%	↑ 44.29%
Foreign Reserves (Billion USD) ²	33.14	33.23	↓ -0.27%	↓ -8.43%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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